



FICEM

FEDERACIÓN INTERAMERICANA
DEL CEMENTO



Contexto

Net **Z**ero **FICEM**

Desafíos **NZ**

Herramientas **FICEM**

Contexto



7.900 M habitantes

Contexto



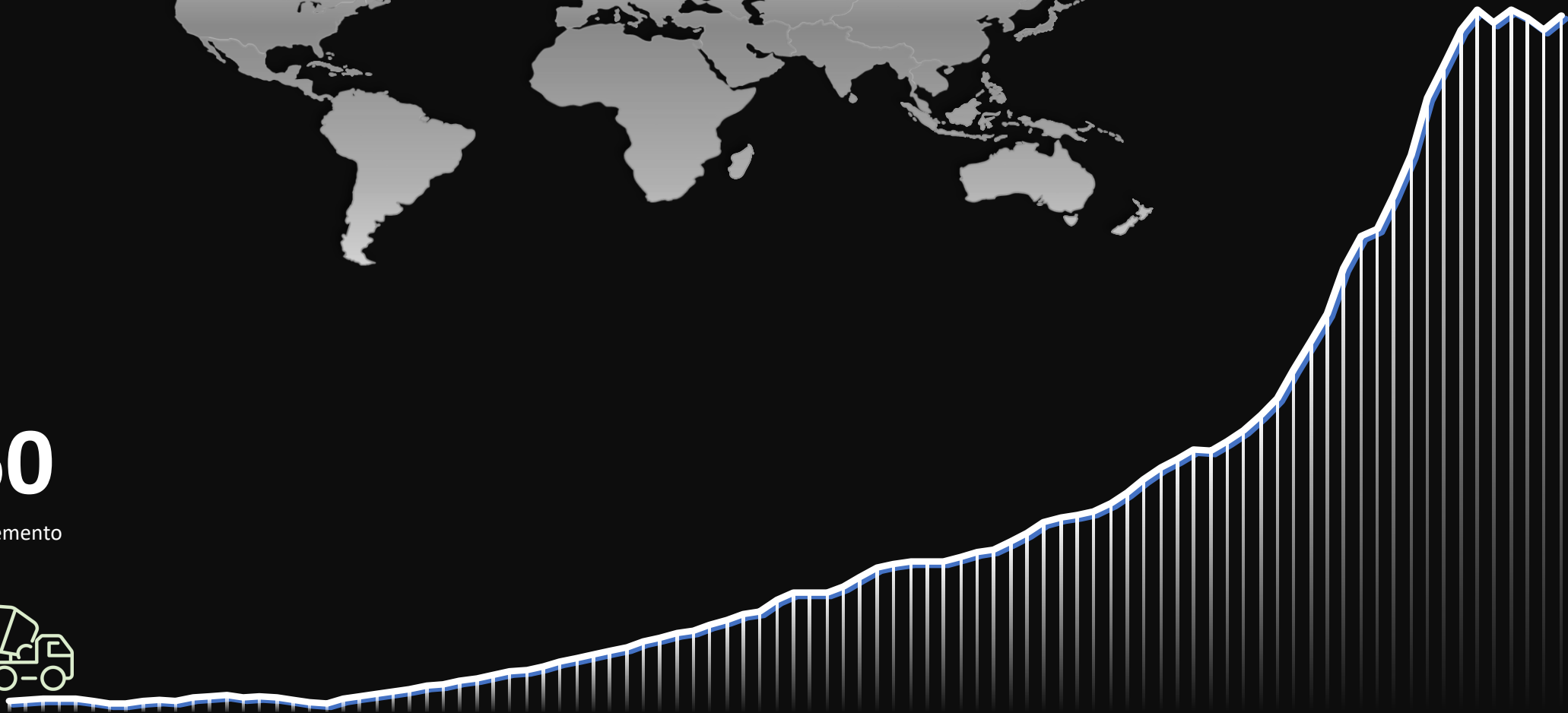
60

Mt Cemento



60

Mt Cemento

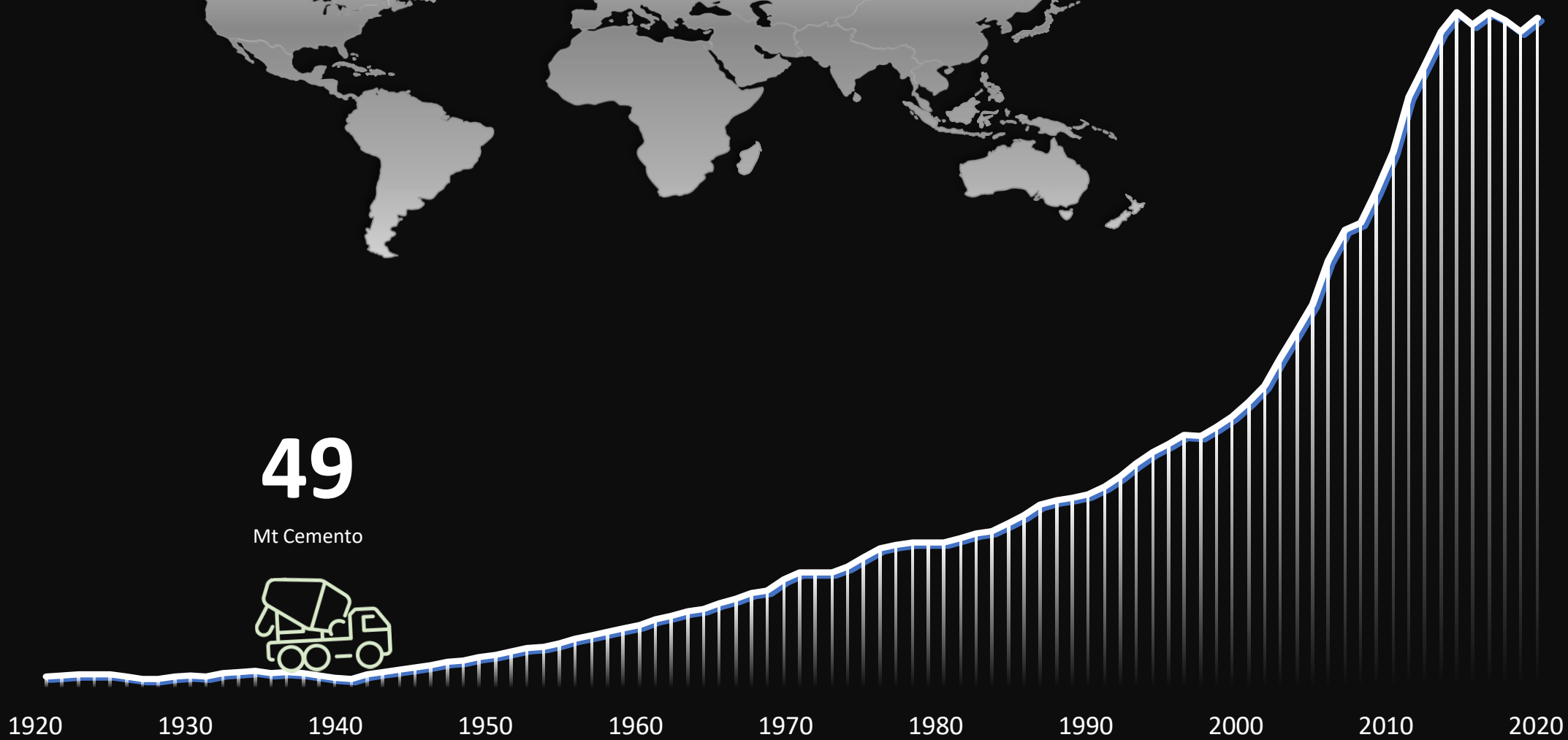


1920 1930 1940 1950 1960 1970 1980 1990 2000 2010 2020



49

Mt Cemento



1920

1930

1940

1950

1960

1970

1980

1990

2000

2010

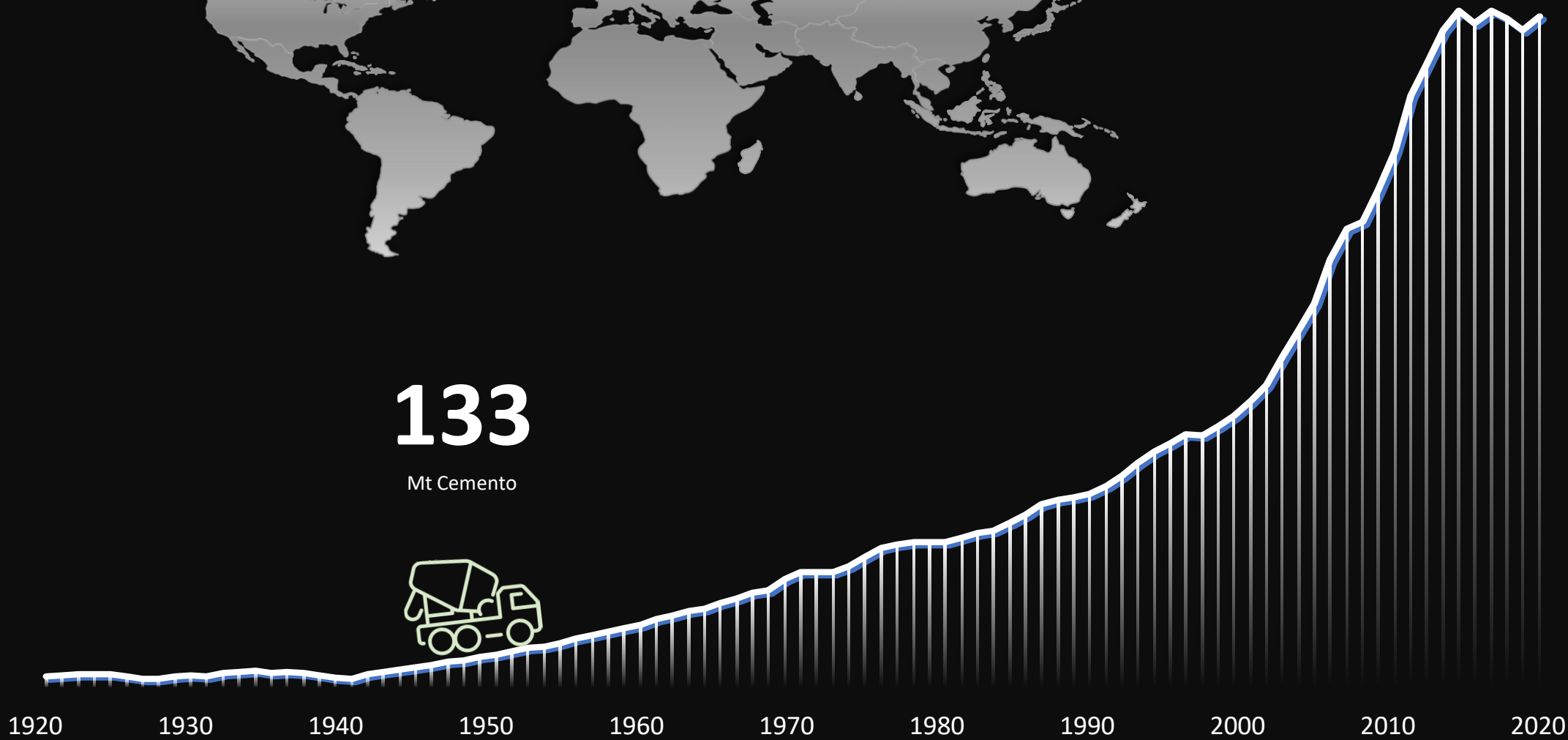
2020

Segunda Guerra Mundial



133

Mt Cemento

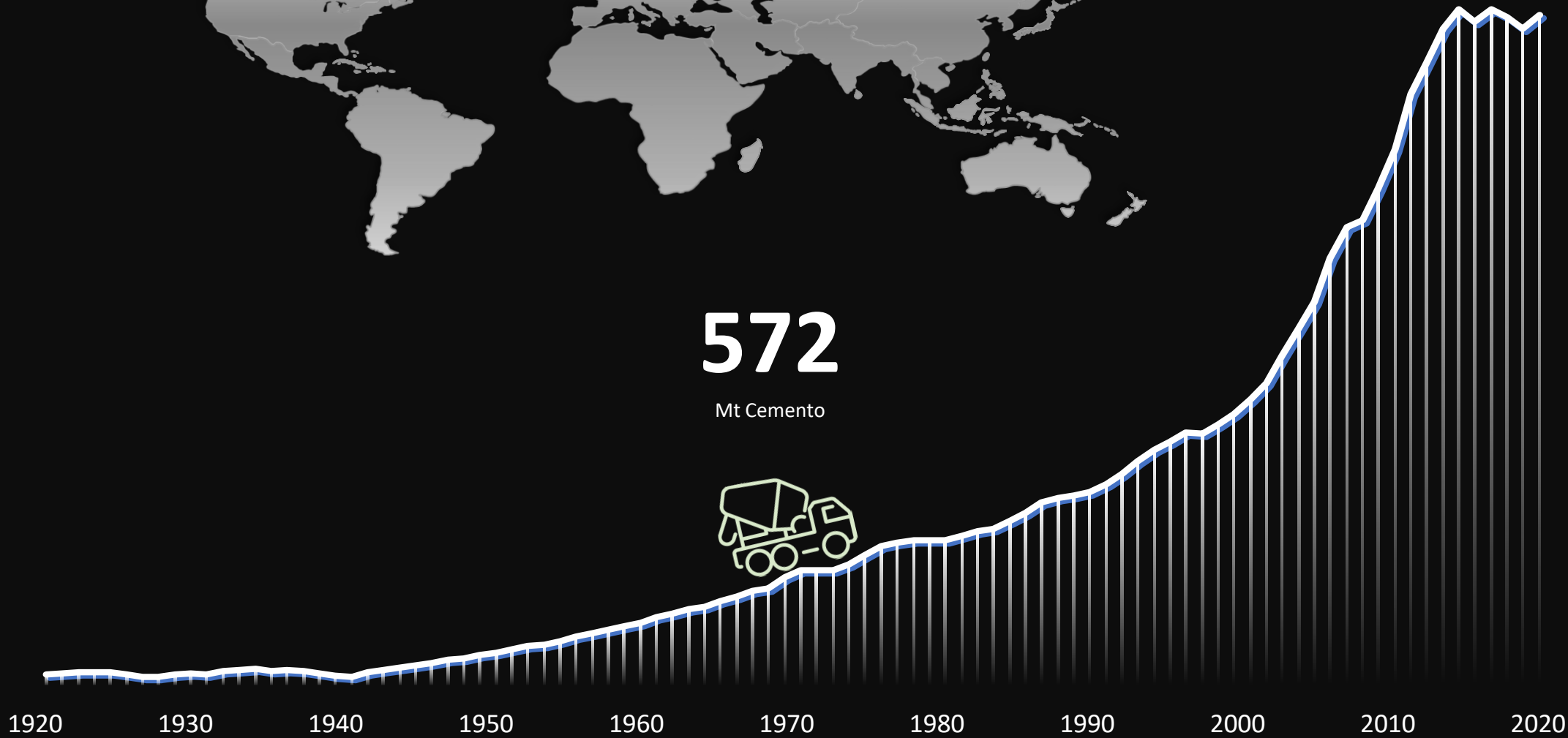


> Boom Post Guerra



572

Mt Cemento



Crisis Energética



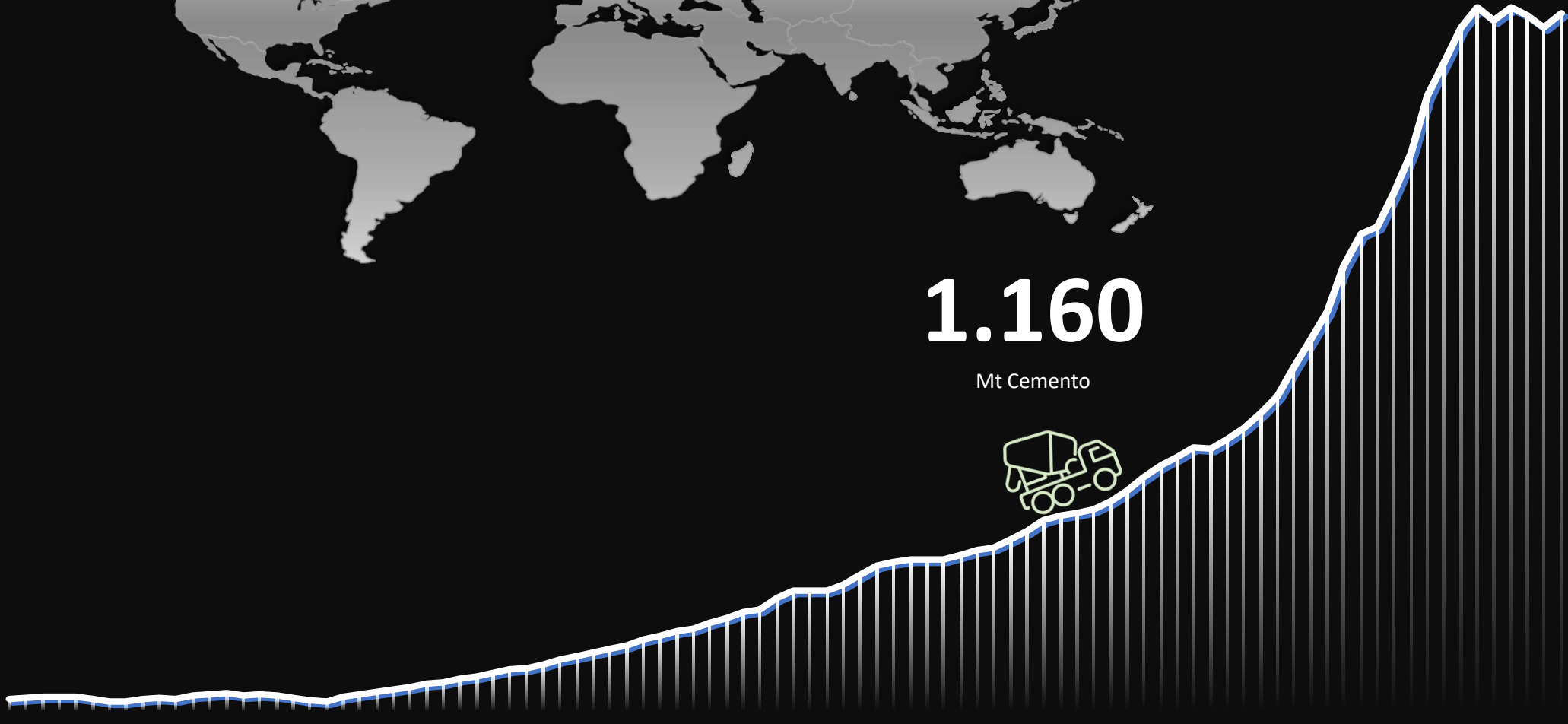
1.160

Mt Cemento



1920 1930 1940 1950 1960 1970 1980 1990 2000 2010 2020

> Factor China





3.290

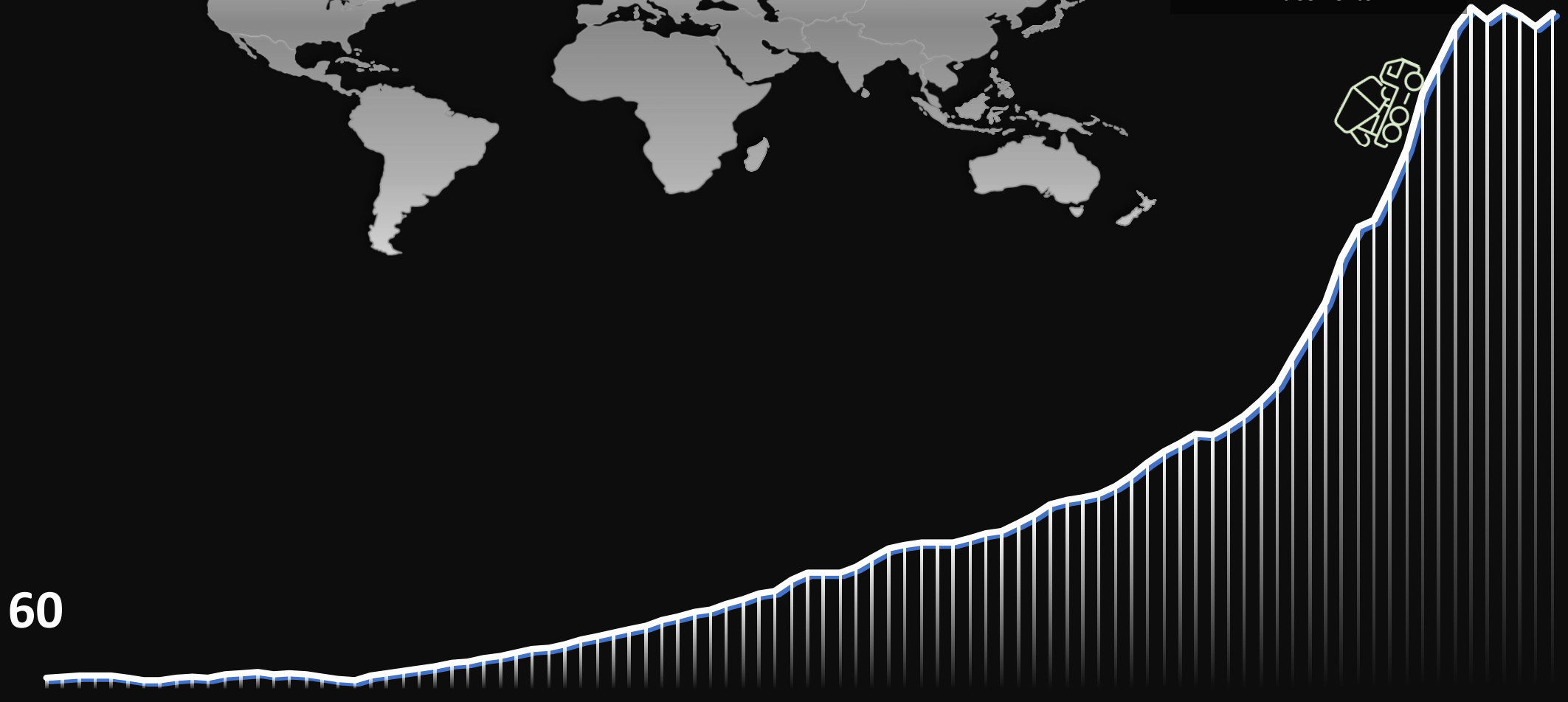
Mt Cemento



60

1920 1930 1940 1950 1960 1970 1980 1990 2000 2010 2020

Record China



4.170

Mt Cemento

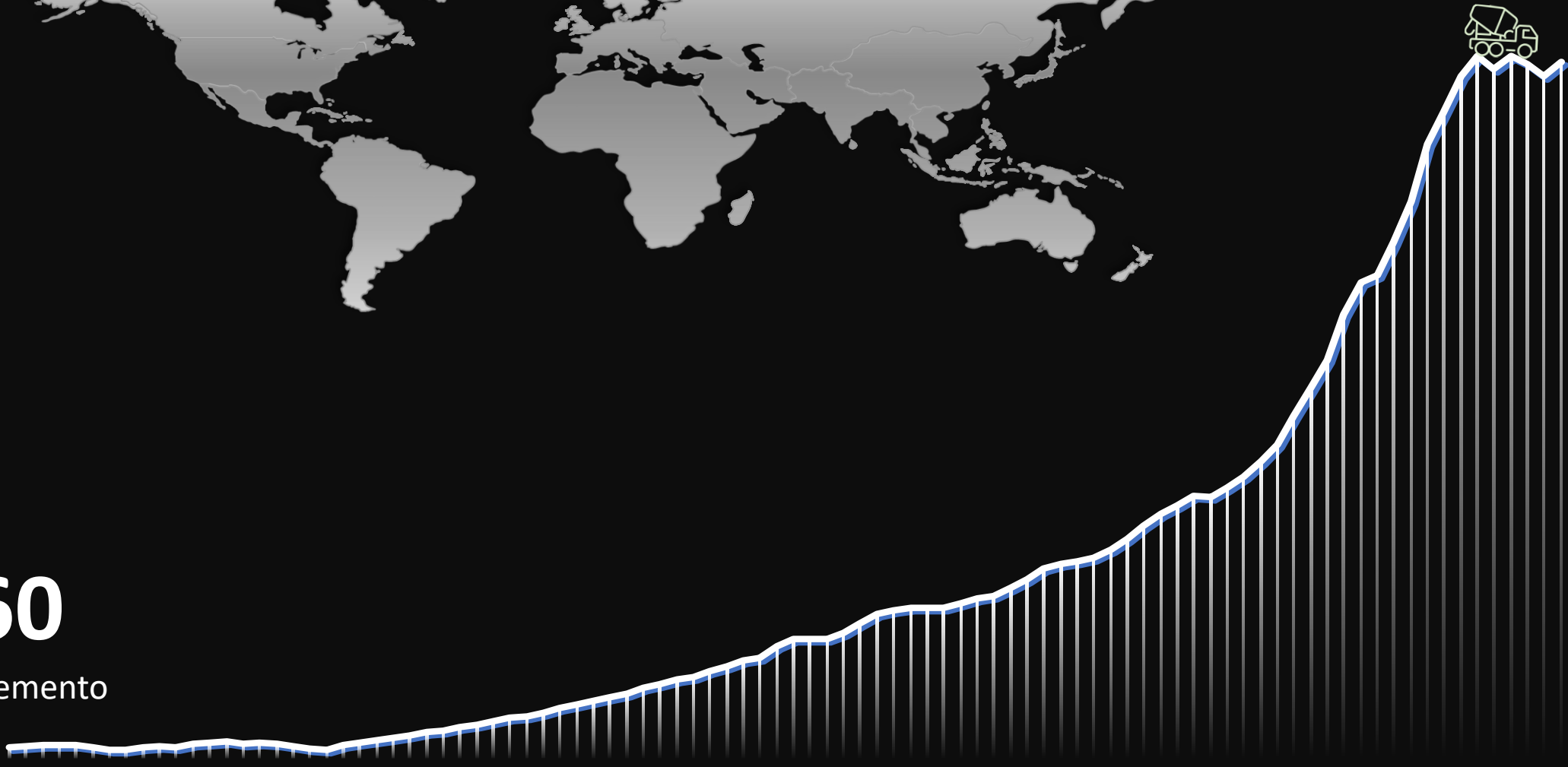


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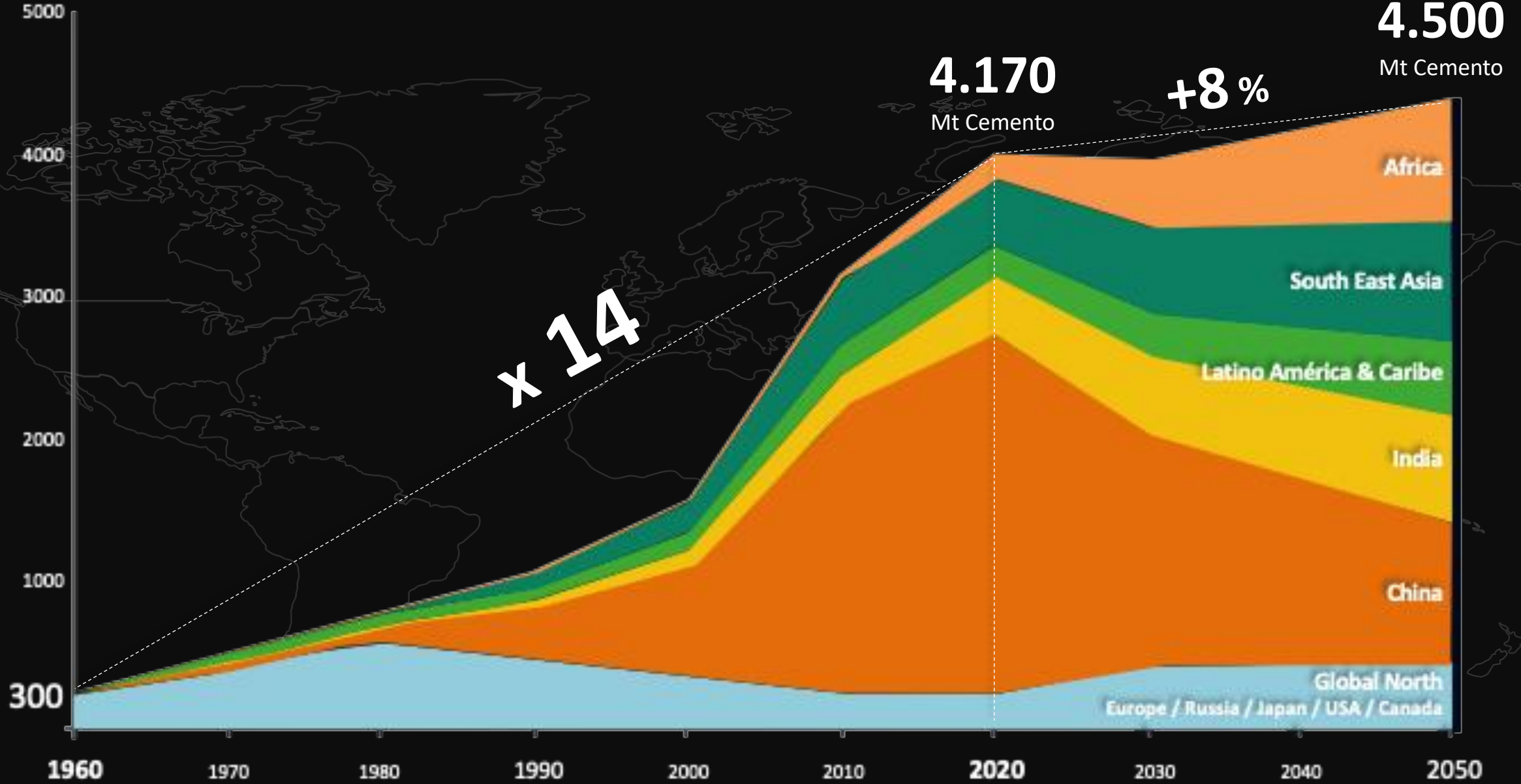
Mt Cemento

1920 1930 1940 1950 1960 1970 1980 1990 2000 2010 2020

Meseta : - Norte + Sur



Mt Cemento

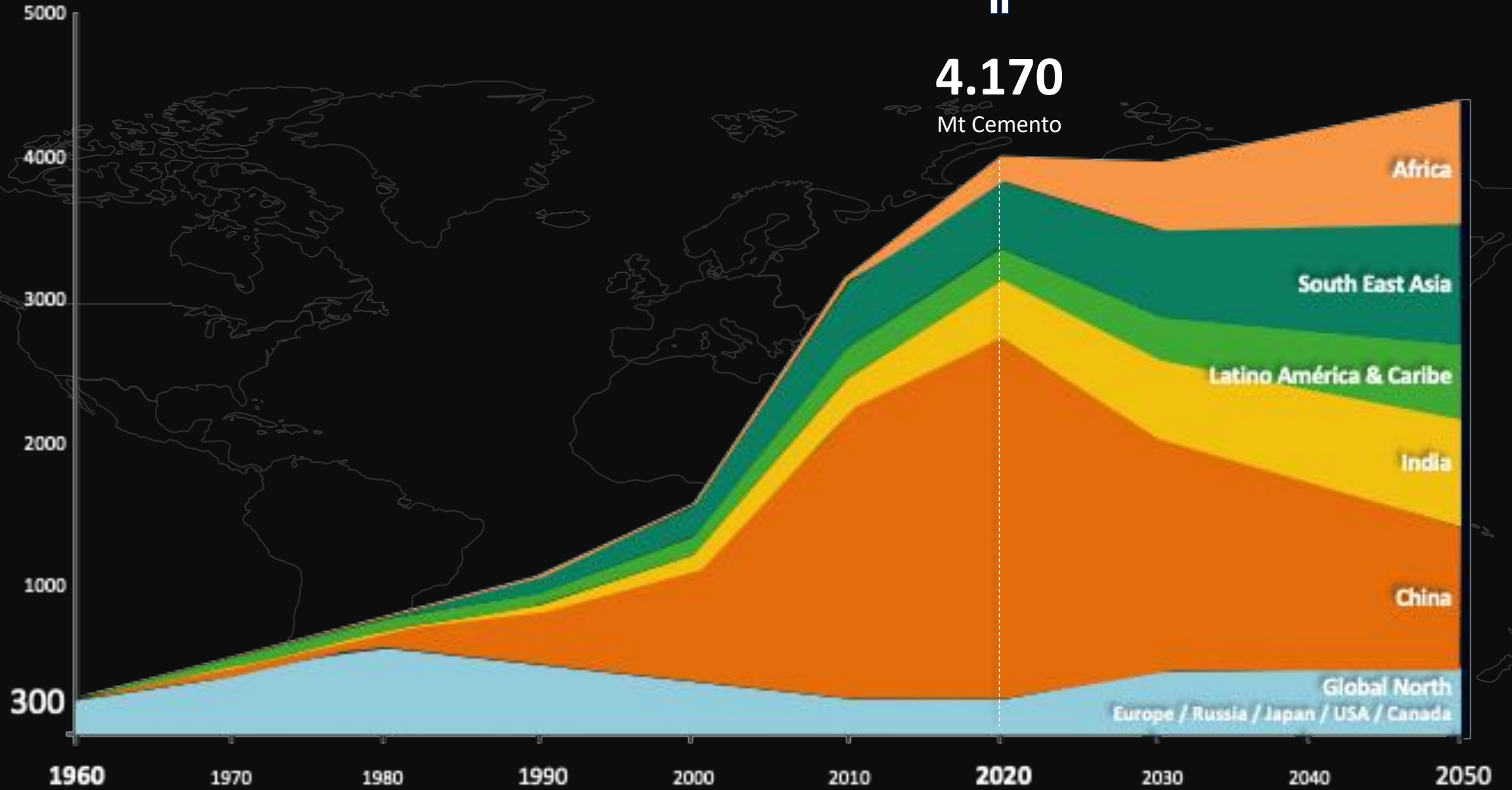


Mt Cemento

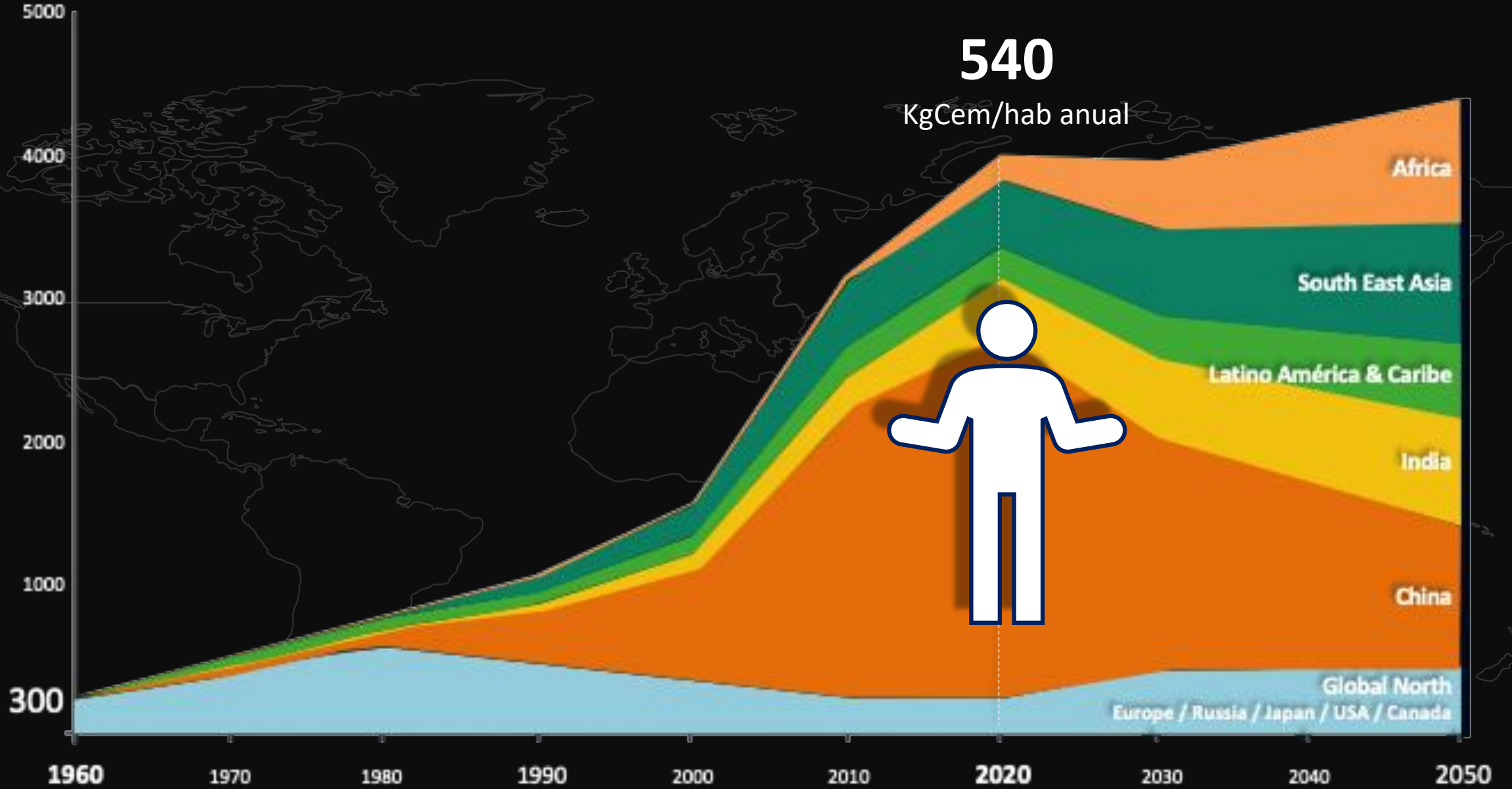


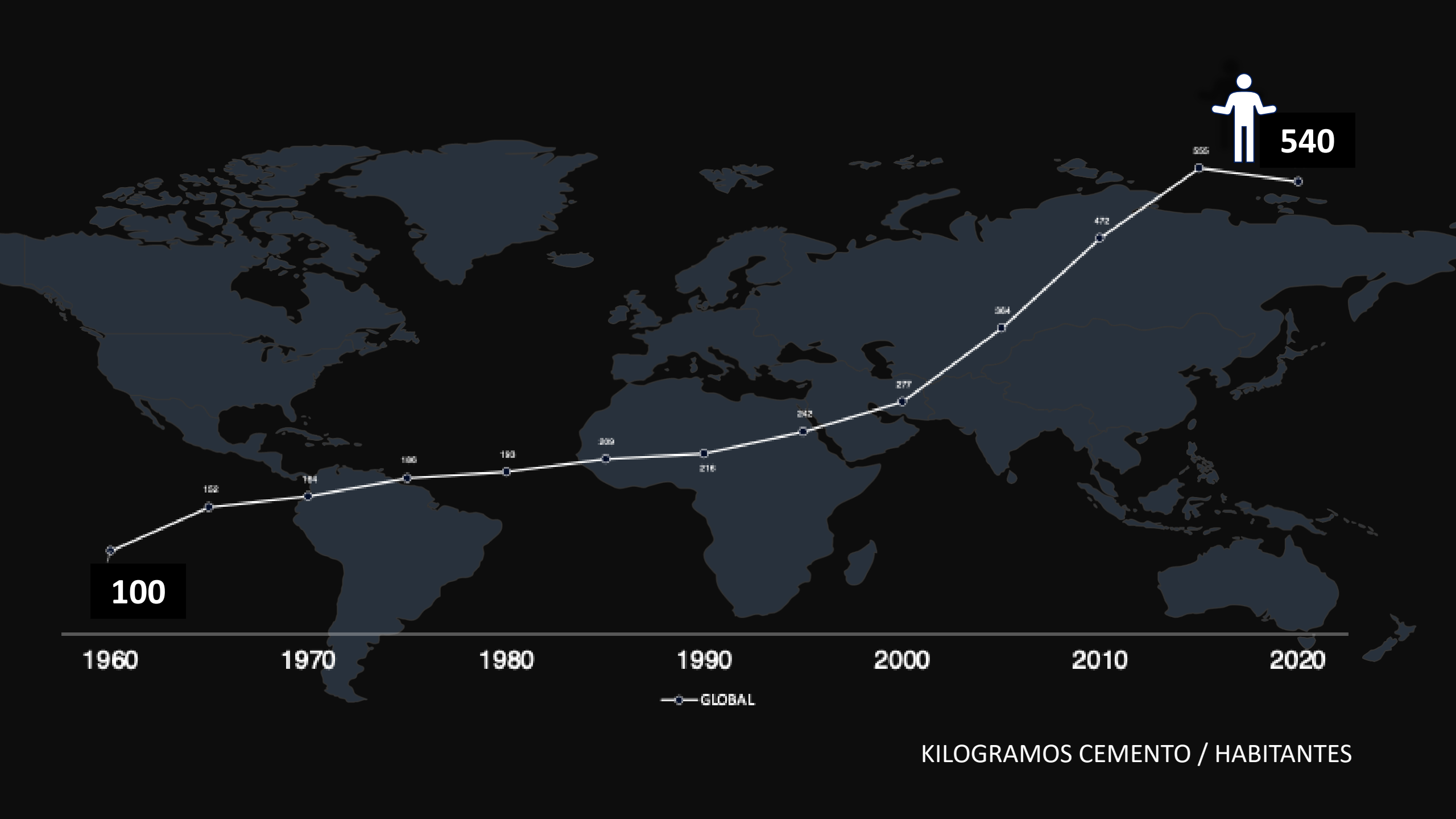
4.170

Mt Cemento



Mt Cemento





100

540

1960

1970

1980

1990

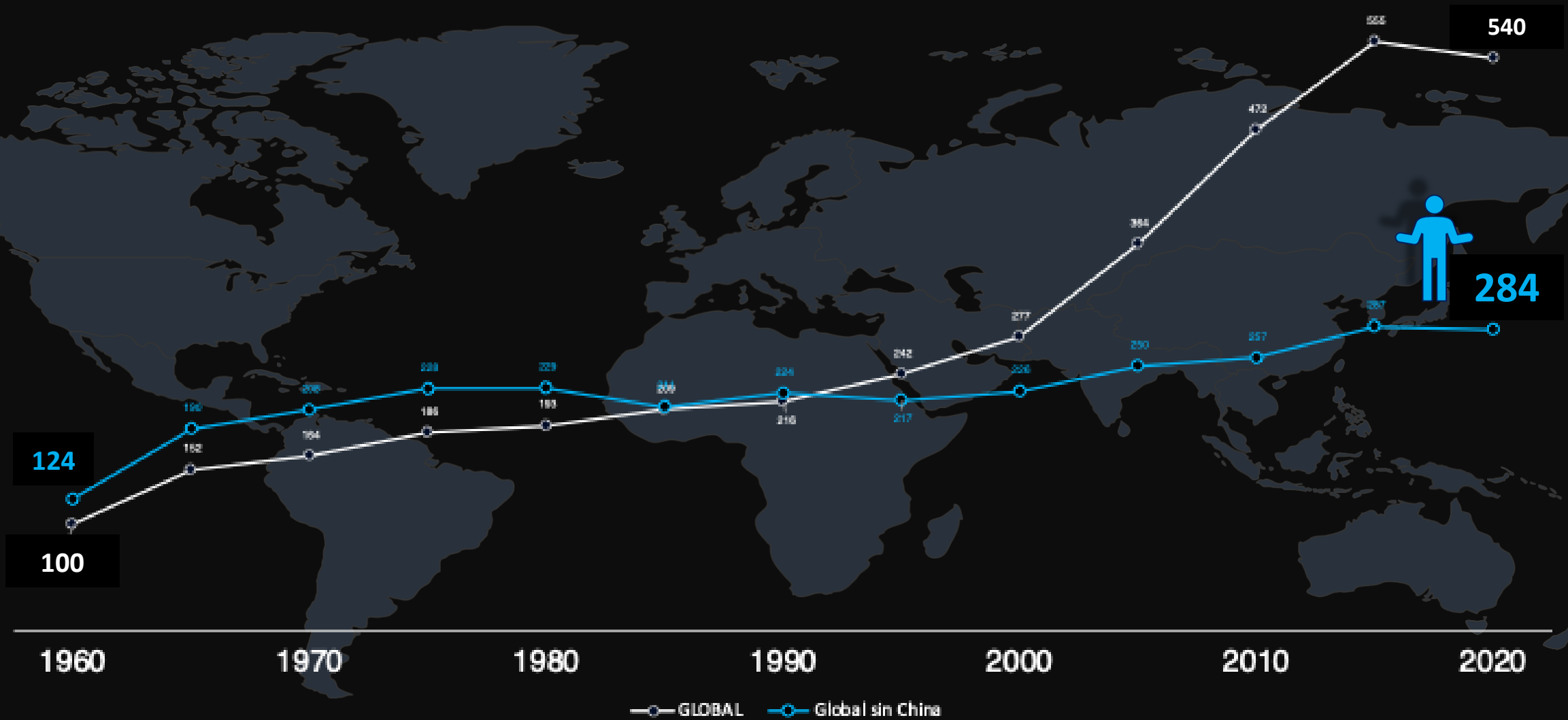
2000

2010

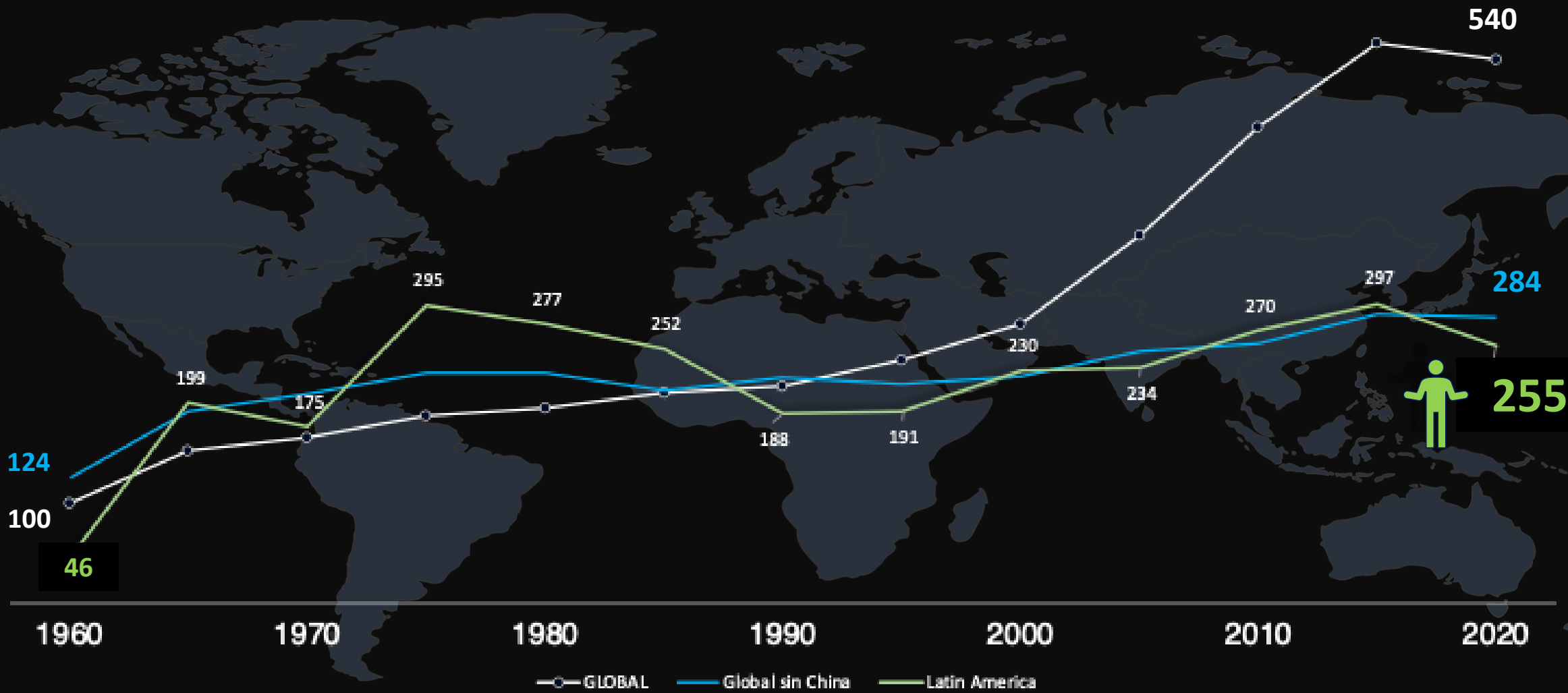
2020

—○— GLOBAL

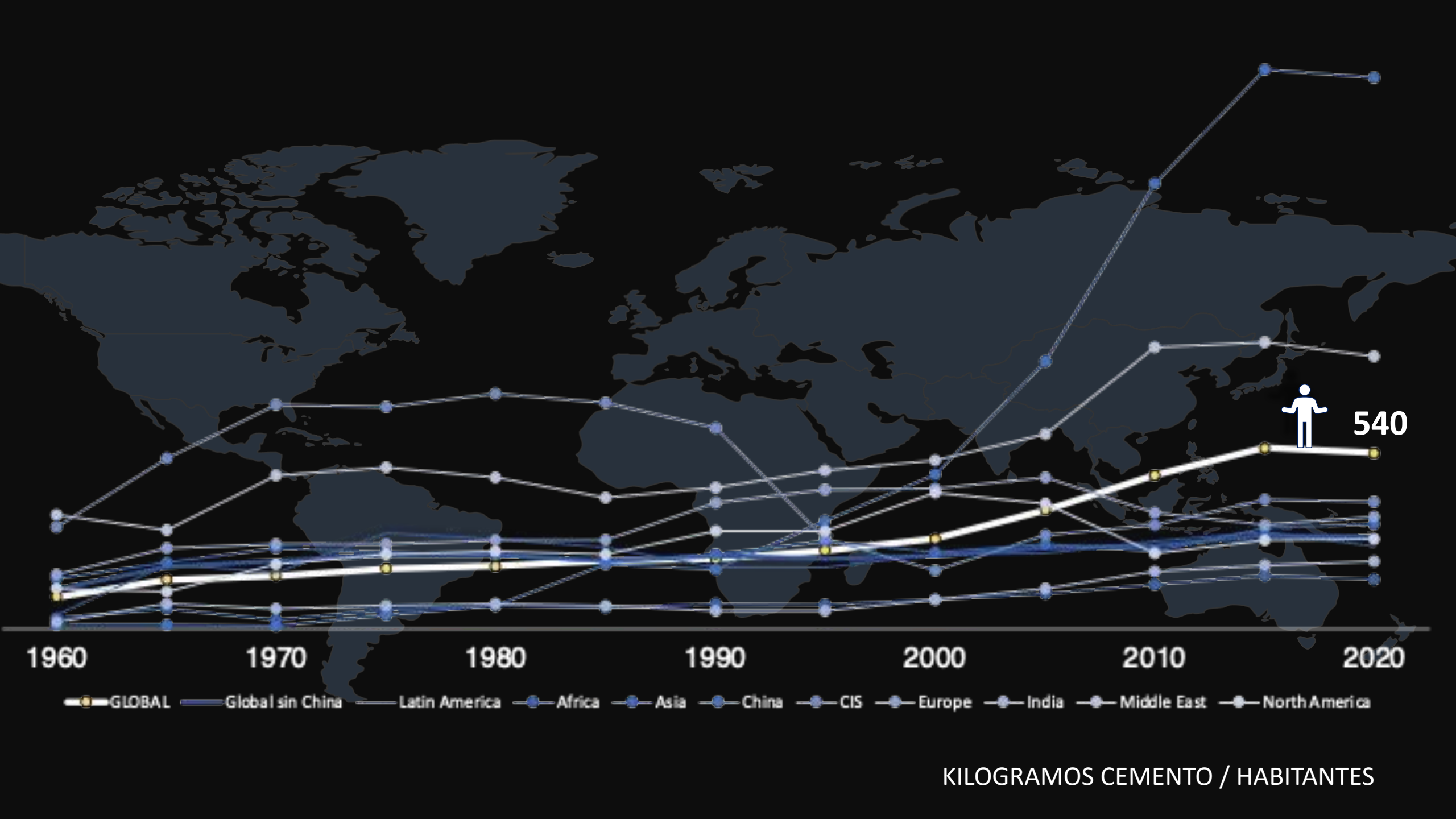
KILOGRAMOS CEMENTO / HABITANTES



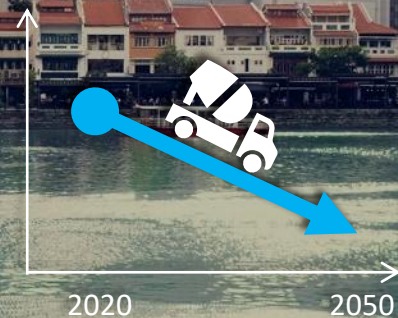
KILOGRAMOS CEMENTO / HABITANTES



KILOGRAMOS CEMENTO / HABITANTES



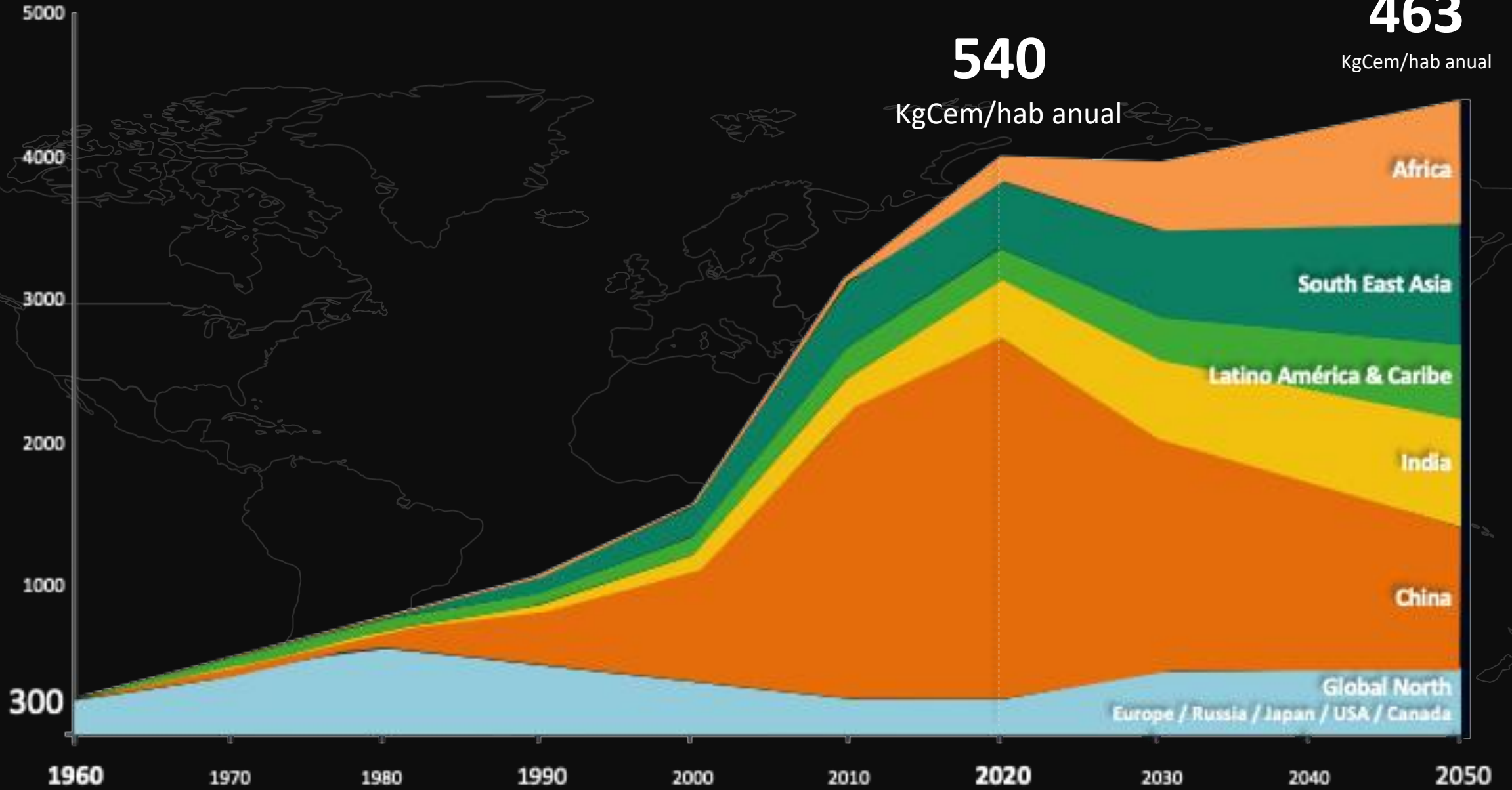
KILOGRAMOS CEMENTO / HABITANTES



540

KgCem/hab anual

Mt Cemento



540

KgCem/hab anual

463

KgCem/hab anual

1990

1.160

Mt Cemento

219

KgCem/hab anual

2020

4.170

Mt Cemento

540

KgCem/hab anual

2050

4.500

Mt Cemento

463

KgCem/hab anual

75%

El material mas utilizado después del agua

Contexto



75%

75%

Producción de Cemento
Roadmap NET ZERO



23
Países

75%

Producción de Cemento
Roadmap NET ZERO

23

Países NZ

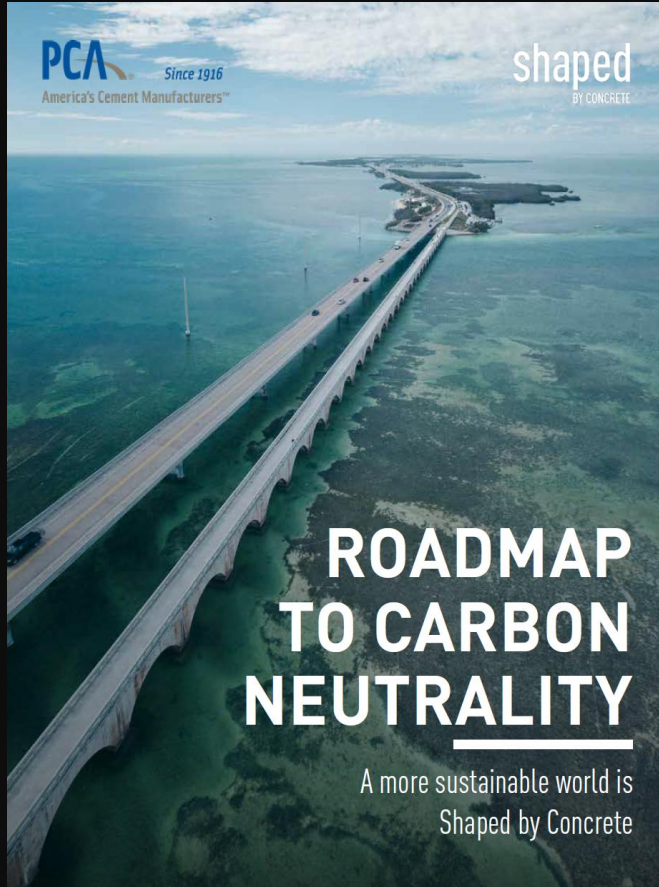
2

Regiones NZ

1

Global NZ



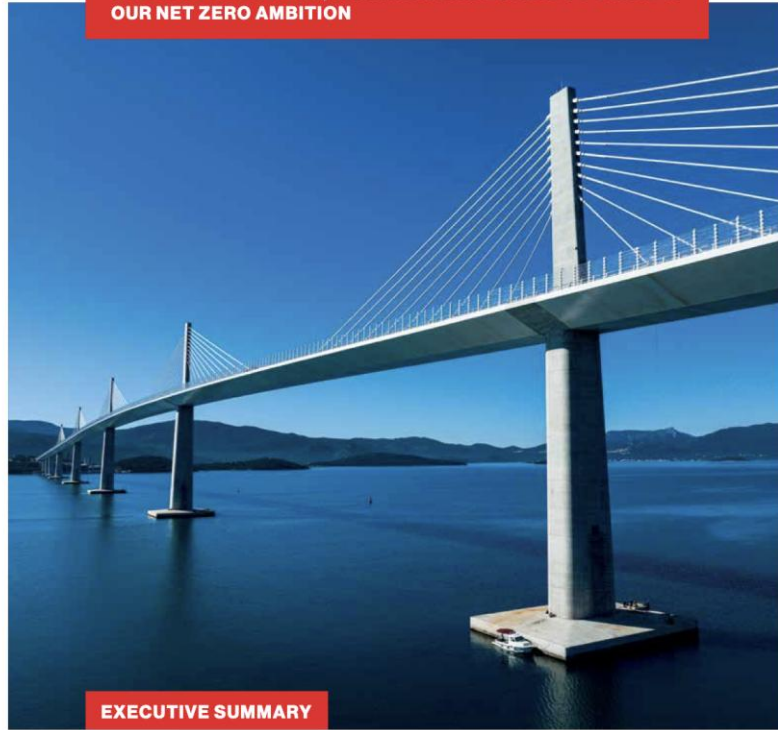


2% producción mundial
276 kgcem/hab
100 Mt Cemento **+64%**
95% Factor Clínker **75%**
14% Coprocesamiento **50%**

The image shows a map of the Americas (North and South America) in white outline against a black background. A circular pin with the US flag is placed over the United States. To the right of the pin is a grey speech bubble. Below the map, there is a list of statistics in white text.

From Ambition to Deployment

THE ROAD TRAVELLED, PATHWAYS AND LEVERS TO SCALE UP
OUR NET ZERO AMBITION



EXECUTIVE SUMMARY



4% producción mundial

343 kgcem/hab

187 Mt Cemento +20%

77% Factor Clínker 65%

46% Coprocesamiento 90%

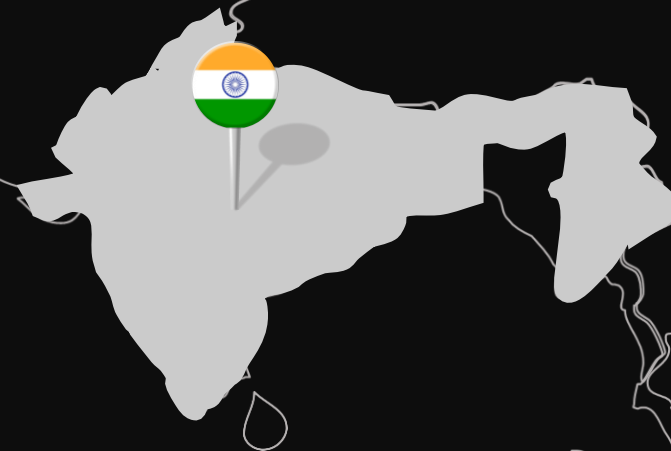
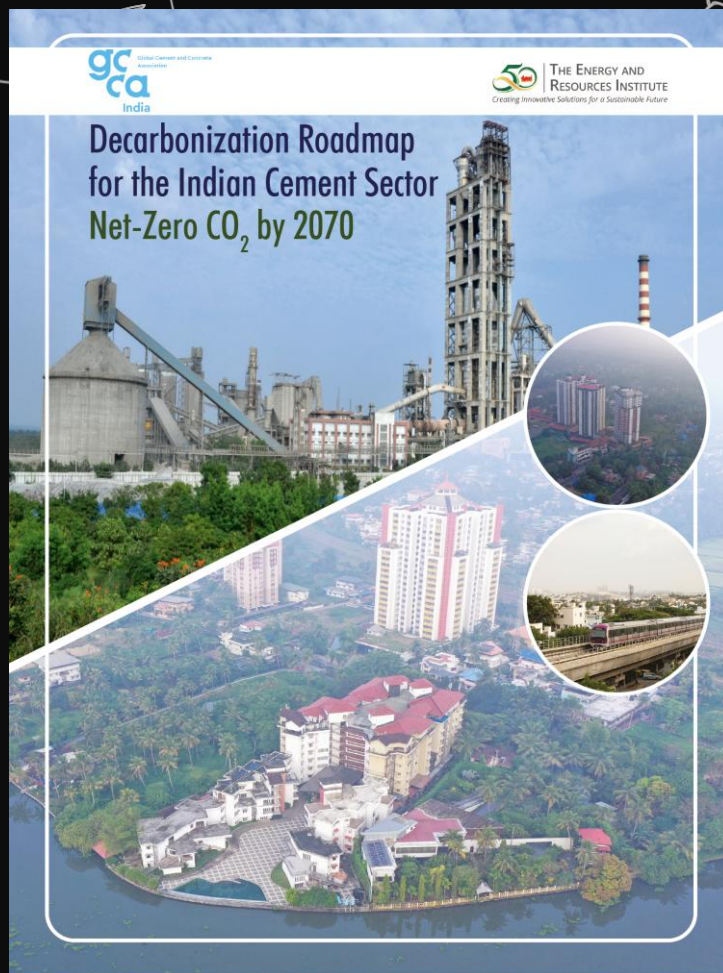


Toward Net Zero: Decarbonization Roadmap for China's Cement Industry

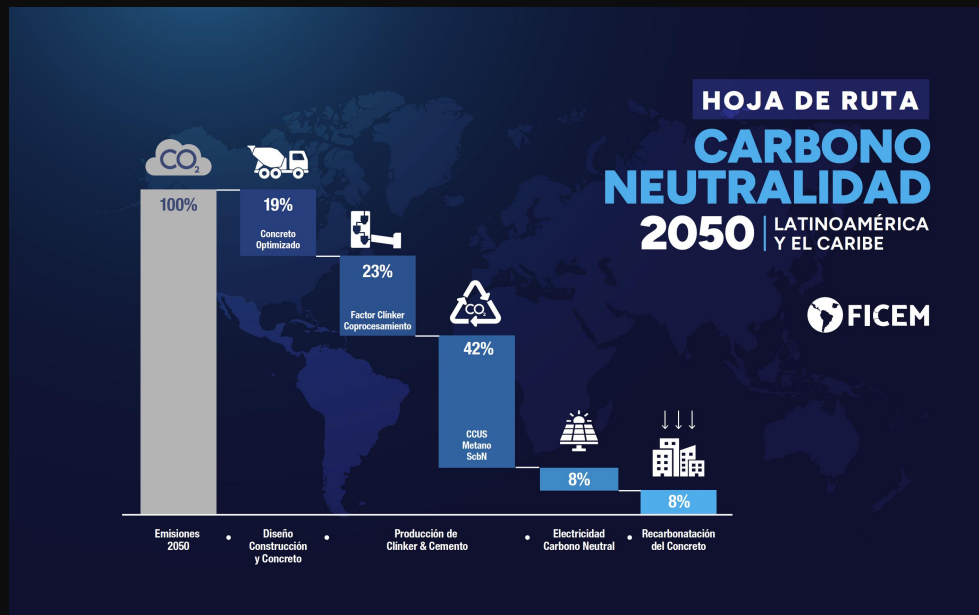


Report / December 2022

57% producción mundial
1,684 kgcem/hab
2.377 Mt Cemento **-28%**
70% Factor Clíinker **65%**
2% Coprocesamiento **53%**



7% producción mundial
233 kgcem/hab
280 Mt Cemento **+400%**
75% Factor Clínter **56%**
5% Coprocesamiento **50%**



5% producción mundial
 255 kgcem/hab
 196 Mt Cemento **+70%**
 67% Factor Clínter **60%**
 12% Coprocesamiento **53%**





75%

Roadmap NET ZERO

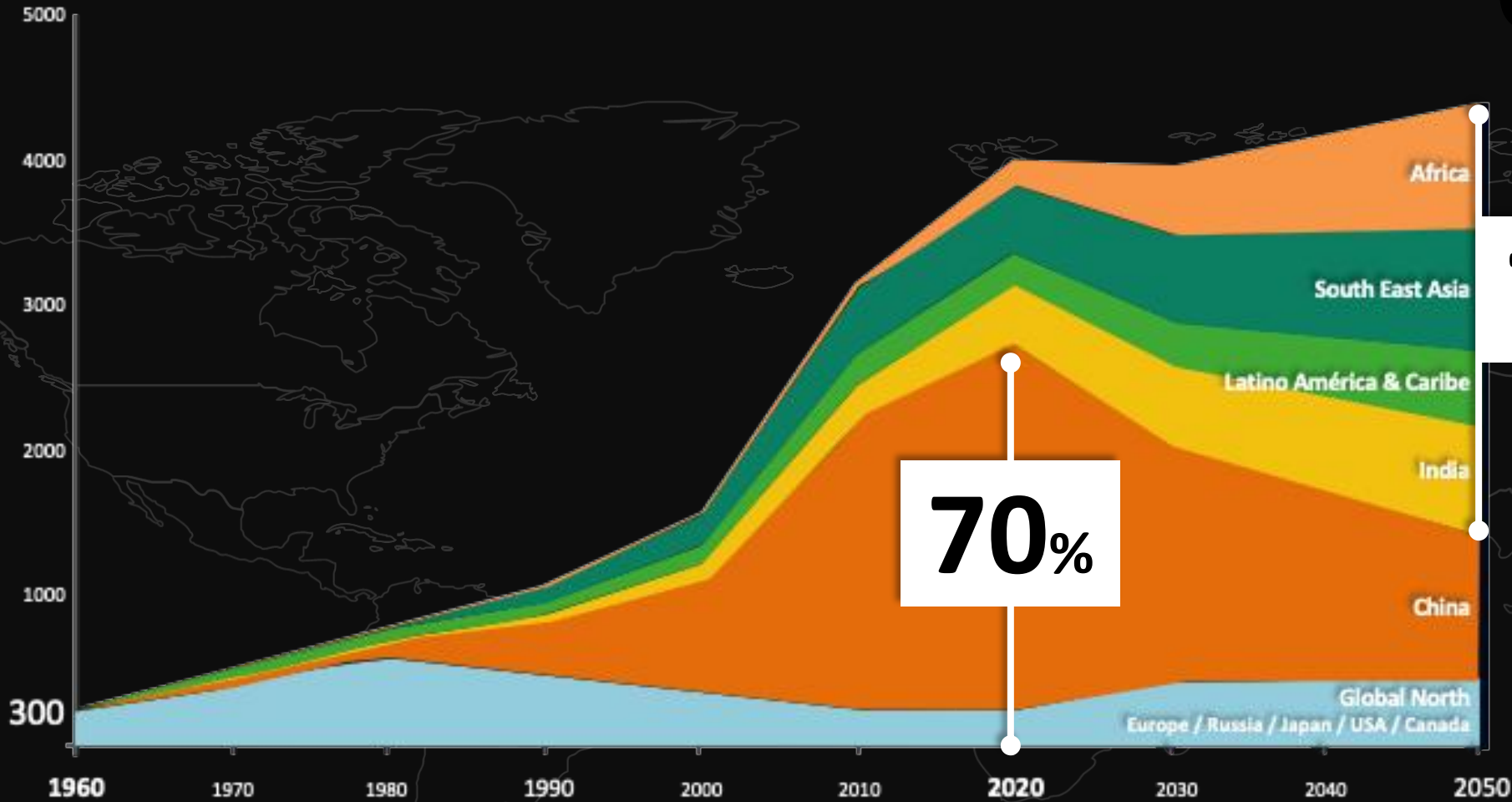
50% NZ

50% NZ

- 1** Reducir Contenido Clinker
- 2** Uso de Combustibles Alternativos
- 3** Uso eficiente Cemento & Concreto
- 4** Remoción & Evitar CO₂e
- 5** Innovación & Financiamiento
- 6** Certeza Jurídica

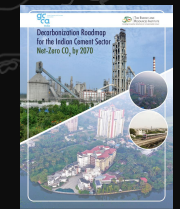
Contexto

Mt Cemento



70%

70%



75%

Roadmap NET ZERO



Contexto

Article

Timely deployment of building technologies to enable decarbonise construction

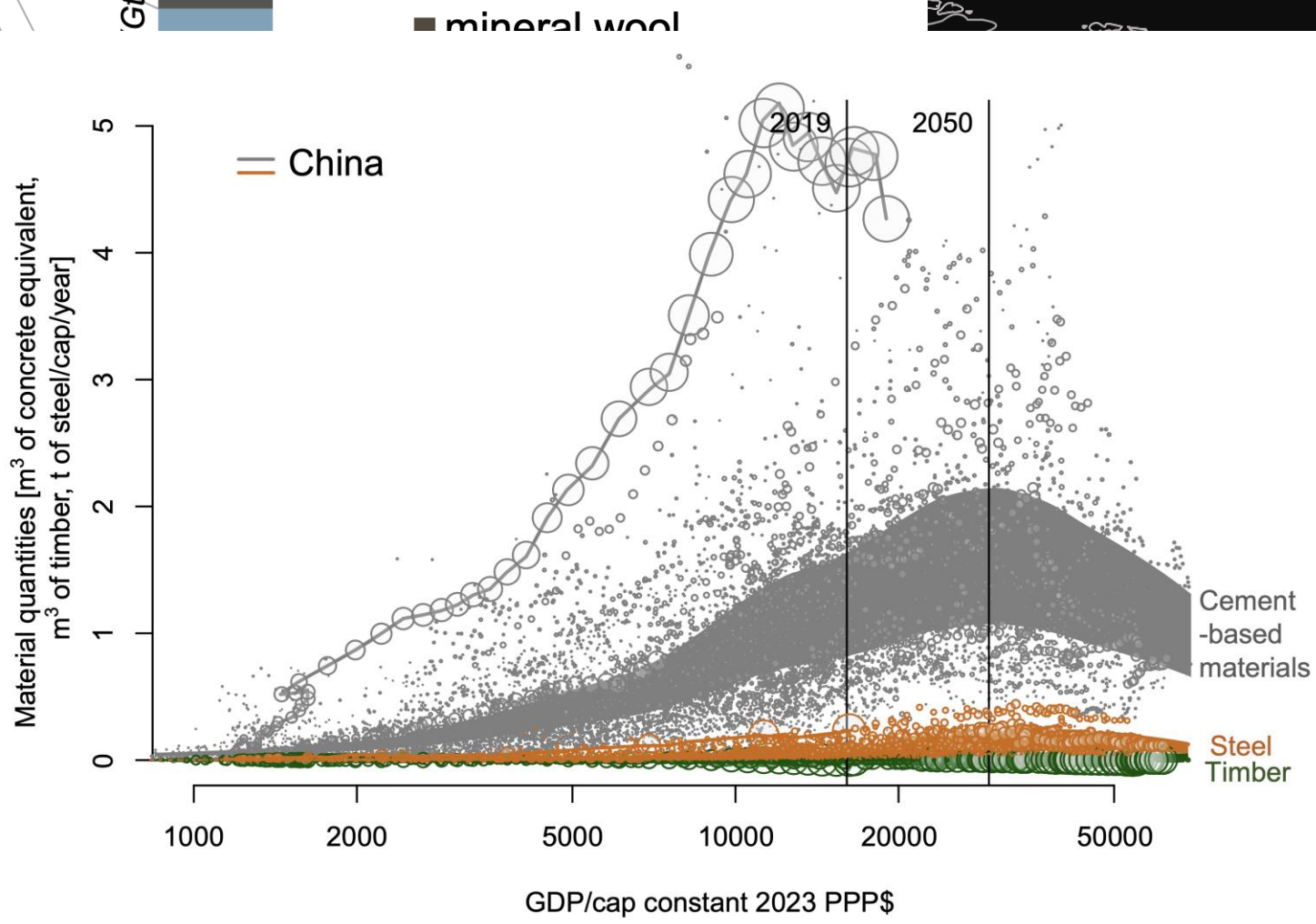
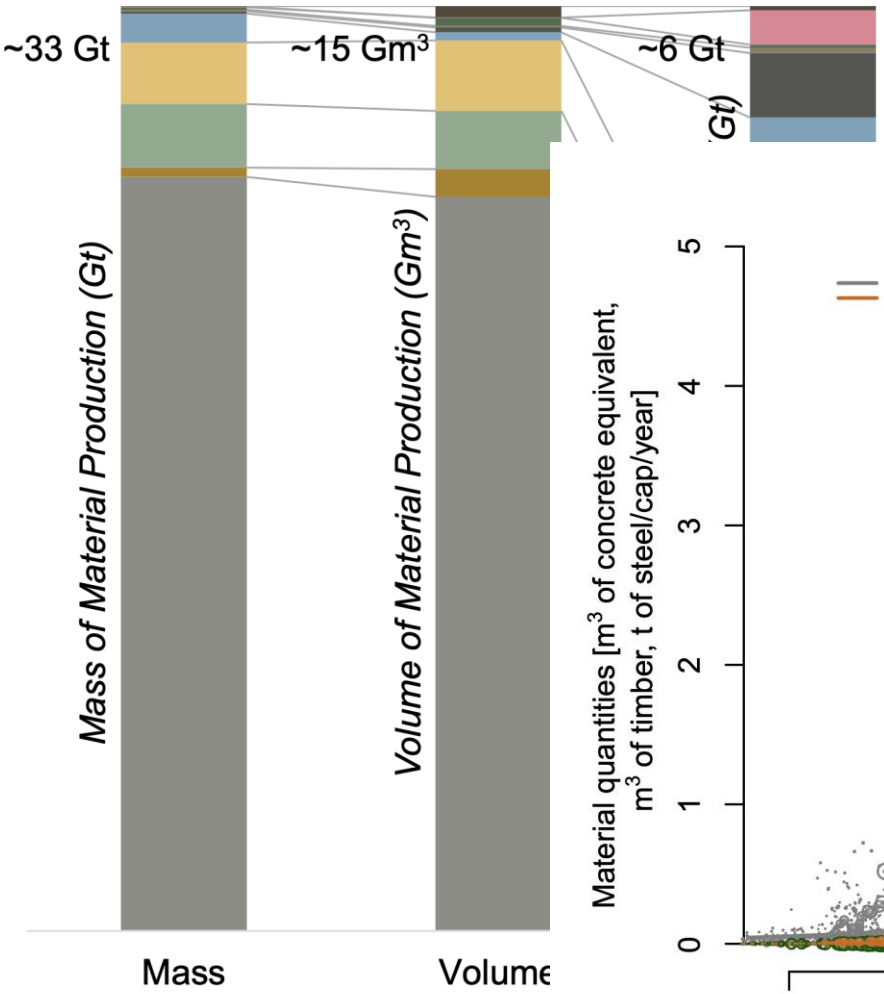
Received: 11 June 2025
 Accepted: 2 December 2025
 Published online: 24 December 2025
 Check for updates

Cyrille Dunant¹, Hishar Martin Röck², Wolfram

In the face of two apparently growing world population, historic and forecasted cement-based materials mass. Historically, we see as Gross Domestic Product cement use has been paid downwards path. From demand will be in low-adopting the best available emissions by about 73% middle-income countries: the Sustainable Development reducing their per capita

Climate change is among the most urgent challenges of the next decades, with recent findings suggesting we are at critical levels of warming. To meet the Paris Agreement target of limiting the average temperature increase to $\leq 1.5^\circ\text{C}$, we need to surpass existing commitments and approximately halve CO_2 emissions by 2030 and achieve net zero CO_2 emissions by 2050. Decarbonisation of construction materials has received a notable amount of attention from both academic authors^{1,2} and industrial organisations^{3,4}, with a particular focus on cement & concrete and steel. Yet the specific question of what degree of decarbonisation is achievable at the global level, via readily implementable strategies, is less well-addressed. Zhong et al.⁵ modelled material decarbonisation achievable in the buildings sector (residential and commercial) up to 2060 for seven construction materials, using a range of seven material efficiency strategies; a reduction of -62% was deemed achievable by 2050 (from a 2020 baseline of 3.17 gigatonnes of CO_2 per year ($\text{GtCO}_2/\text{year}$) to 1.21 $\text{GtCO}_2/\text{year}$ in 2050). Pauliuk et al.⁶ focussed on residential

¹Engineering Department, University of Cambridge, Cambridge, UK. ²School of Civil and Environmental Engineering, University of California, Berkeley, CA, USA. ³Materials, Ecole Polytechnique Fédérale de Lausanne, Lausanne, Switzerland. ⁴Civil and Environmental Engineering, University of California, Berkeley, CA, USA. ⁵RISE Institute for Regenerative Spatial Systems Science, Vienna, Austria. ⁶Bundesanstalt für Umweltforschung und Naturwissenschaften, Berlin, Germany.





Contexto

Net Zero **FICEM**

Desafíos **NZ**

Herramientas **FICEM**

Net Zero FICEM

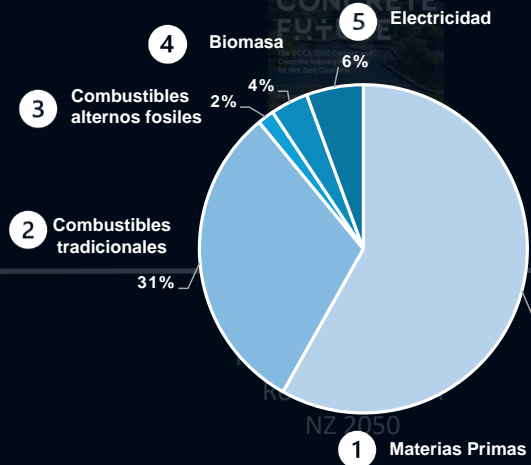


2010

Impulsamos
GNR
Números Correctos

Desarrollo
Hojas Rutas 2030
x País

2015



Posición
FICEM
Net Zero

2022

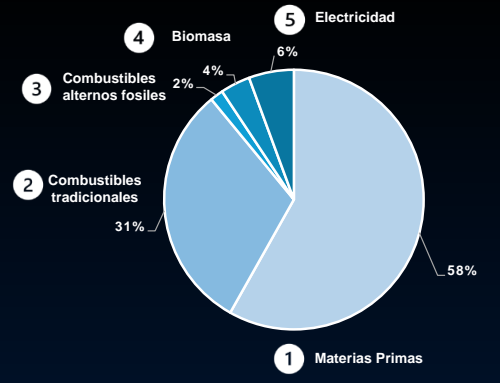


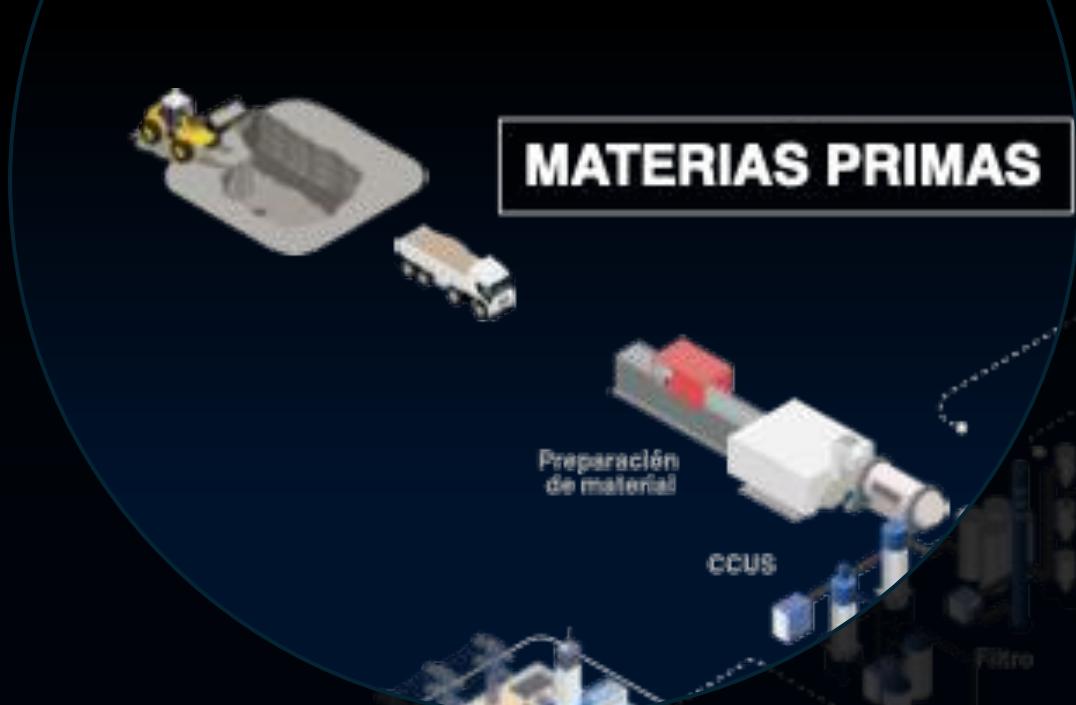
FICEM en Acción

- Certeza Jurídica
- Financiamiento
- Calculadora 4C
- Hojas de Ruta 2050 x País
- Acelerar el Conocimiento
- Difusión

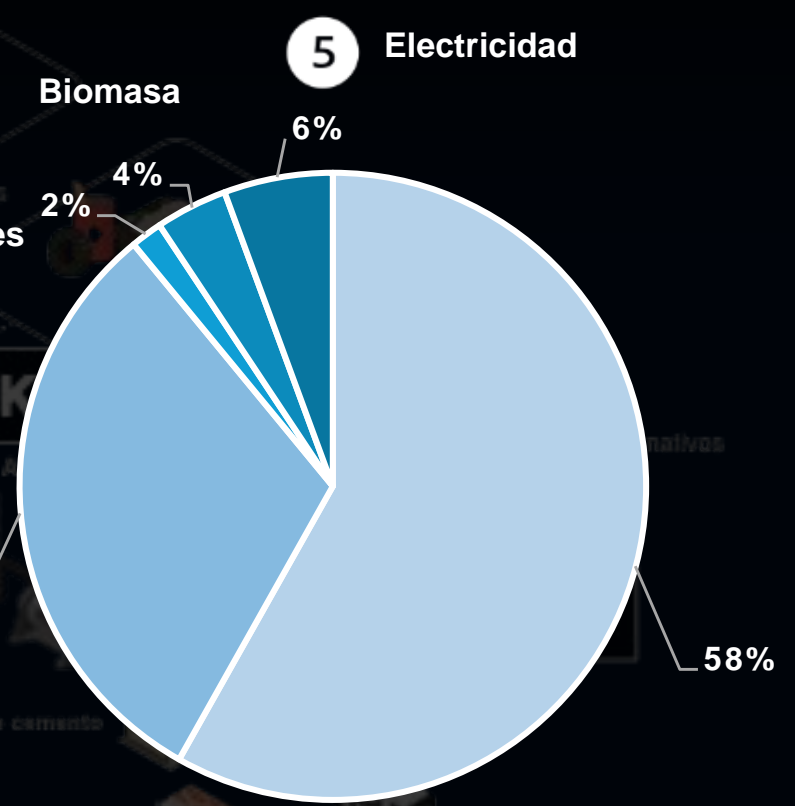
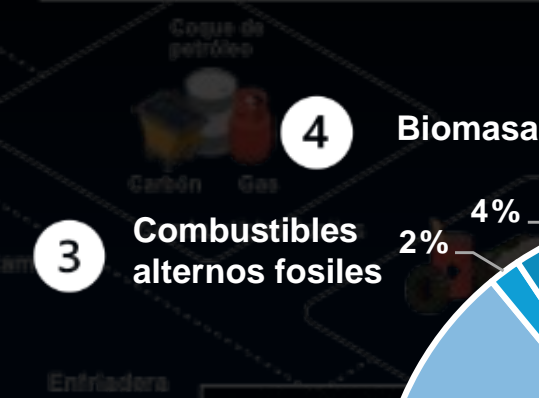
2025

La Hoja de Ruta
Roadmap
Net Zero





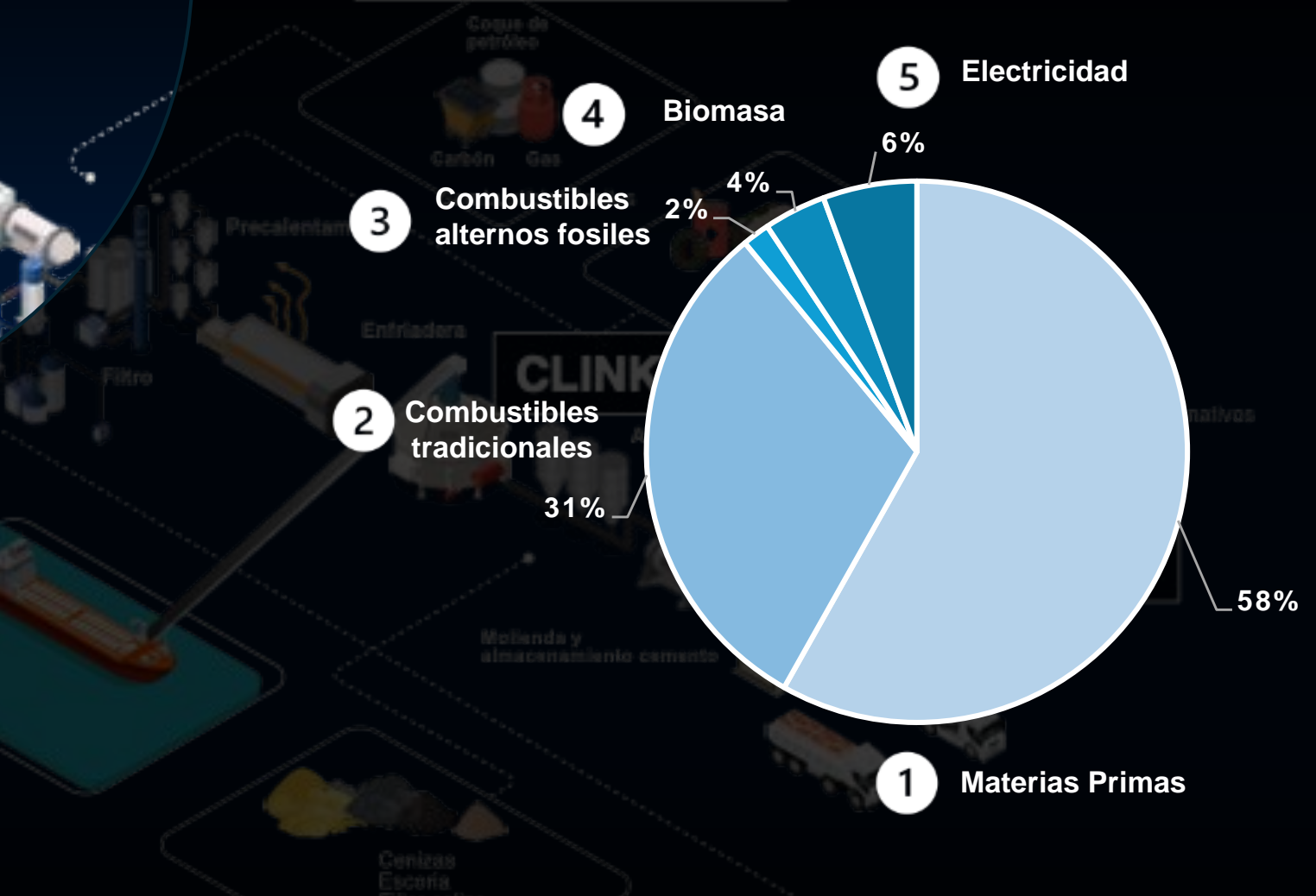
COMBUSTIBLES



ADICIONES

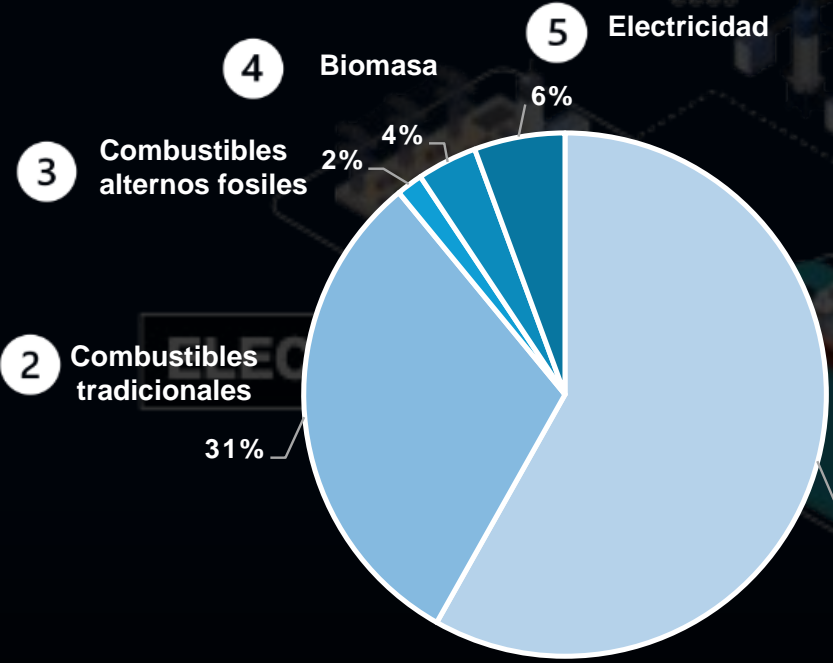


CLINKER



MATERIAS PRIMAS

COMBUSTIBLES



ADICIONES



MATERIAS PRIMAS

COMBUSTIBLES

Coke de petróleo



Carbón Gas

Combustibles fosiles



Combustibles alternativos

CLINKER

Adiciones

CEMENTO

ADICIONES

Cenizas
Escoria
Filer caliza
Puzolanas naturales
Arcillas calcinadas

Preparación de material

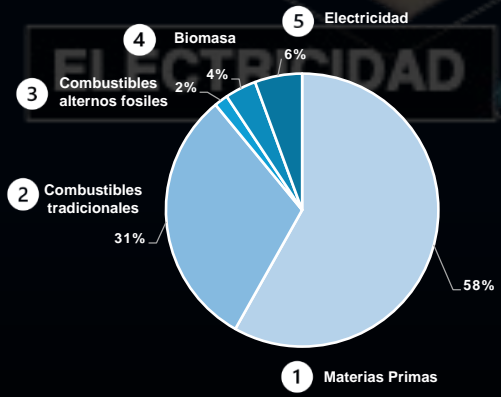
CCUS

Precalentamiento

Enfriadora

Filtro

Molienda y almacenamiento cemento



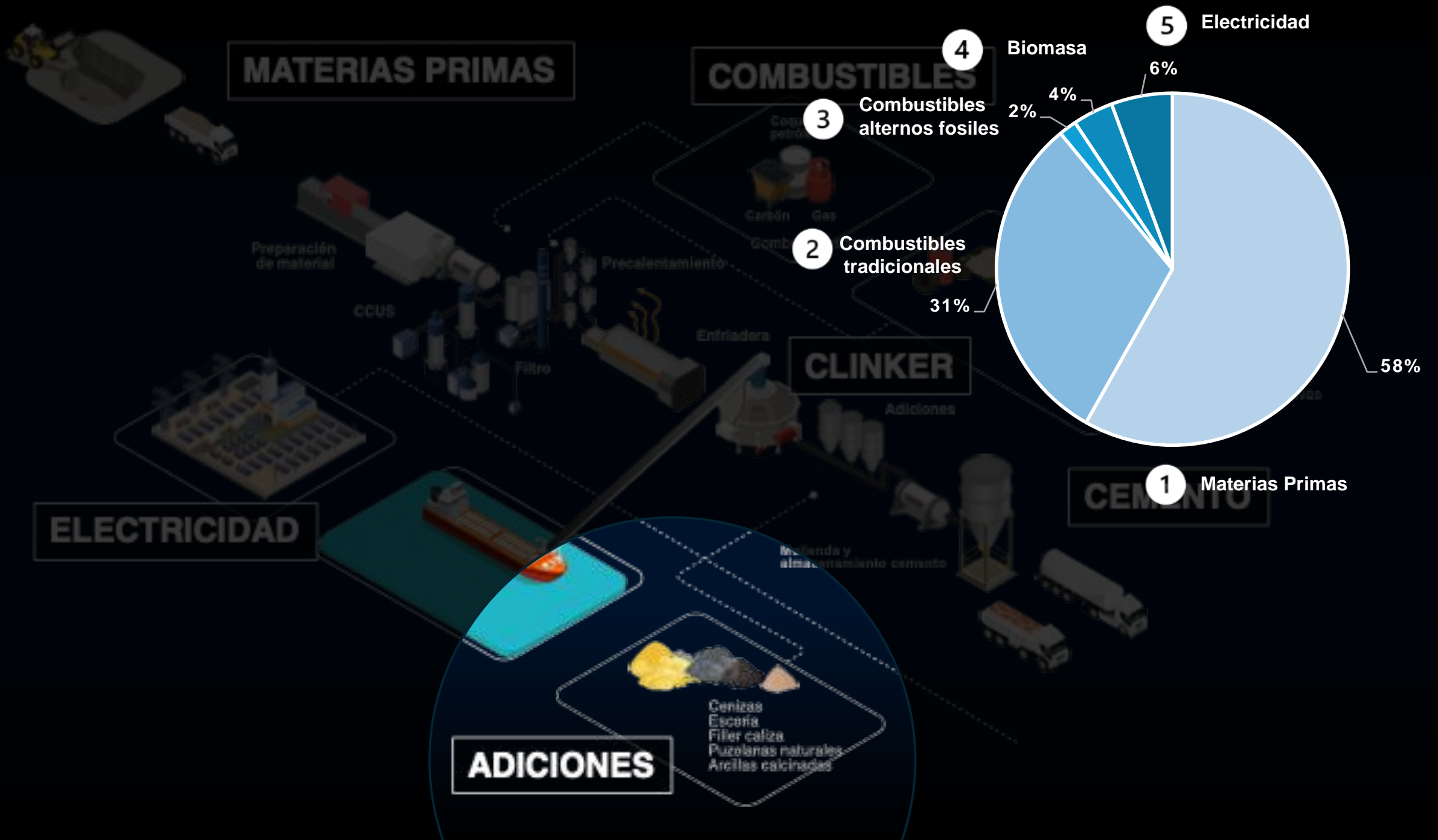
4 Biomasa

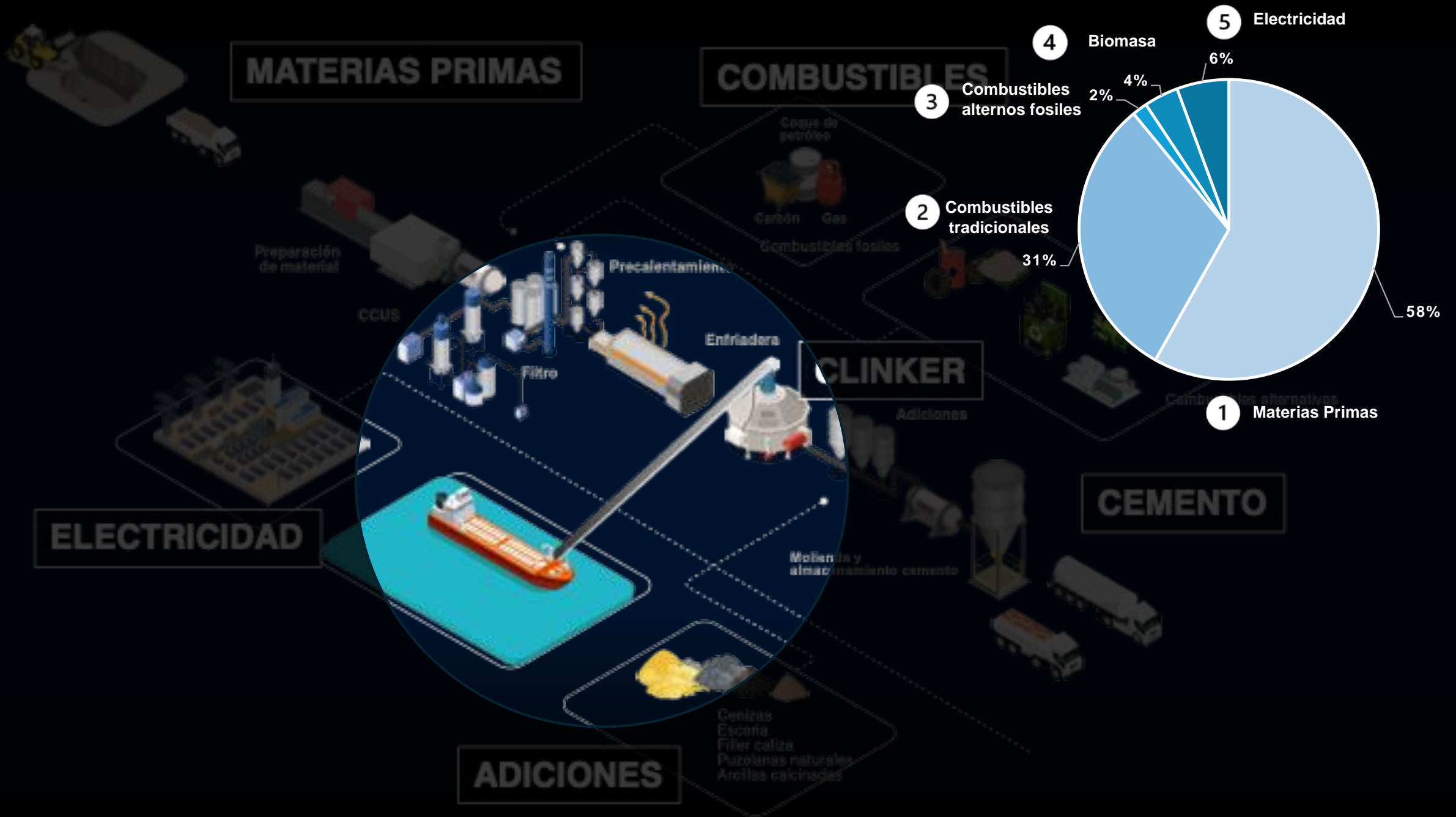
5 Electricidad

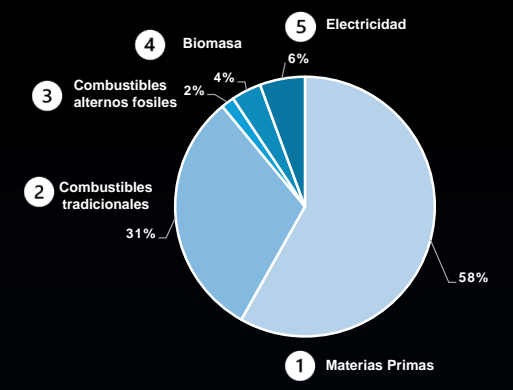
3 Combustibles alternos fosiles

2 Combustibles tradicionales

1 Materias Primas





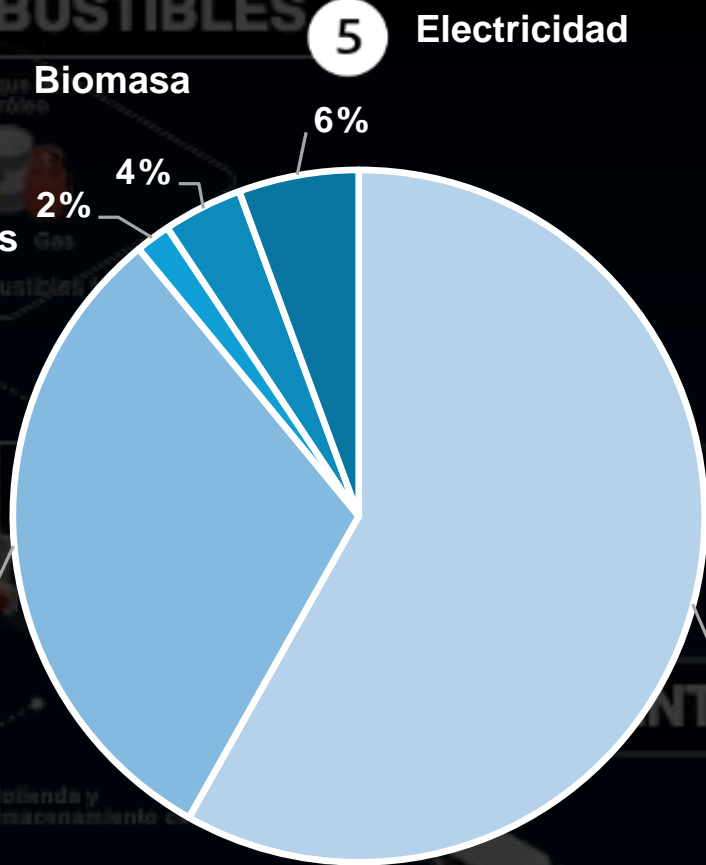


MATERIAS PRIMAS

COMBUSTIBLES

ADICIONES

ELECTRICIDAD



4 Biomasa

5 Electricidad

3 Combustibles alternos fosiles

2 Combustibles tradicionales

1 Materias Primas



31%

58%

- Cenizas
- Escoria
- Filer caliza
- Puzolanas naturales
- Arcillas calcinadas

Preparación de material

CCUS

Pre calentamiento

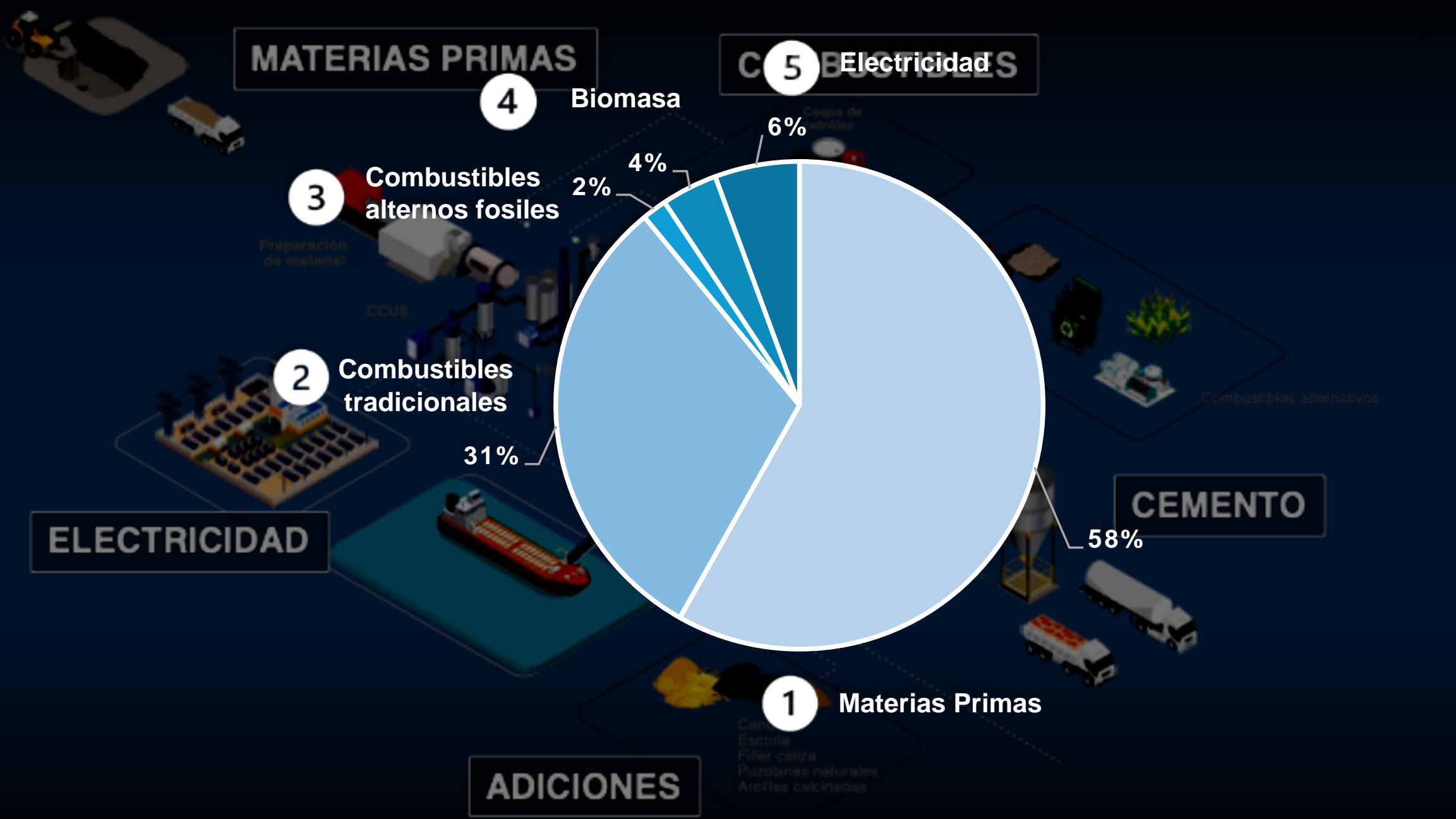
Enfriadora

Filtro

Molenda y almacenamiento

los alternos

ENTO



Net Zero FICEM

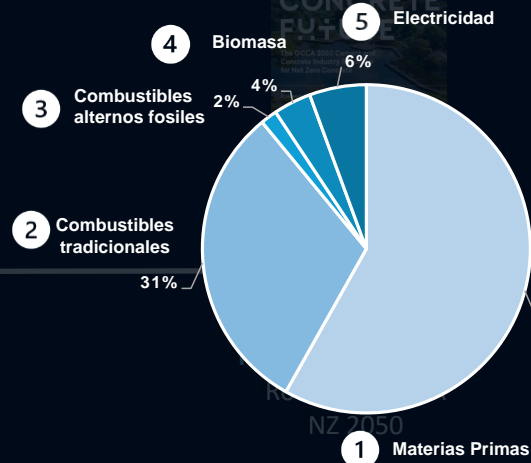


2010

Impulsamos
GNR
Números Correctos

Desarrollo
Hojas Rutas 2030
x País

2015



Posición
FICEM
Net Zero

2022



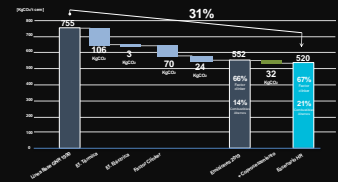
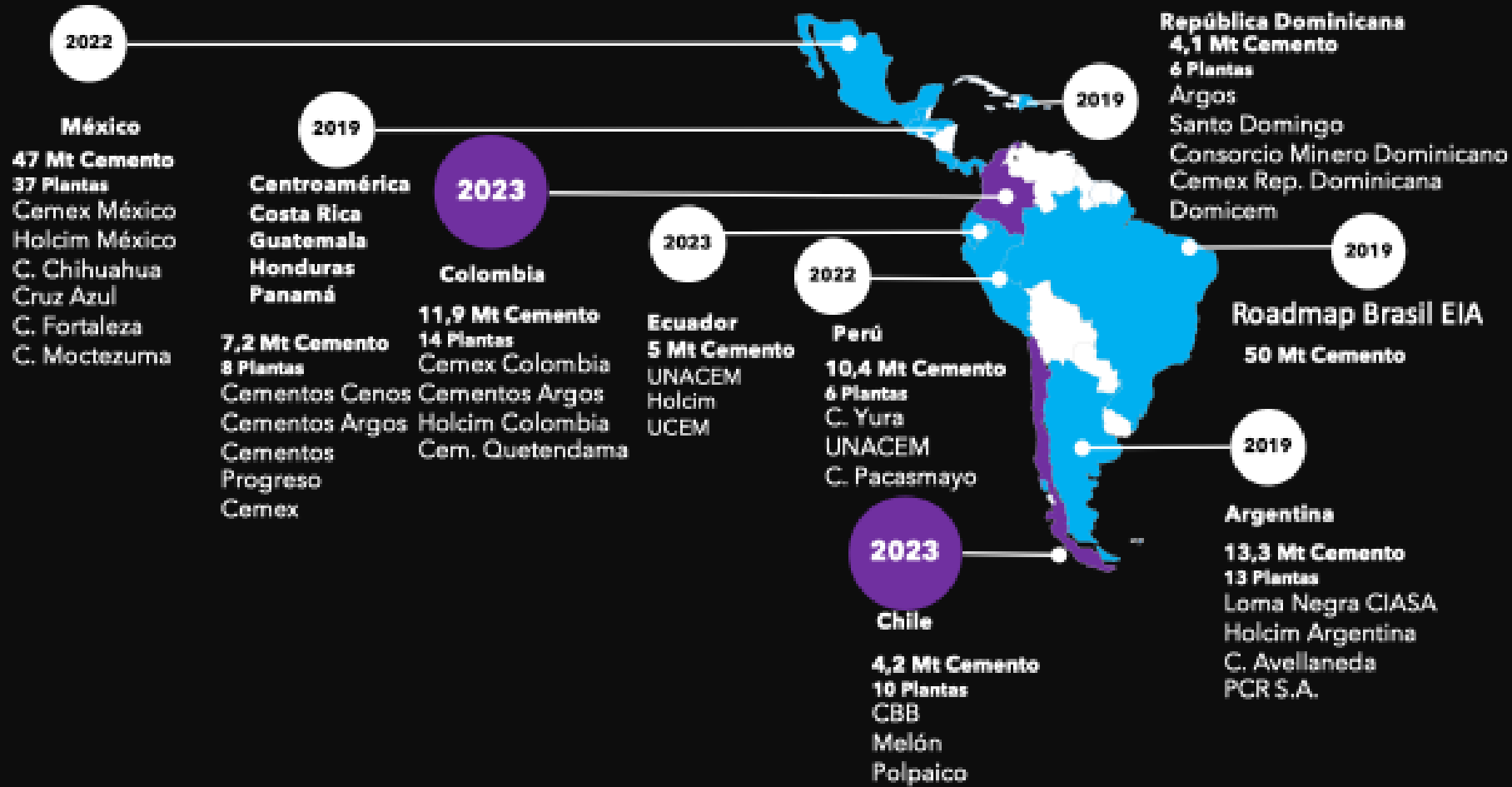
2024

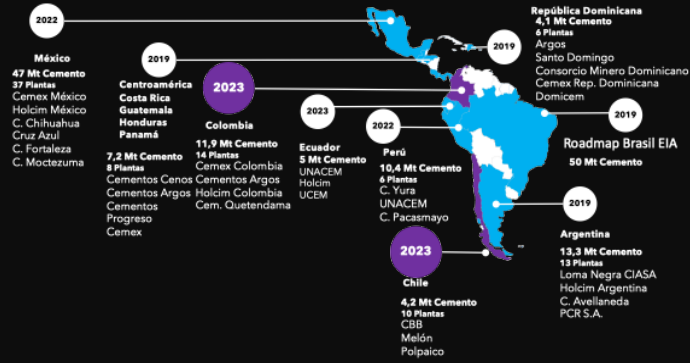
Lanzamiento
Roadmap
FICEM 2050
Net Zero

2025

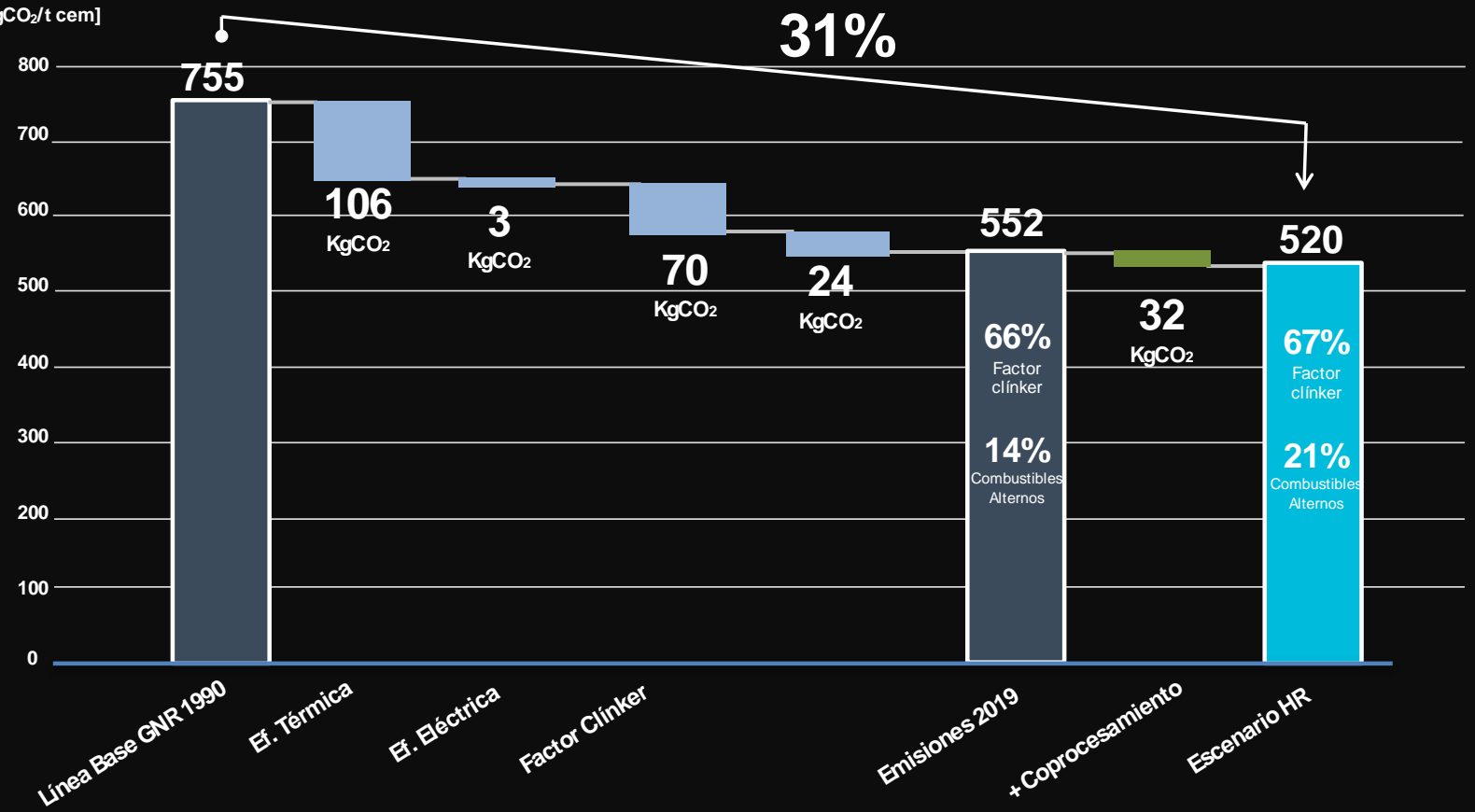
FICEM en Acción

Certeza Jurídica
Financiamiento
Calculadora 4C
Hojas de Ruta 2050 x País
Acelerar el Conocimiento
Difusión

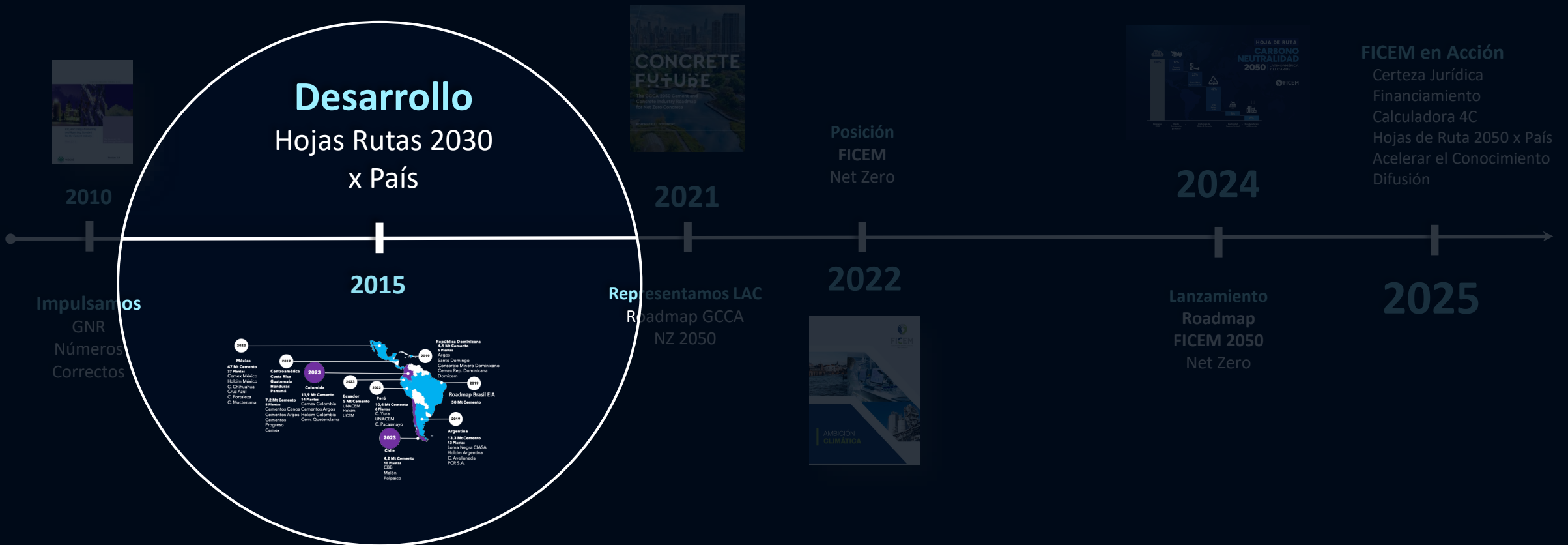




[KgCO₂/t cem]



Net Zero FICEM

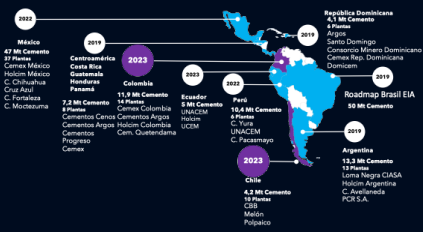


2010

Impulsamos
GNR
Números
Correctos

Desarrollo
Hojas Rutas 2030
x País

2015



2021

Representamos LAC
Roadmap GCCA
NZ 2050

Posición
FICEM
Net Zero

2022



2024

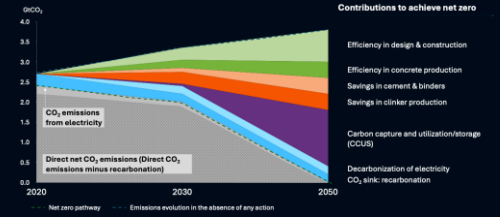
Lanzamiento
Roadmap
FICEM 2050
Net Zero

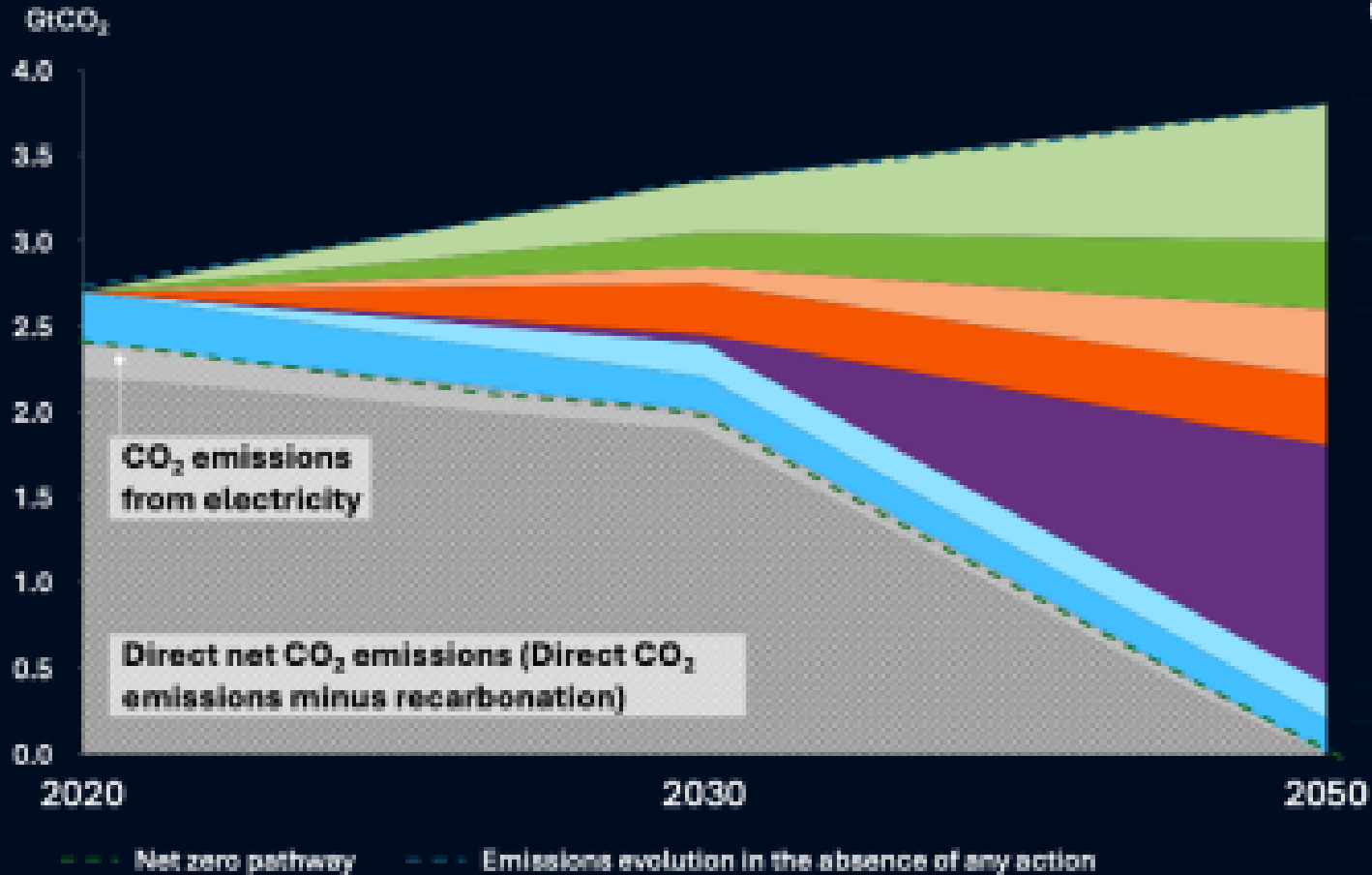
FICEM en Acción

- Certeza Jurídica
- Financiamiento
- Calculadora 4C
- Hojas de Ruta 2050 x País
- Acelerar el Conocimiento
- Difusión

2025

Net Zero FICEM





Contributions to achieve net zero

Efficiency in design & construction

Efficiency in concrete production

Savings in cement & binders

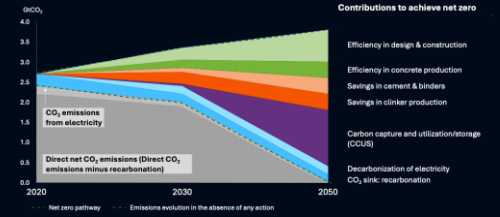
Savings in clinker production

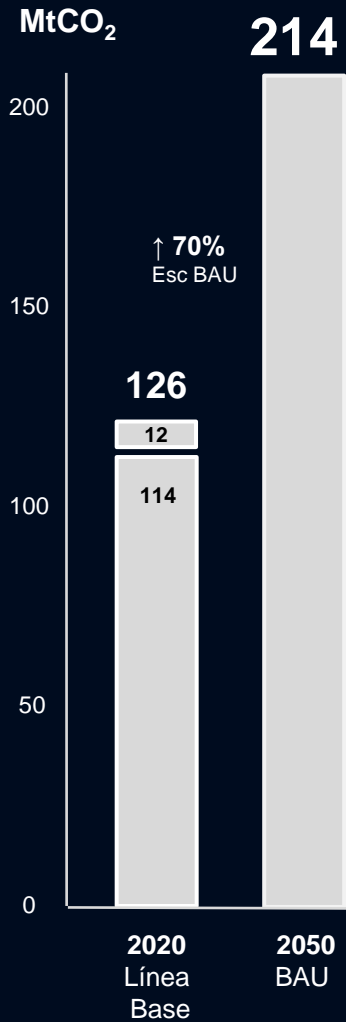
Carbon capture and utilization/storage (CCUS)

Decarbonization of electricity

CO₂ sink: recarbonation

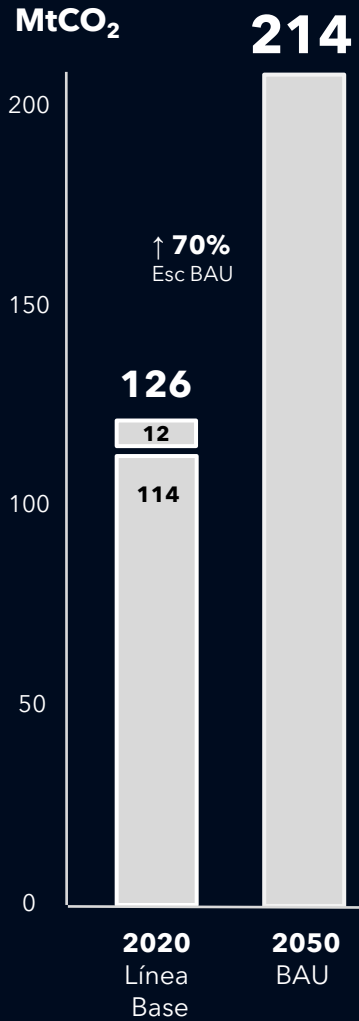
Net Zero FICEM





¿Net Zero?



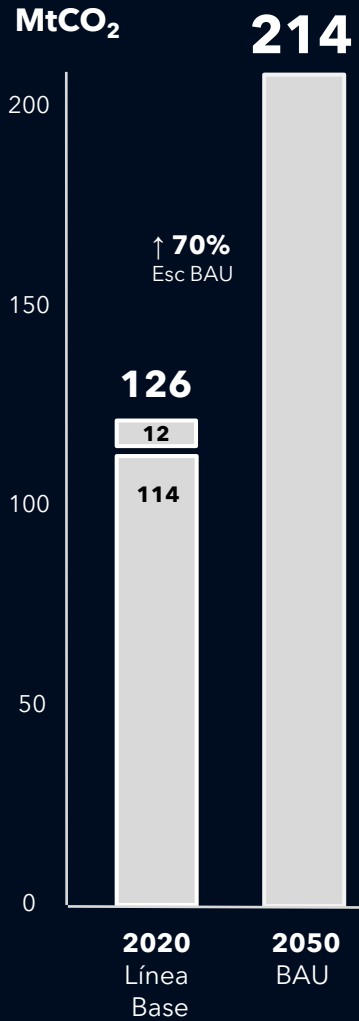


¿Net Zero?









¿Net Zero?



ecra
EUROPEAN CEMENT RESEARCH ACADEMY

MISSION POSSIBLE PARTNERSHIP
gca
GREEN CEMENT ACADEMY

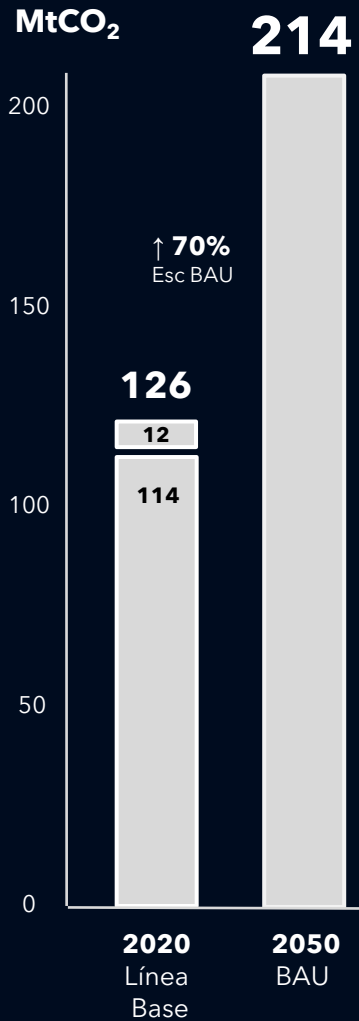
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Fax: +49 211 23 98 55
info@ecra.org
www.ecra.org

Chairman of the Board
Ambrogio Di Bari
Managing Director: Bernd Schreiber
Registration Office: Düsseldorf
Court of registration: Düsseldorf
Commercial register no. 47563

THE ECRA TECHNOLOGY PAPERS 2022
State of the Art Cement Manufacturing
Current technologies and their future development

delberg
erials

Brevik CCS
Mitsubishi
Powertrain



¿Net Zero?



ETS e Impuestos al Carbono Sector Cemento

- Países con Impuesto al Carbono
- Impuesto al Carbono Subnacionales
- Países con ETS
- ETS Subnacionales
- Países sin precio al Carbono

ETS: 35 usd
Benchmarking
0,742 tCO₂ / cement

México

12 Tax Estatales: Baja California, Durango, Zacatecas, Colima, San Luis de Potosí, Guanajuato, Tamaulipas, Estado de México, Ciudad de México, Morelos Querétaro, Yucatán.

México

ETS: Piloto
Grandfathering- 2018

Colombia

Tax: 5usd
Grava: combustibles fósiles tradicionales líquidos y gaseosos y carbón

Chile

Tax: 5usd
Grava: combustibles fósiles tradicionales y alternos

Argentina

Tax: 5usd
Grava: combustibles fósiles (excluye gas natural)

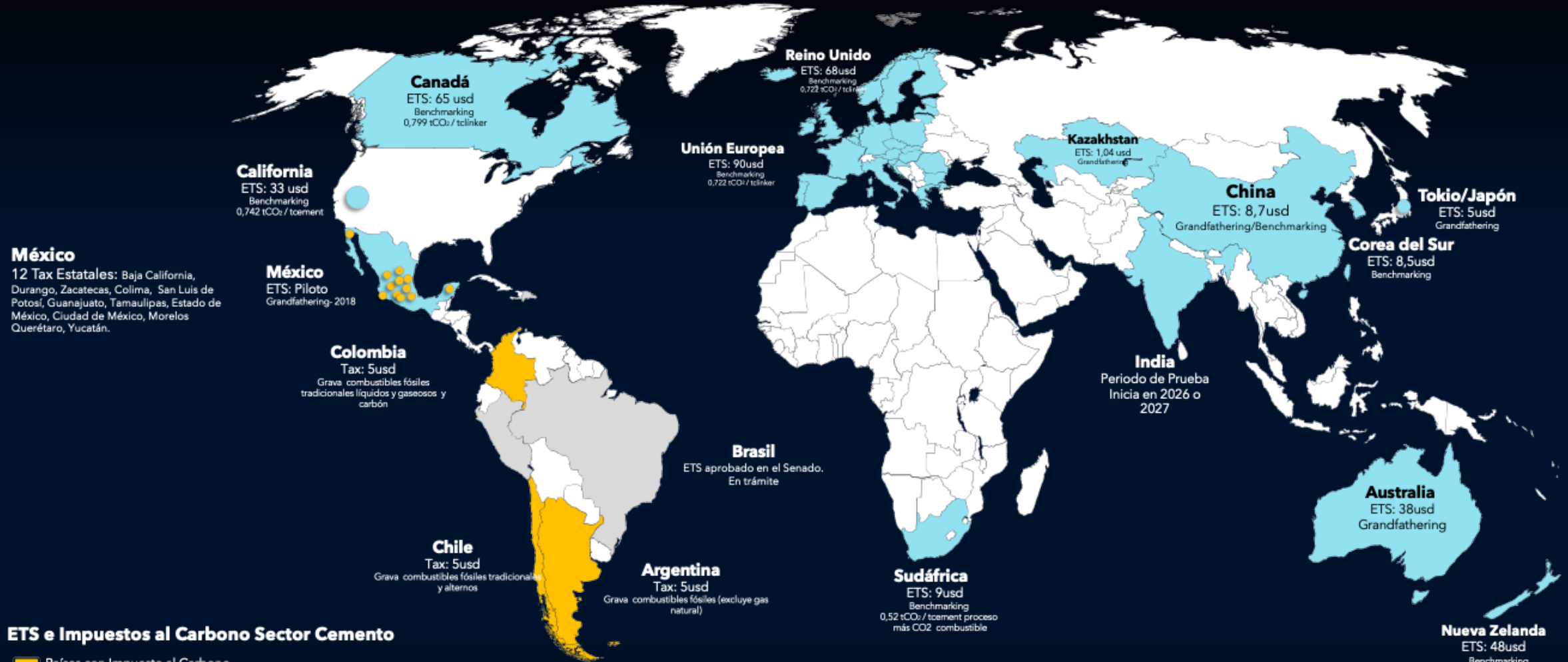
Brasil

ETS aprobado en el Senado
En trámite

ETS e Impuestos al Carbono Sector Cemento

Países con Impuesto al Carbono

Precio al Carbono



ETS e Impuestos al Carbono Sector Cemento

- Países con Impuesto al Carbono
- Impuesto al Carbono Subnacionales
- Países con ETS
- ETS Subnacionales
- Países sin precio al Carbono

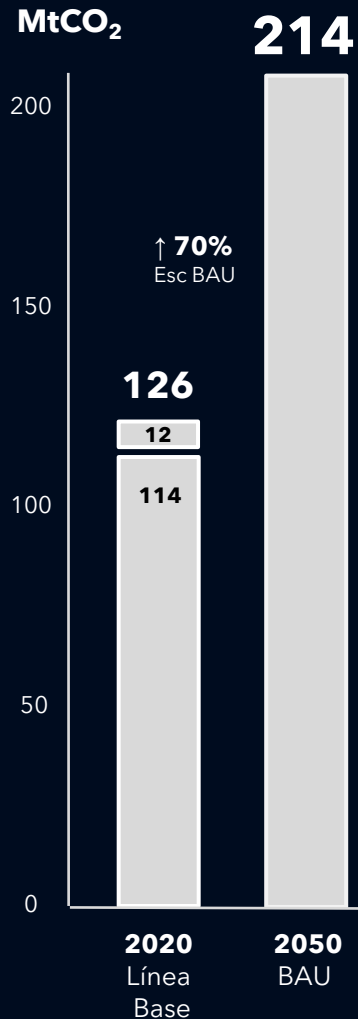
1% TAX

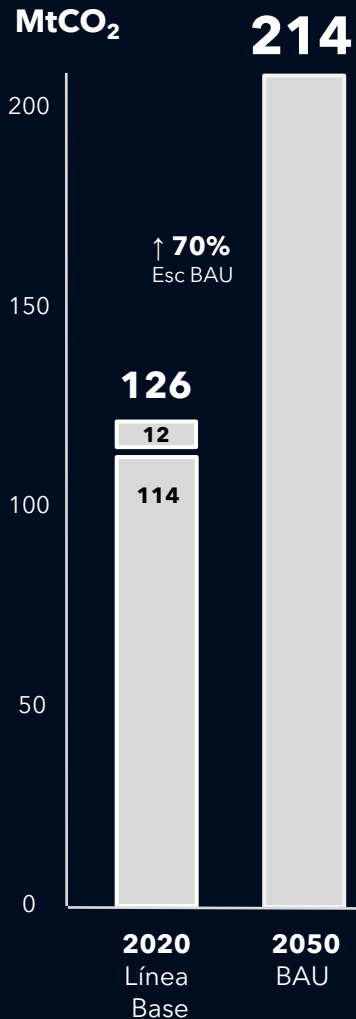
99 % ETS

Jurisdicción (modelo)	A0	CAP	USD	kgCO ₂ e/garrete	Costo a toneladas de Clinker	
UK (nuevo) (Benchmarking)	95%	0,722	COOHC	\$ 78,0	88	\$ 8,73
Unión Europea (Benchmarking)	95%	0,722	COOHC	\$ 83,6	88	\$ 8,13
Chile Ley 20488 (TAX)	NA	NA		\$ 3,0	778	\$ 3,88
Nueva Zelanda (Benchmarking)	95%	0,788	COOHC	\$ 33,0	48	\$ 3,18
Nueva Escocia (Benchmarking)	88%	NA		\$ 33,0	93	\$ 3,14
Nueva Zelanda (Benchmarking)	95%	0,788	COOHC	\$ 33,0	48	\$ 1,37
Chile Reglamento 3003 (TAX)	NA	NA		\$ 3,0	289	\$ 1,35
Corea (Benchmarking sin datos)	95%	0,798	COOHC	\$ 33,0	88	\$ 1,28
Polonia (Benchmarking - 1,2% anual x 4 años)	100%	NA		\$ 4,9	299	\$ 1,37
Polonia (Benchmarking sin datos)	78%	0,798	COOHC	\$ 3,3	274	\$ 0,48
Unión Europea (Benchmarking)	100%	0,748	COOHC	\$ 38,0	18	\$ 0,39
Beijing (Benchmarking)	95%	NA		\$ 8,8	88	\$ 0,37
Suecia (Benchmarking)	95%	NA		\$ 8,0	88	\$ 0,35
Chongqing (Benchmarking - 4,85% x 4 años)	100%	NA		\$ 4,5	78	\$ 0,34
Argentina 2018 (TAX)	NA	NA		\$ 1,8	289	\$ 0,34
Guangdong (Benchmarking)	97%	NA		\$ 4,8	28	\$ 0,18
Colombia (TAX)	NA	NA		\$ 3,0	7	\$ 0,08
Hubei (Benchmarking sin datos)	100%	0,798	COOHC	\$ 4,7	-34	\$ -0,11
Canadá (Benchmarking)	100%	0,798	COOHC	\$ 33,0	-34	\$ -0,77
California (Benchmarking)	100%	0,742	COOHCen	\$ 33,0	-78	\$ -1,73
Quilón (Benchmarking)	100%	0,717	COOHCen	\$ 33,6	-118	\$ -3,46



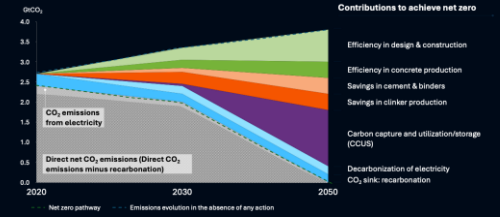
Costo no acción 13 billones USD



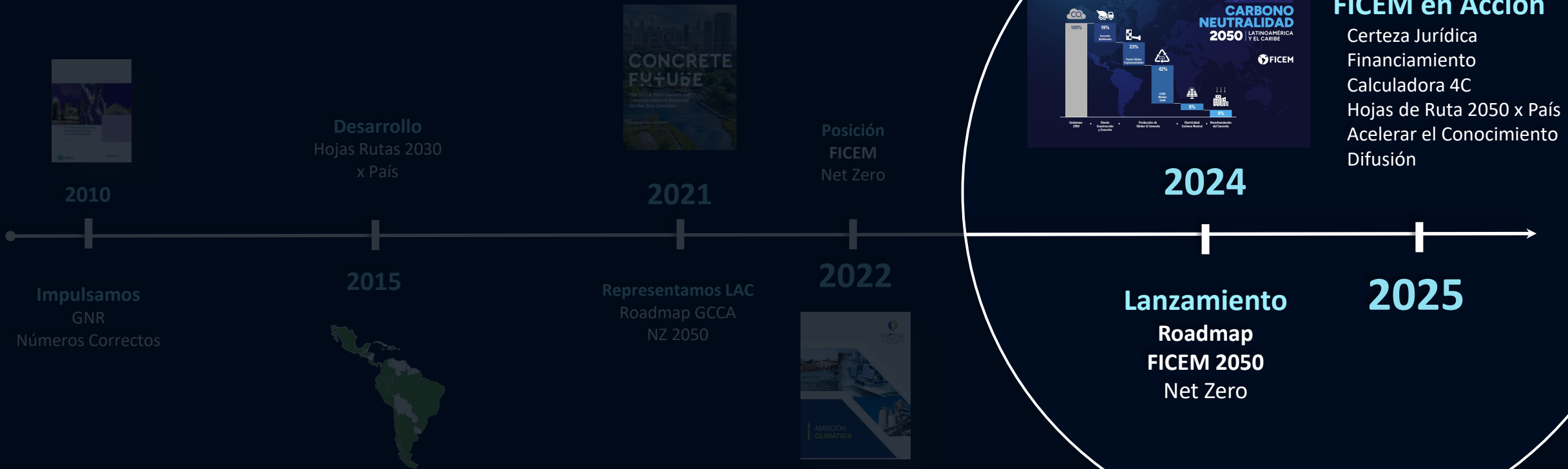


Net Zero 2050.
Vulnerabilidad Climática.
Certeza Jurídica.
Aceptación de las SbN.
Reconocimiento Metano.
Acceso a financiamiento.

Net Zero FICEM



Net Zero FICEM



2010

Impulsamos
GNR
Números Correctos

Desarrollo
Hojas Rutas 2030
x País

2015



2021

Representamos LAC
Roadmap GCCA
NZ 2050



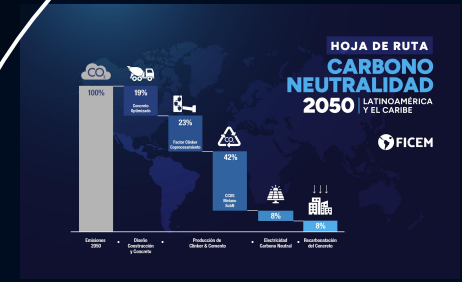
Posición
FICEM
Net Zero

2022



2024

Lanzamiento
Roadmap
FICEM 2050
Net Zero



FICEM en Acción

- Certeza Jurídica
- Financiamiento
- Calculadora 4C
- Hojas de Ruta 2050 x País
- Acelerar el Conocimiento
- Difusión

2025

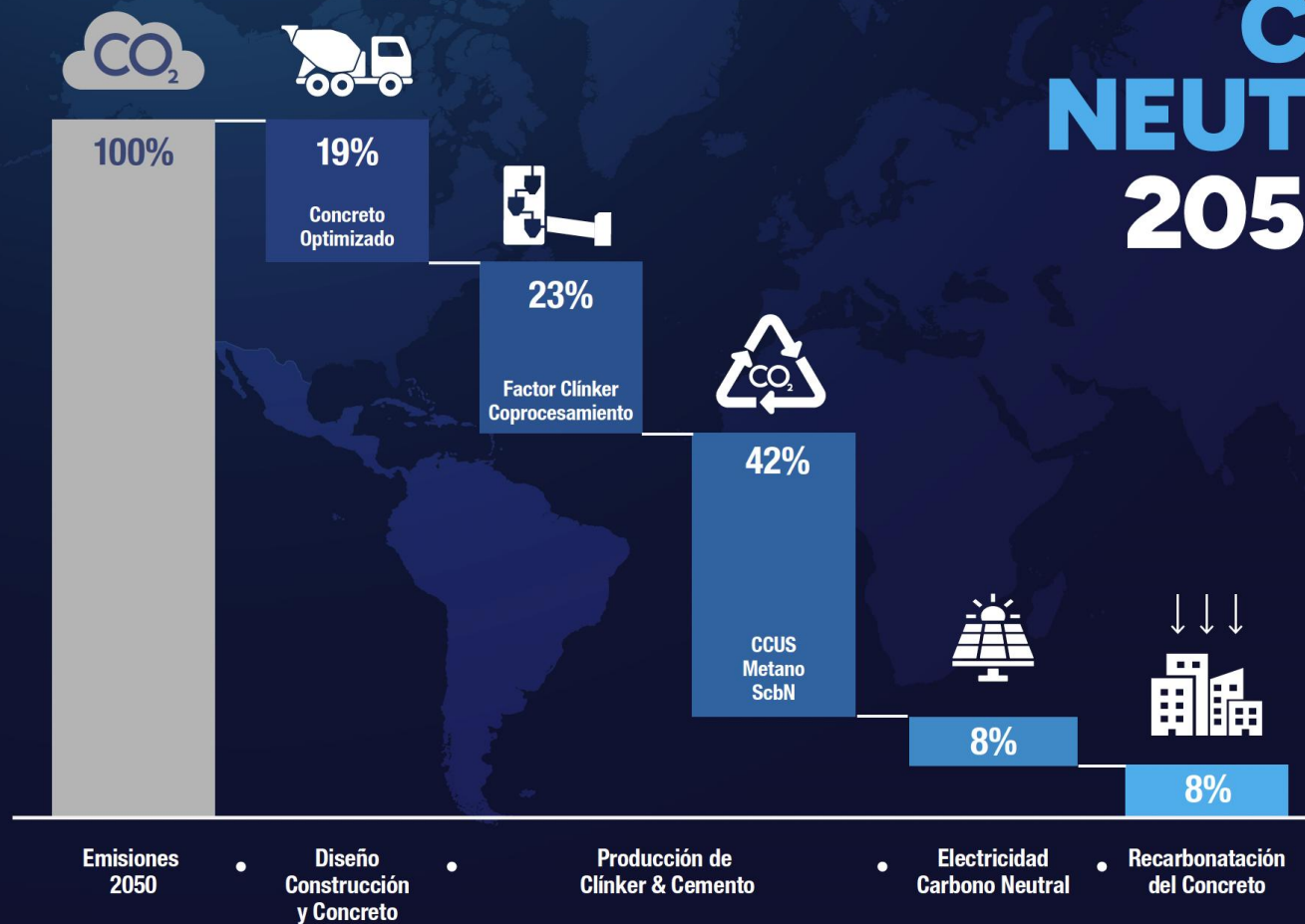
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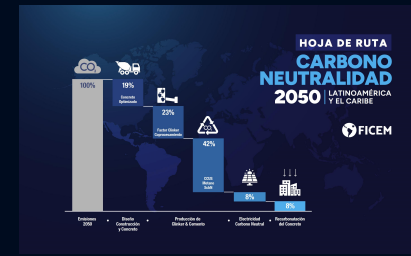
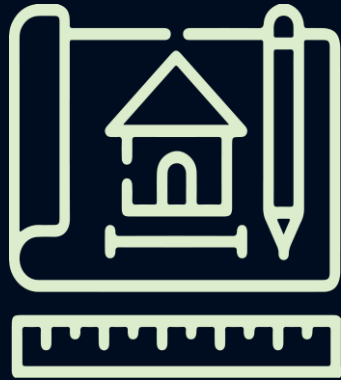
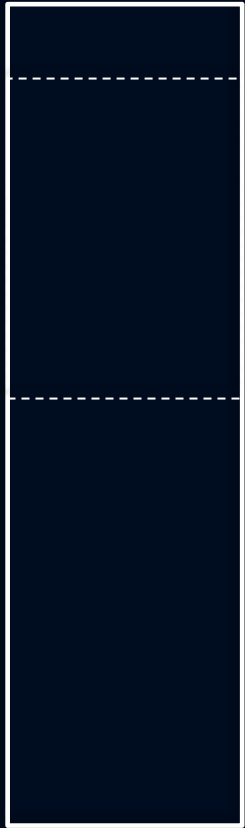
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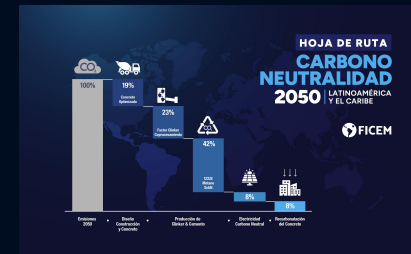
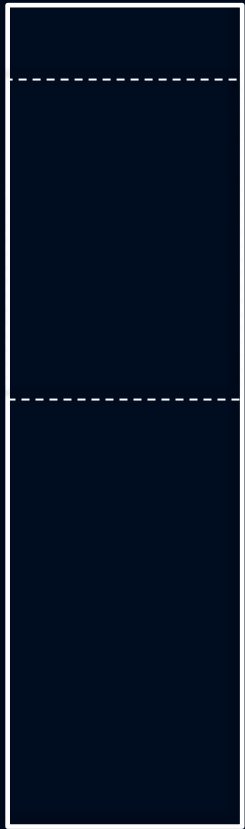
CARBONO NEUTRALIDAD

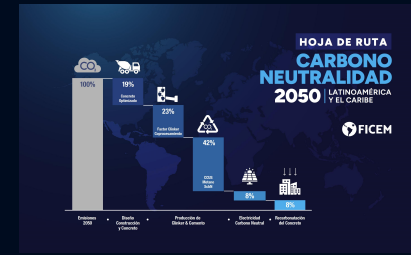
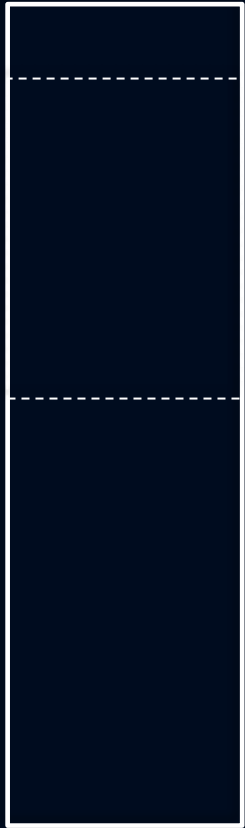
2050 | LATINOAMÉRICA Y EL CARIBE

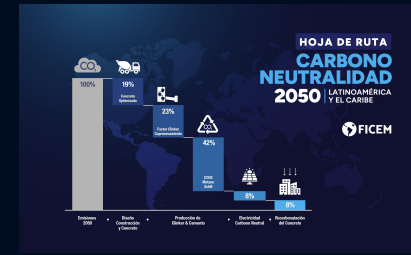
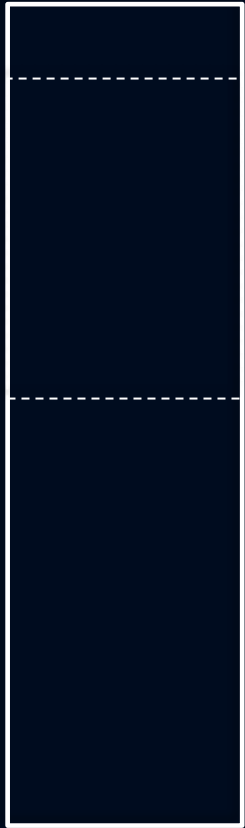


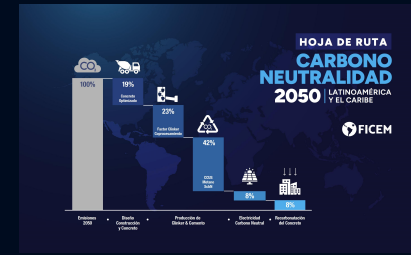
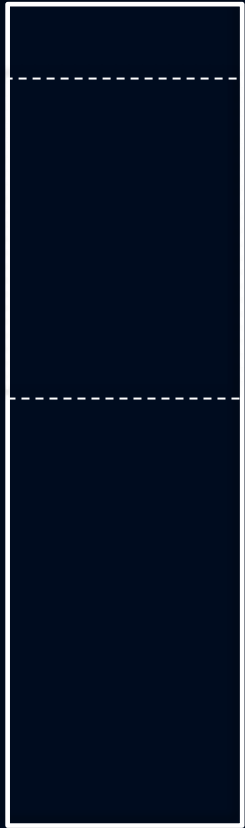
Net Zero FICEM

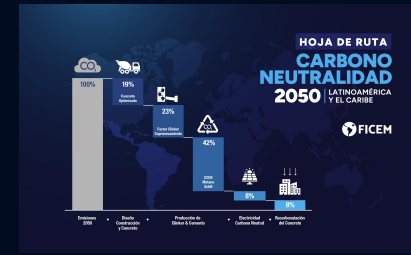
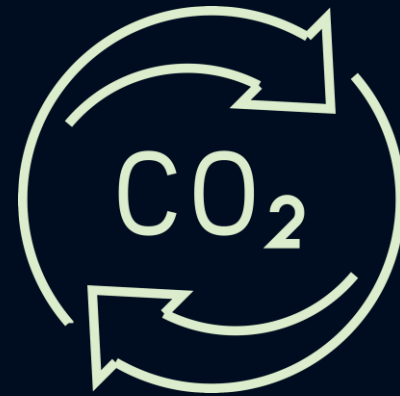
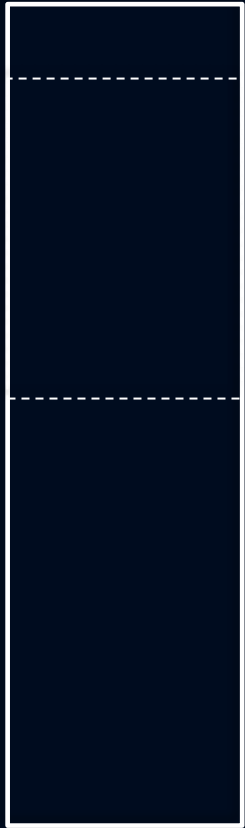


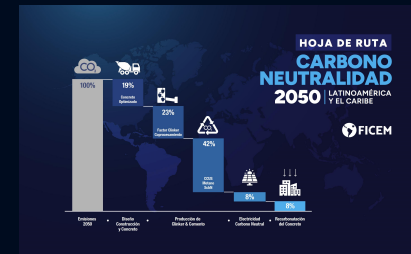
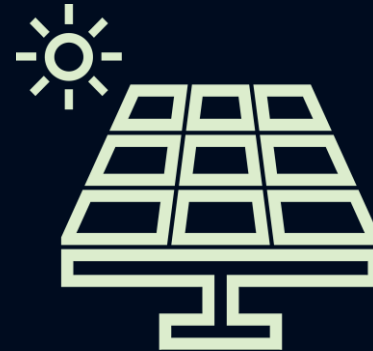
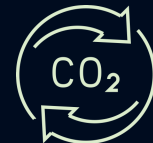
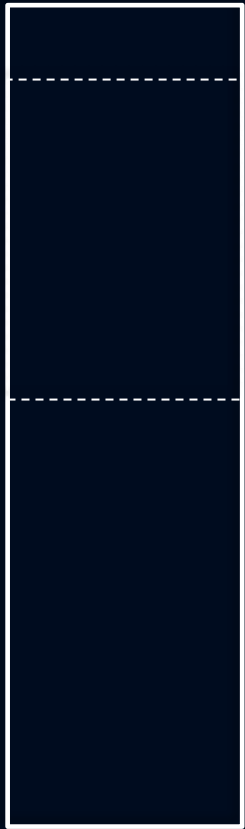


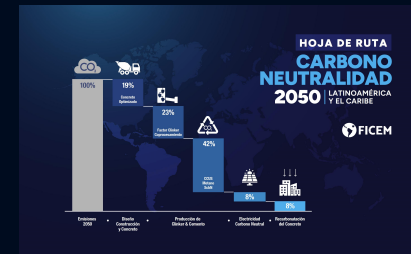
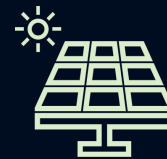
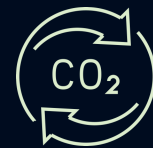
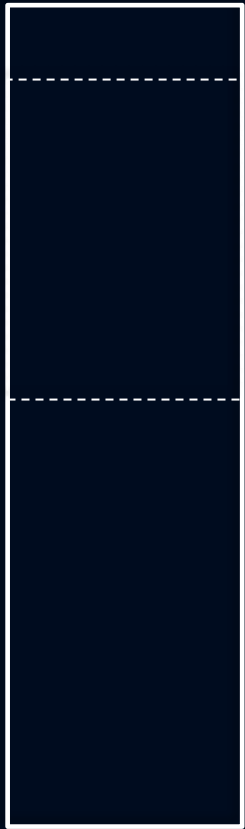


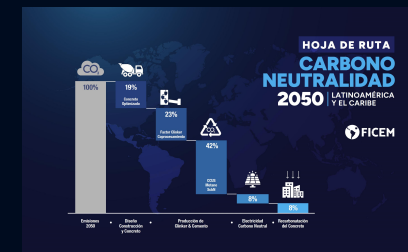
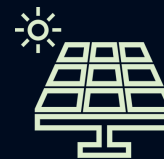
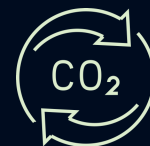
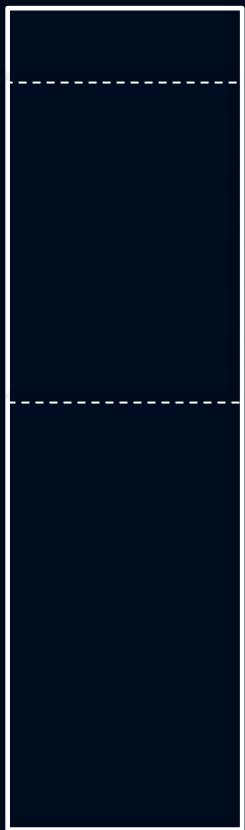


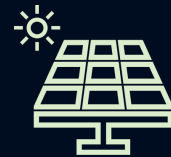
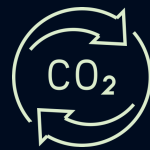
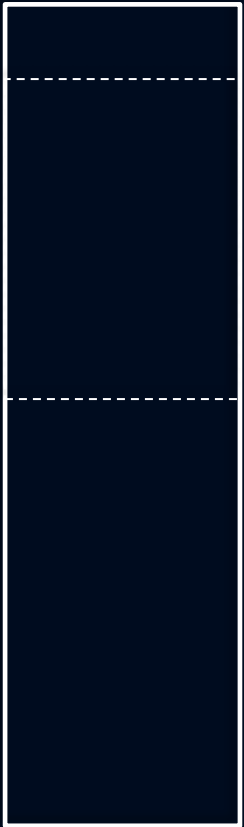




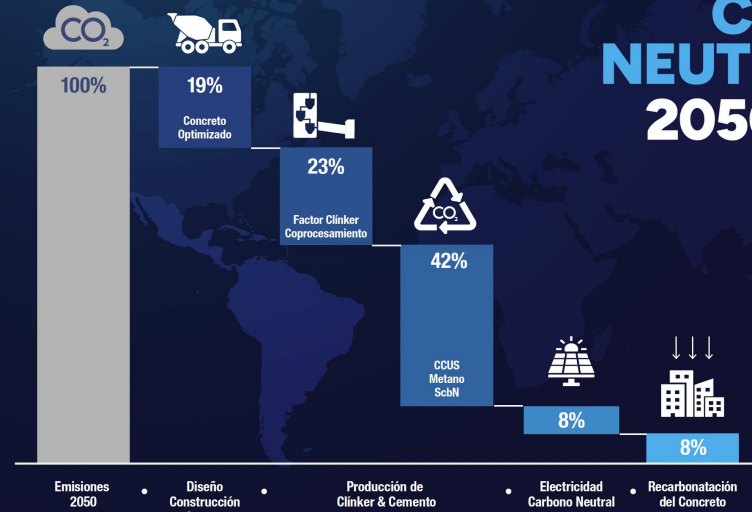






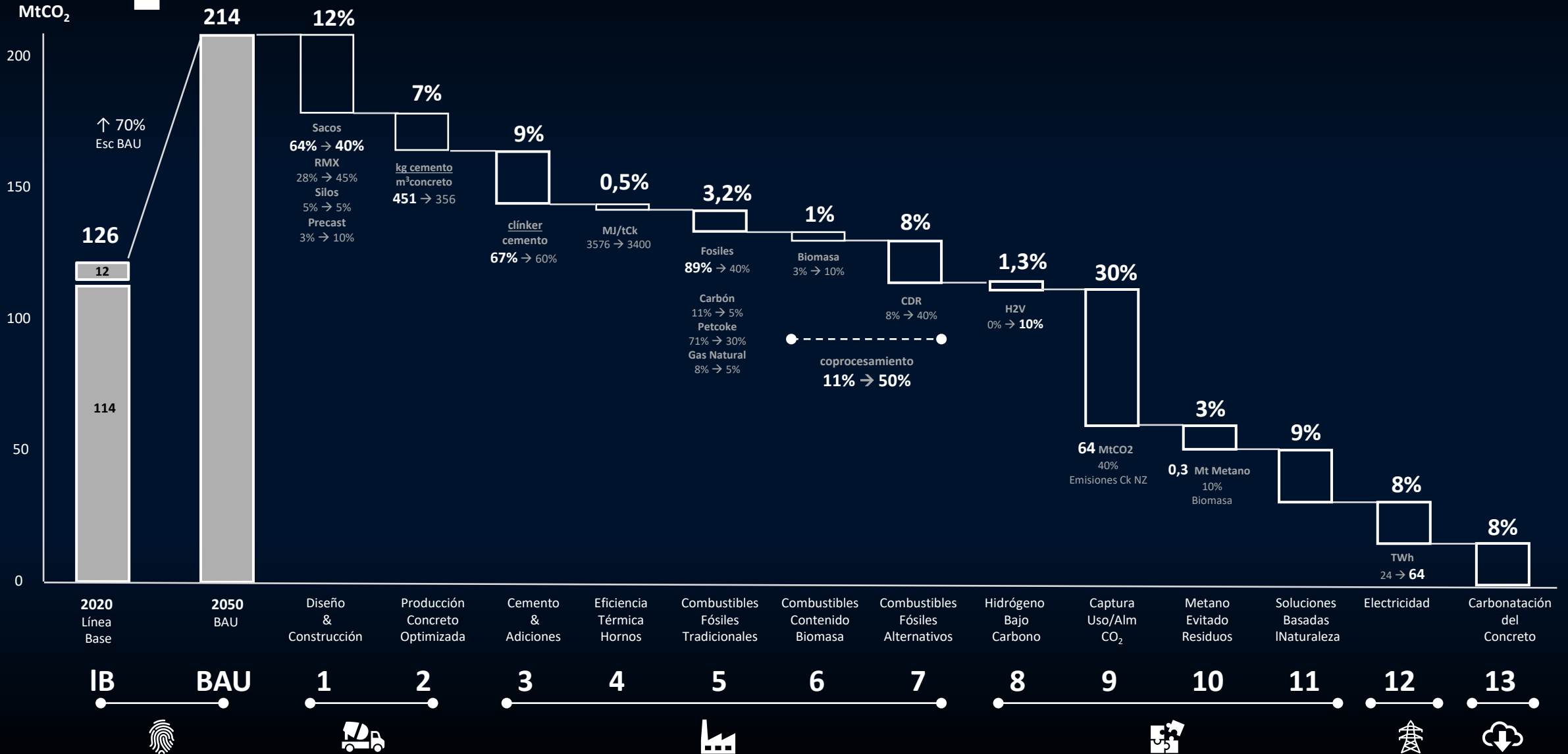


HOJA DE RUTA CARBONO NEUTRALIDAD 2050 | LATINOAMÉRICA Y EL CARIBE





Net Zero FICEM





Contexto

Net Zero **FICEM**

Desafíos **NZ**

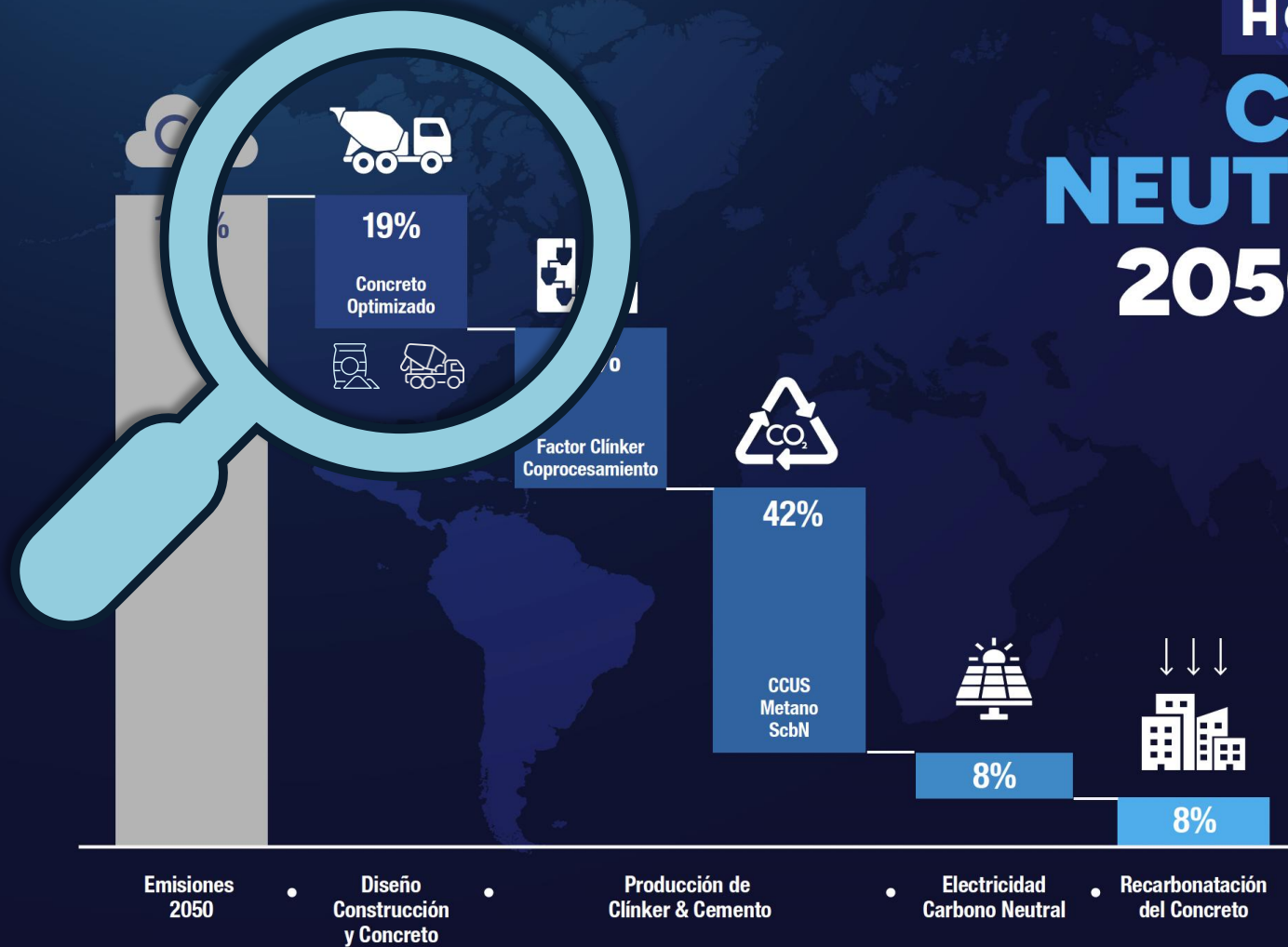
Herramientas **FICEM**

Desafíos NZ

HOJA DE RUTA

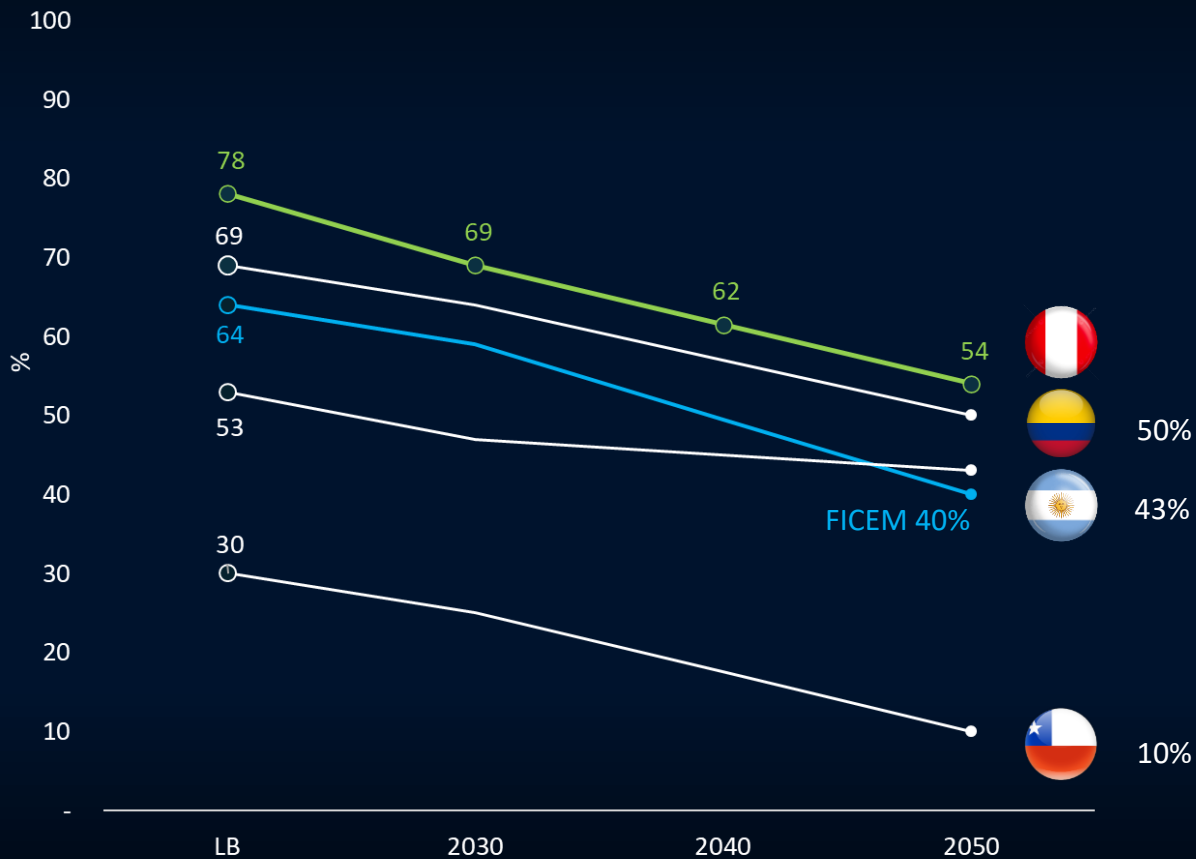
CARBONO NEUTRALIDAD

2050 | LATINOAMÉRICA Y EL CARIBE

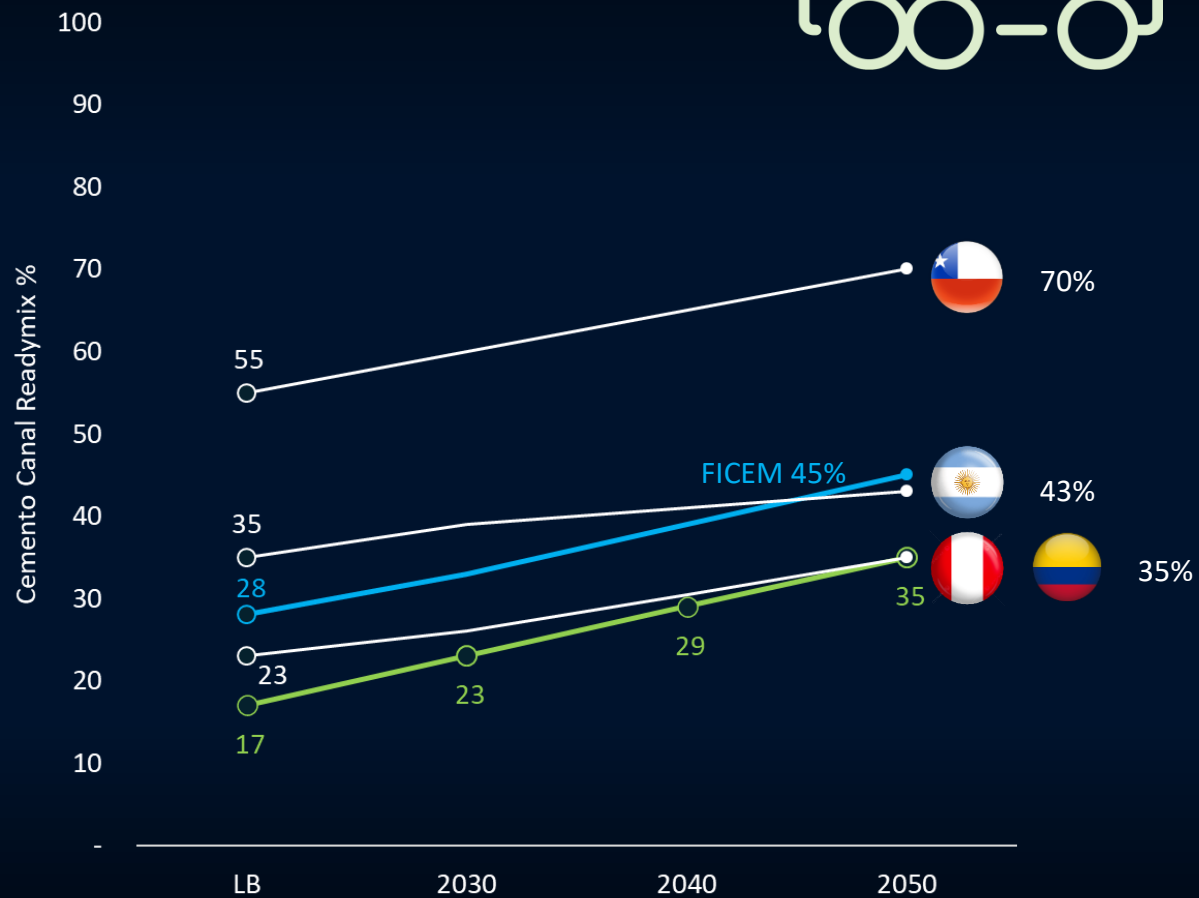




CEMENTO EN SACOS



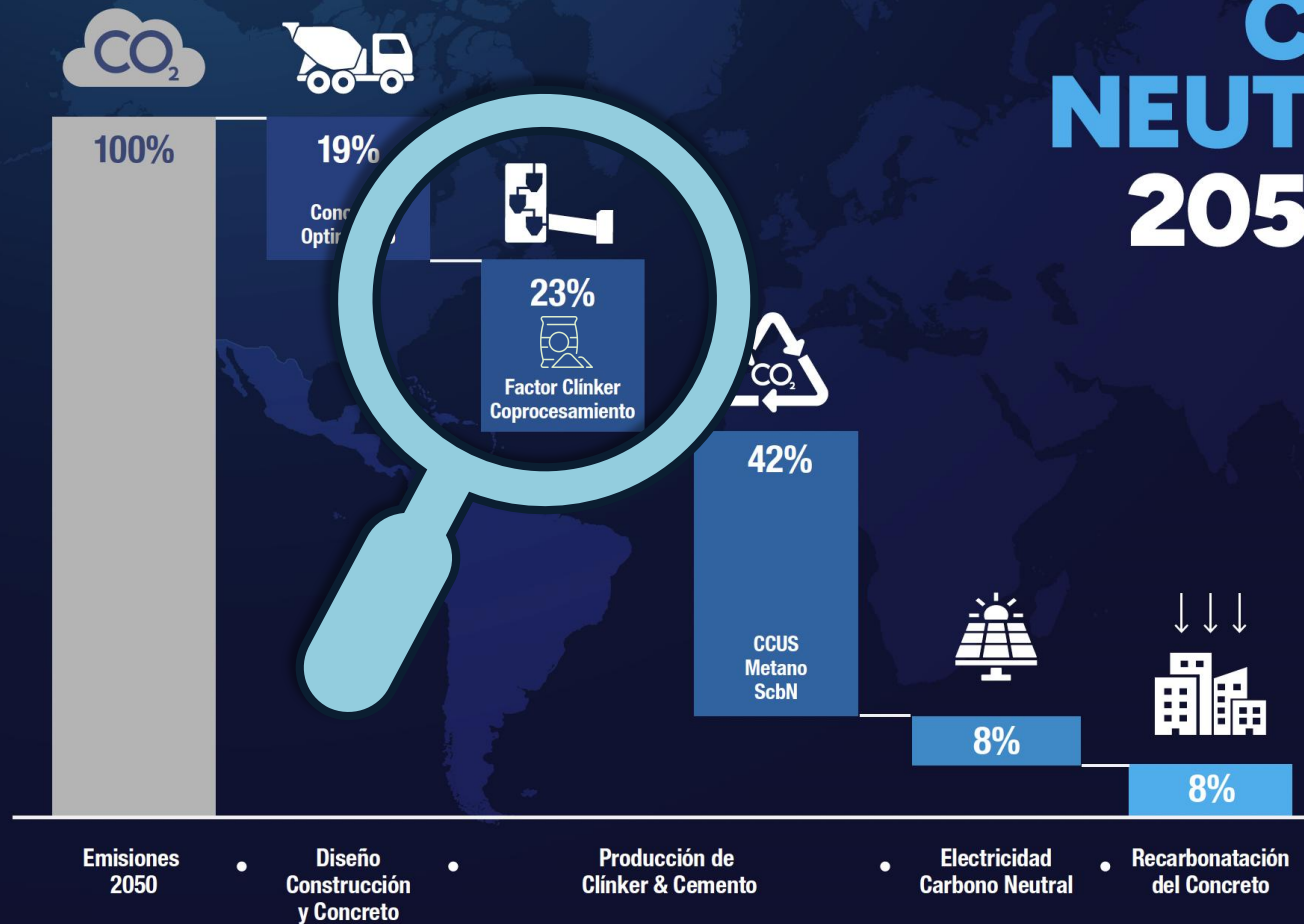
CEMENTO READYMIX



HOJA DE RUTA

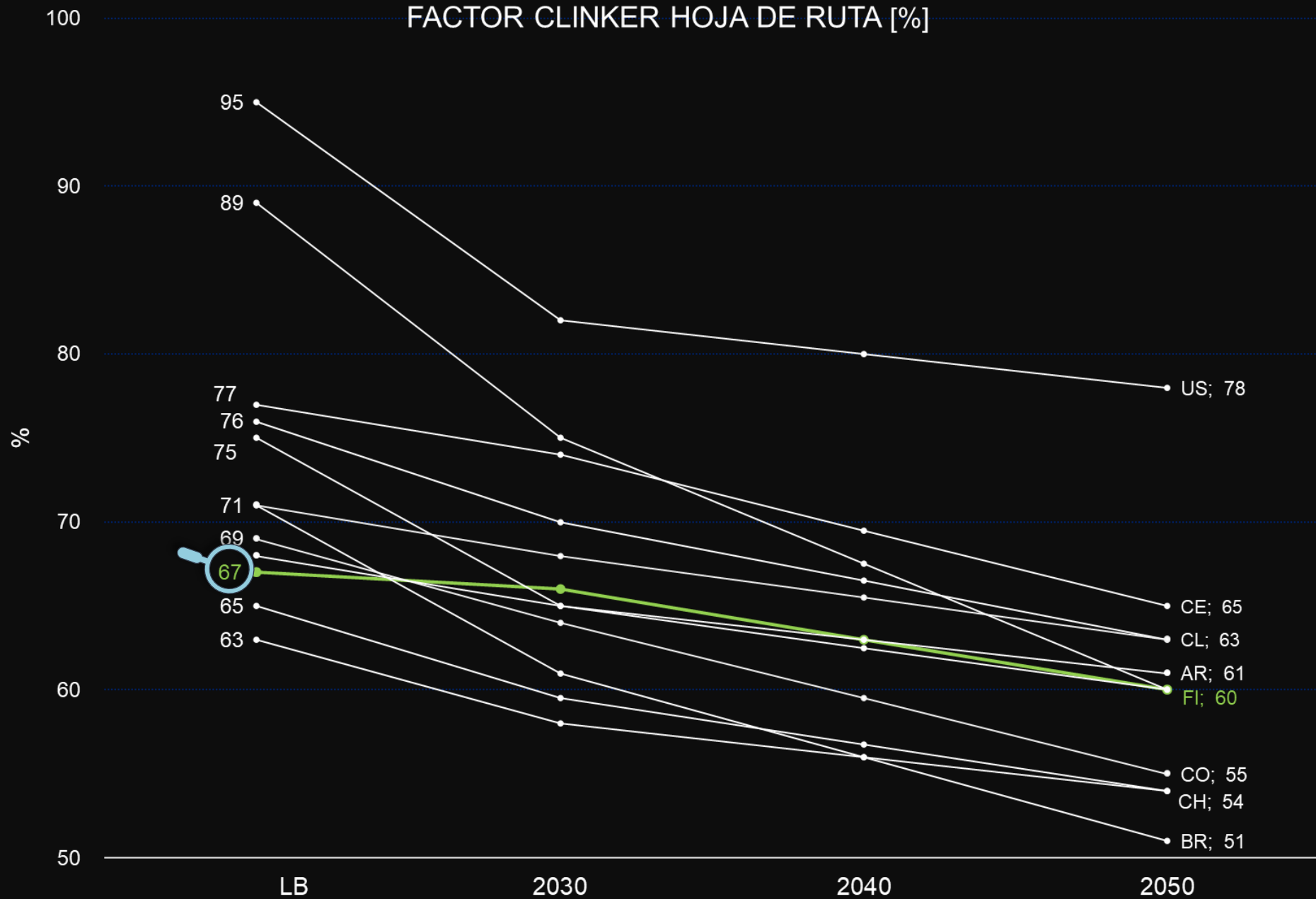
CARBONO NEUTRALIDAD

2050 | LATINOAMÉRICA Y EL CARIBE

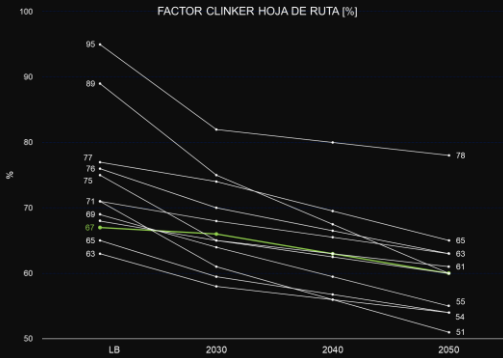


Net Zero FICEM

HRs Net Zero



Entidad	LB	2030	2040	2050
FICEM	67	66	63	60
PERU	76	70	67	63
COLOMBIA	69	64	60	55
CHILE	71	68	66	63
ARGENTINA	68	65	63	61
BRASIL	71	61	56	51
GCCA	63	58	56	54
USA	95	82	80	78
CANADA	89	75	68	60
INDIA	75	65	63	60
CEMBUREAU	77	74	70	65
CHINA	65	60	57	54



Entidad
FICEM
 PERU
 COLOMBIA
 CHILE
 ARGENTINA
 BRASIL
 GCCA
 USA
 CANADA
 INDIA
 CEBU
 CHINA

Overview of cement and concrete production in Latin America and the Caribbean with a focus on the goals of reaching carbon neutrality

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- ² CCT-La Plata, CONICET, 1900 La Plata, Argentina
- ³ Inter American Federation of Cement (FICEM), 110111 Bogotá, Colombia
- ⁴ Facultad de Ingeniería, Centro de Investigaciones en Física e Ingeniería del Centro de la Provincia de Buenos Aires (UNCPBA-CICPBA-CONICET), B7400JWI Olavarría, Argentina
- ⁵ Tecnológico de Monterrey, School of Engineering and Science, 76130 Querétaro, Querétaro, Mexico
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Abstract

Carbon neutrality to limit global warming is an increasing challenge for all industries, particularly for the cement industry, due to the chemical emission of the process. For decades, reducing the clinker factor has been one of the main strategies to reduce the carbon footprint. Additional cuttings in the clinker content of cements seem possible with the upsurge of novel supplementary cementitious materials. This potential contribution represents only a fraction of the required carbon reductions for achieving the goal of carbon neutrality in the coming decades. This paper describes the current situation of the cement industry in Latin America and the Caribbean and the global opportunities and strategies to reduce the carbon footprint of cement and concrete and their adaptation to the regional conditions. Besides describing emerging supplementary cementitious materials, the potential contributions of industrialization and quality control are discussed. Moreover, limitations related to geography and standardization are analyzed. Regional considerations are made given the specific prospects of human development.

Keywords: Low carbon cement; Supplementary cementitious materials; Cement production; Global warming potential; Industrialization

1 Introduction

As a developing region with an increasing demand for large-scale infrastructure expansion, Latin America and the Caribbean (LAC) are likely to experience an increasing demand for cement and concrete. Moreover, suburban and rural housing construction development increases through programs and housing refurbished through informal sectors. Global warming is an urgent worldwide problem requiring full attention from all sectors. Current scenarios preview impacts on wellbeing to different degrees depending on the actions taken in the present. Also, the effects of natural disasters will bring additional demand for cement and concrete. For a target scenario of a maximum of 1.5 °C (1.5 D) above pre-industrial levels, related global greenhouse emissions must be progressively reduced [1]. The global cement industry is thus on the path toward the challenge of achieving carbon-neutral concrete by 2050 [2]. Such a goal shifts the focus from cement (intermediate product) to concrete (final product). Therefore, policies and new strategies must cover both cement

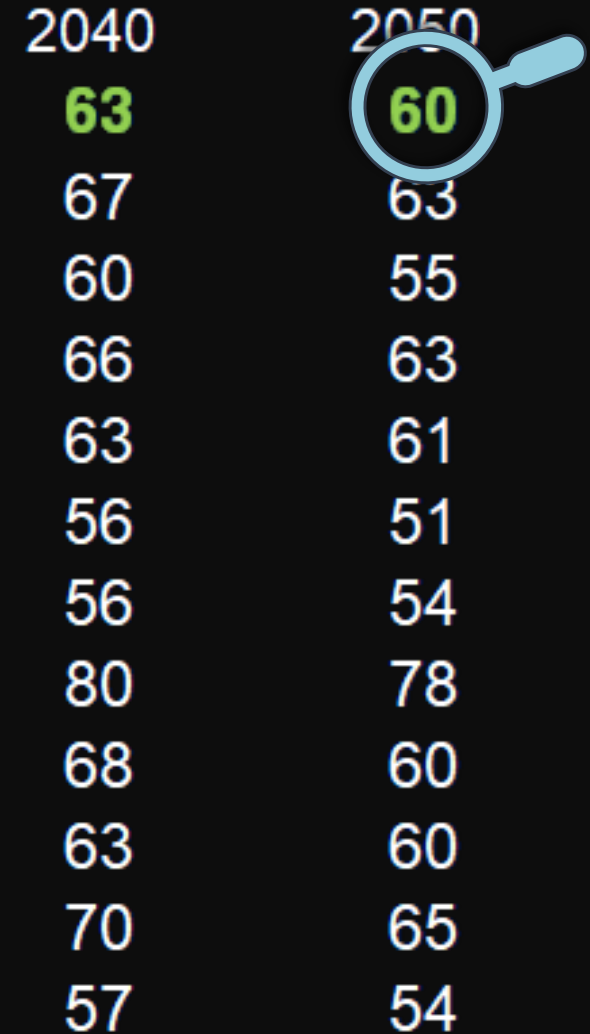
production and use. Strategies for reducing the carbon footprint of the industry should account for human development needs and avoid the intensification of inequalities.

This paper revises the current situation in the LAC cement and concrete industries concerning carbon neutrality. The cement market and standardization in LAC are described, and a discussion is presented on the potential contribution of industrialization and emerging supplementary cementitious materials (SCMs) for achieving goals concerning human development and the limitation of global warming.

2 Latin American market

Approximately 272 cement plants are currently operating in LAC, including 191 integrated plants, 78 grinding mills, and 3 clinker plants. The installed capacity of the integrated plants is 261 Mt of cement and that of the grinding mills is 43 Mt (Figure 1).

HRs Net Zero



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Abstract

Carbon neutrality to limit global warming is an increasing challenge for all industries, particularly for the cement industry, due to the high energy consumption and the use of clinker. For decades, reducing the clinker factor has been one of the main strategies to reduce the carbon footprint. Additional content of cements seem possible with the usage of novel supplementary cementitious materials. This potential contribution regarding the required carbon reductions for achieving the goal of carbon neutrality in the coming decades. This paper describes the current cement industry in Latin America and the Caribbean and the global opportunities and strategies to reduce the carbon footprint of and their adaptation to the regional conditions. Besides describing emerging supplementary cementitious materials, the potential industrialization and quality control are discussed. Moreover, limitations related to geography and standardization are analyzed. It is made given the specific prospects of human development.

Keywords: Low carbon cement, Supplementary cementitious materials, Cement production, Global warming potential, Industrialization

1 Introduction

As a developing region with an increasing demand for large-scale infrastructure expansion, Latin America and the Caribbean (LAC) are likely to experience an increasing demand for cement and concrete. Moreover, suburban and rural housing construction development increases through programs and housing refurbished through informal sectors. Global warming is an urgent worldwide problem requiring full attention from all sectors. Current scenarios preview impacts on wellbeing to different degrees depending on the actions taken in the present. Also, the effects of natural disasters will bring additional demand for cement and concrete. For a target scenario of a maximum of 1.5 °C (1.5 D) above pre-industrial levels, related global greenhouse emissions must be progressively reduced [1]. The global cement industry is thus on the path toward the challenge of achieving carbon-neutral concrete by 2050 [2]. Such a goal shifts the focus from cement (intermediate product) to concrete (final product). Therefore, policies and new strategies must cover both cement

production and use. Strategies for reducing the carbon footprint of the industry should avoid development needs and avoid the inequalities.

This paper revises the current situation in the cement industry concerning carbon neutrality and standardization in LAC. A discussion is presented on the potential industrialization and emerging supplementary materials (SCMs) for achieving goals of development and the limitation of global warming.

2 Latin American market

Approximately 272 cement plants are currently operating in LAC, including 191 integrated plants, 78 grinding plants, and 3 clinker plants. The installed capacity of the region is 261 Mt of cement and that of the grinding plants is 100 Mt (Figure 1).

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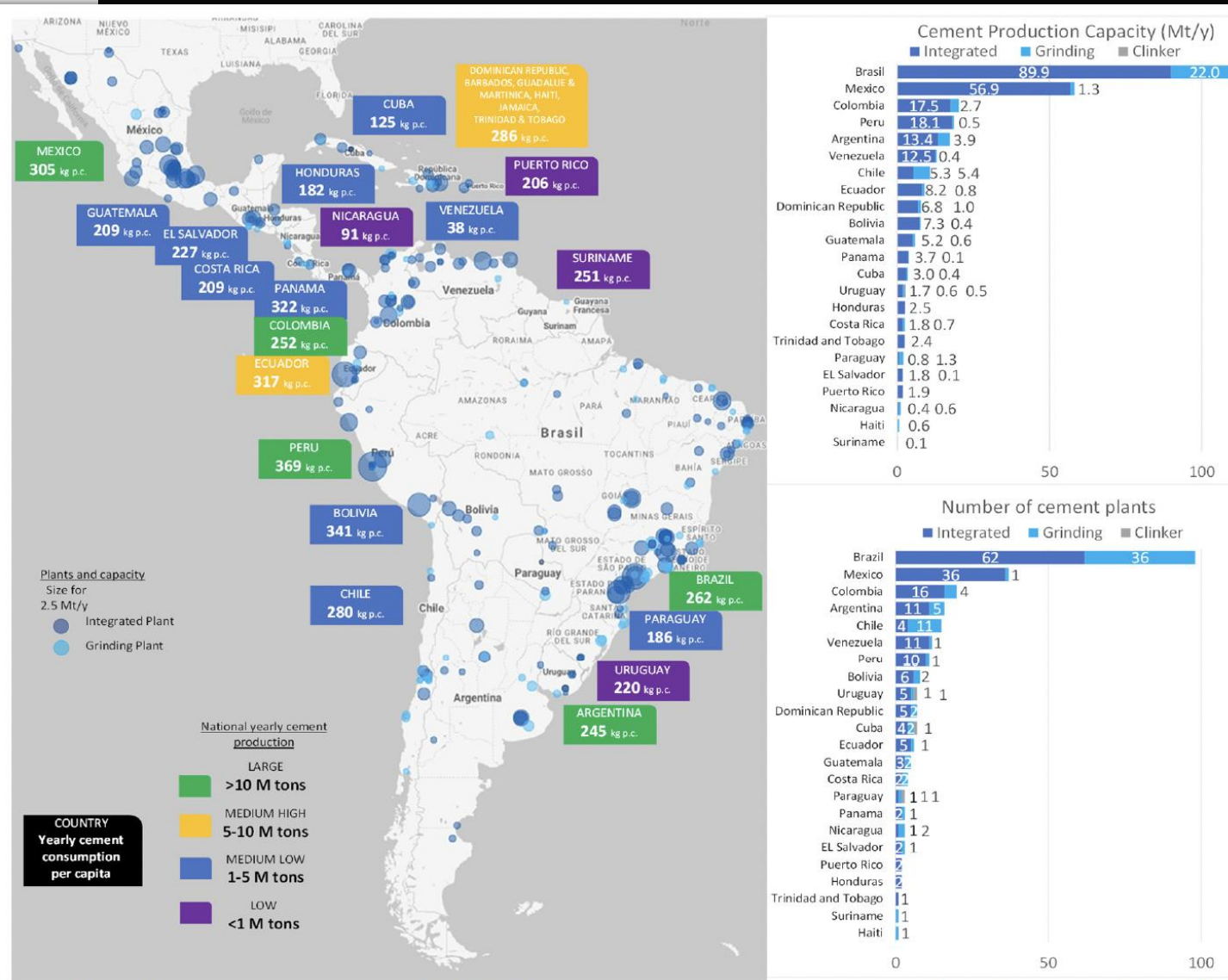


Figure 1. Latin American cement plants (source: FICEM, 2019), yearly cement consumption per capita and national cement production [3].

Overview of cement and concrete production in Latin America and the Caribbean with a focus on the goals of reaching carbon neutrality

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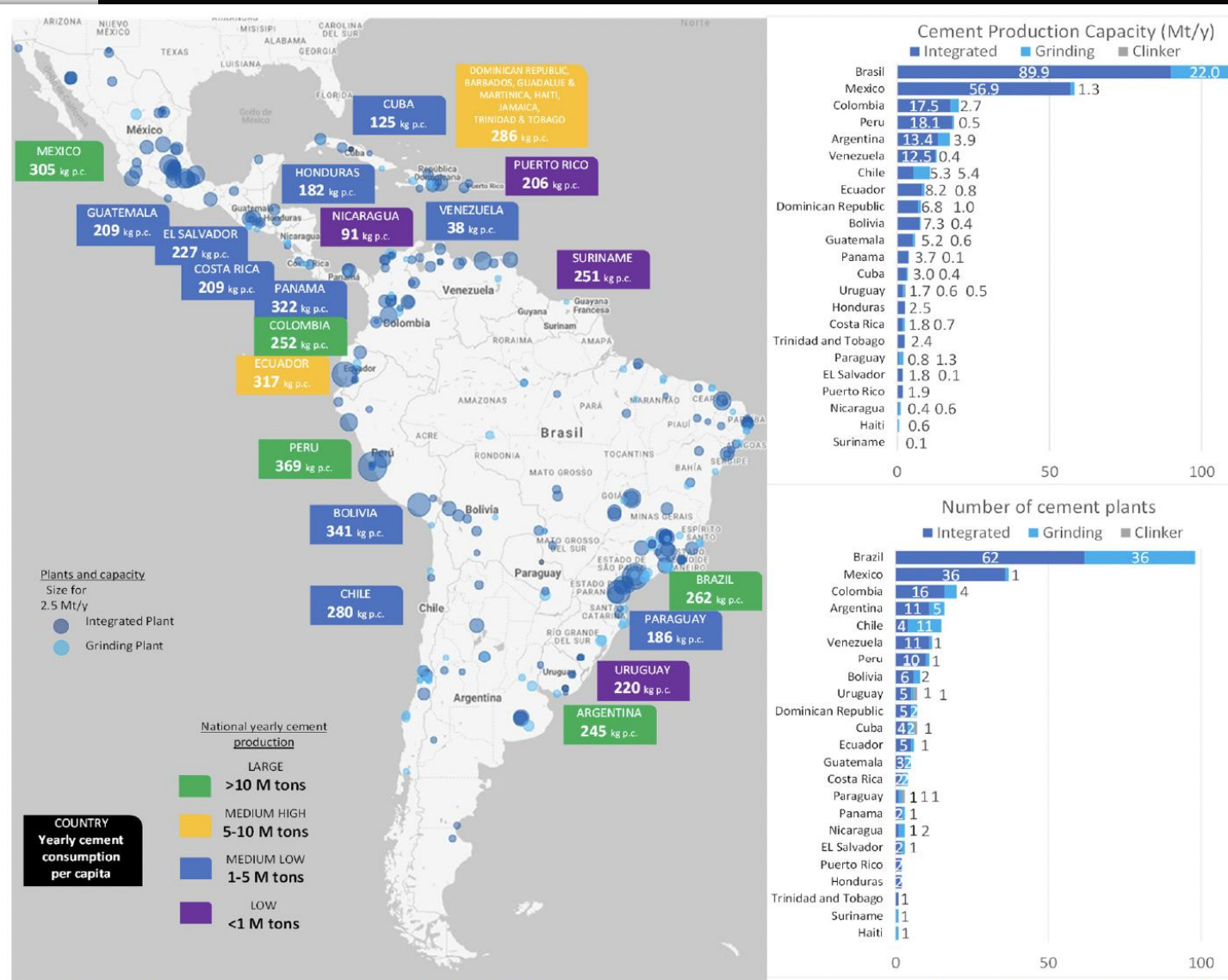


Figure 1. Latin American cement plants (source: FICEM, 2019), yearly cement consumption per capita and national cement production [3].

Overview of cement and concrete production in Latin America and the Caribbean with a focus on the goals of reaching carbon neutrality

Yury Villagrán-Zaccardi^{1,2*}, Ricardo Pareja³, Lina Rojas⁴, Edgardo Jorge Tobón⁵, Vanderley M. John⁶

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² Inter American Federation of Cement (FICEM), 110111 Bogotá, Colombia
³ Facultad de Ingeniería, Centro de Investigaciones en Física e Ingeniería del Centro de CONICET), 87400WJ Olavarría, Argentina
⁴ Tecnológico de Monterrey, School of Engineering and Science, 76130 Querétaro, Querétaro, Mexico
⁵ Cement and Building Materials Research Group, Departamento de Materiales y Minas, Universidad Nacional de Medellín, Medellín, Colombia
⁶ Escola Politécnica da Universidade de São Paulo, 05508-010 São Paulo, Brazil

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Abstract

Carbon neutrality to limit global warming is an increasing challenge for all industries, particularly the process. For decades, reducing the clinker factor has been one of the main strategies to reduce the carbon footprint of cement. However, the use of novel supplementary cementitious materials (SCMs) of the required carbon reductions for achieving the goal of carbon neutrality in the coming decades in Latin America and the Caribbean and the global opportunities and strategies and their adaptation to the regional conditions. Besides describing emerging supplementary cementitious materials, industrialization and quality control are discussed. Moreover, limitations related to geography are made given the specific prospects of human development.

Keywords: Low carbon cement, Supplementary cementitious materials, Cement production, Carbon footprint, Carbon neutrality

1 Introduction

As a developing region with an increasing demand for large-scale infrastructure expansion, Latin America and the Caribbean (LAC) are likely to experience an increasing demand for cement and concrete. Moreover, suburban and rural housing construction development increases through programs and housing refurbished through informal sectors. Global warming is an urgent worldwide problem requiring full attention from all sectors. Current scenarios preview impacts on wellbeing to different degrees depending on the actions taken in the present. Also, the effects of natural disasters will bring additional demand for cement and concrete. For a target scenario of a maximum of 1.5 °C (1.5 D) above pre-industrial levels, related global greenhouse emissions must be progressively reduced [1]. The global cement industry is thus on the path toward the challenge of achieving carbon-neutral concrete by 2050 [2]. Such a goal shifts the focus from cement (intermediate product) to concrete (final product). Therefore, policies and new strategies must cover both cement

production footprint development inequalities. This paper presents a discussion on industrialization, materials, and development.

2 Latin America and the Caribbean

Approximately 272 cement plants are currently operating in LAC, including 191 integrated plants, 78 grinding mills, and 3 clinker plants. The installed capacity of the integrated plants is 261 Mt of cement and that of the grinding mills is 43 Mt (Figure 1).

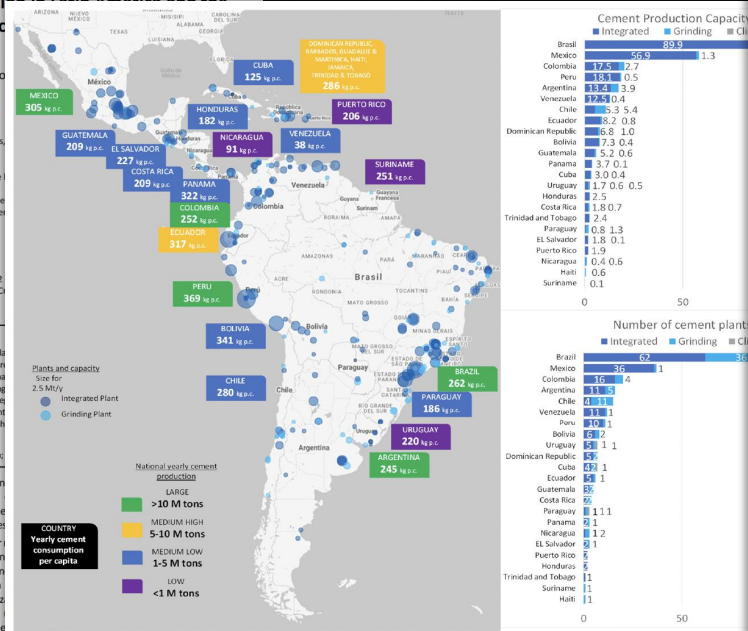


Figure 1. Latin American cement plants (source: FICEM, 2019), yearly cement consumption per capita and national cement production

*Corresponding authors: Yury Villagrán-Zaccardi, yury.villagranzaccardi@ueent.be

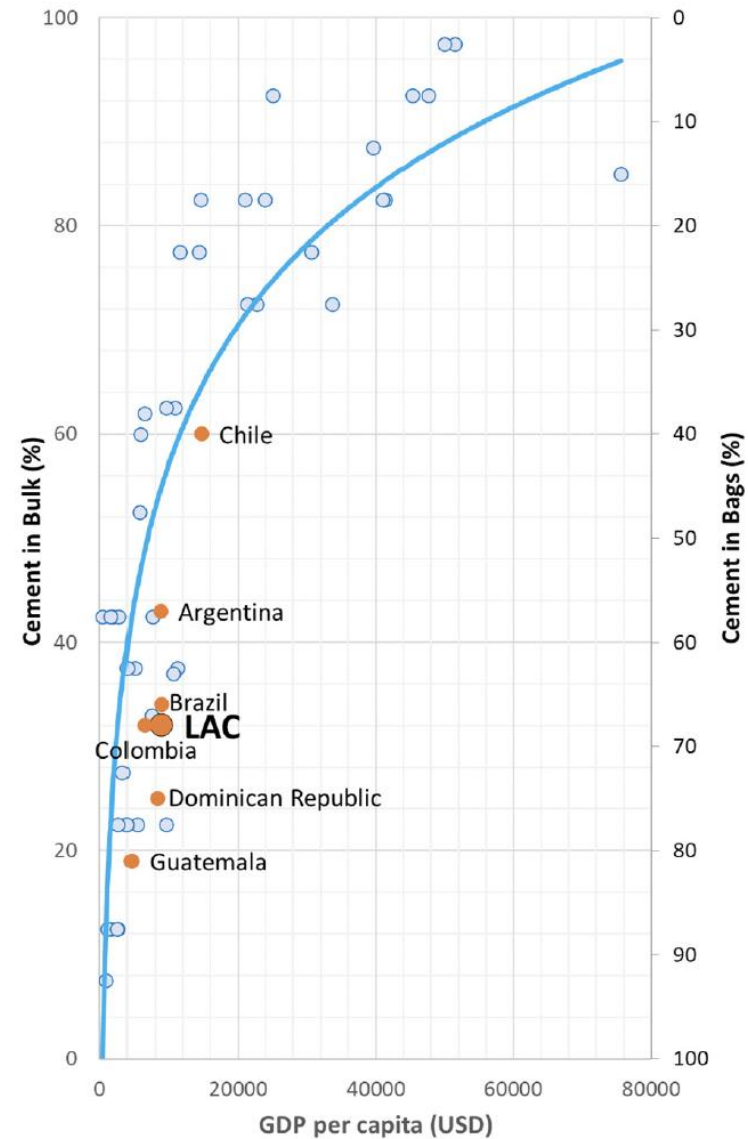


Figure 2. Market share of bagged cement in various regions and key countries with their GDP per capita (adapted from [12]).

Overview of cement and concrete production in Latin America and the Caribbean with a focus on the goals of reaching carbon neutrality

Yury Villagrán-Zaccardi^{1,2*}, Ricardo Pareja³, Lina Rojas⁴, Edgardo Irassar⁴, Andrés Torres⁵, Jorge Tobón⁶, Vanderley M. John⁷

¹ Magnel-Vandepitte Laboratory for Structural Engineering and Construction Materials, Ghent University, 9000 Ghent, Belgium
² CCT-La Plata, CONICET, 1900 La Plata, Argentina
³ Inter American Federation of Cement (FICEM), 110111 Bogotá, Colombia
⁴ Facultad de Ingeniería, Centro de Investigaciones en Física e Ingeniería del Centro de la Provincia de Buenos Aires (CONICET), 87400W Olavarría, Argentina
⁵ Tecnológico de Monterrey, School of Engineering and Science, 76130 Querétaro, Querétaro, Mexico
⁶ Cement and Building Materials Research Group, Departamento de Materiales y Minerales, Facultad de Minas, Universidad Nacional de Colombia, 050034 Medellín, Colombia
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Abstract

Carbon neutrality to limit global warming is an increasing challenge for all industries, particularly for the cement industry, due to the process. For decades, reducing the clinker factor has been one of the main strategies to reduce the carbon footprint. Additional content of cements seems possible with the usage of novel supplementary cementitious materials. This potential contribution of the required carbon reductions for achieving the goal of carbon neutrality in the coming decades. This paper describes cement industry in Latin America and the Caribbean and the global opportunities and strategies to reduce the carbon footprint and their adaptation to the regional conditions. Besides describing emerging supplementary cementitious materials, their industrialization and quality control are discussed. Moreover, limitations related to geography and standardization are analyzed and made given the specific prospects of human development.

Keywords: Low carbon cement; Supplementary cementitious materials; Cement production; Global warming potential; Industrialization

1 Introduction

As a developing region with an increasing demand for large-scale infrastructure expansion, Latin America and the Caribbean (LAC) are likely to experience an increasing demand for cement and concrete. Moreover, suburban and rural housing construction development increases through programs and housing refurbished through informal sectors. Global warming is an urgent worldwide problem requiring full attention from all sectors. Current scenarios preview impacts on wellbeing to different degrees depending on the actions taken in the present. Also, the effects of natural disasters will bring additional demand for cement and concrete. For a target scenario of a maximum of 1.5 °C (1.5 D) above pre-industrial levels, related global greenhouse emissions must be progressively reduced [1]. The global cement industry is thus on the path toward the challenge of achieving carbon-neutral concrete by 2050 [2]. Such a goal shifts the focus from cement (intermediate product) to concrete (final product). Therefore, policies and new strategies must cover both cement

production and use. Strategies to reduce the carbon footprint of the industry should be developed to meet development needs and avoid inequalities.

This paper revises the current situation of the cement and concrete industries concerning carbon footprint and standardization in LAC are described, and a discussion is presented on the potential contribution of industrialization and emerging supplementary cementitious materials (SCMs) for achieving goals concerning human development and the limitation of global warming.

2 Latin American market

Approximately 272 cement plants are currently operating in LAC, including 191 integrated plants, 78 grinding mills, and 3 clinker plants. The installed capacity of the integrated plants is 261 Mt of cement and that of the grinding mills is 43 Mt (Figure 1).

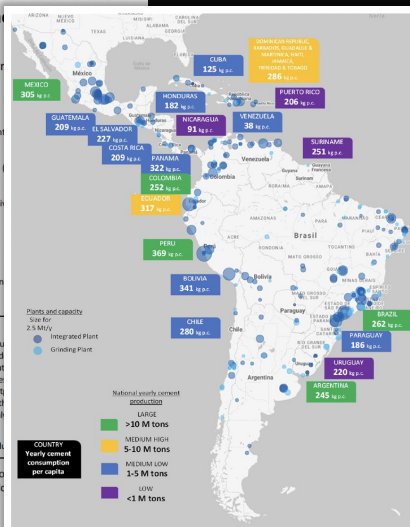


Figure 1. Latin American cement plants (source: FICEM, 2019), yearly cement consumption and standardization in LAC

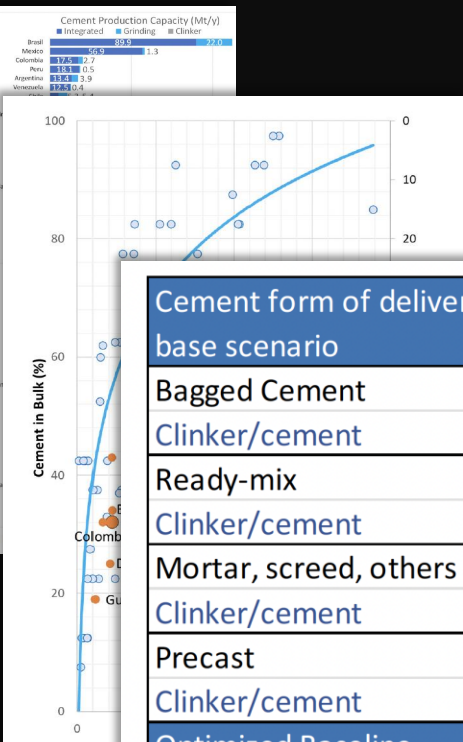


Figure 2. Market countries with the highest cement production capacity

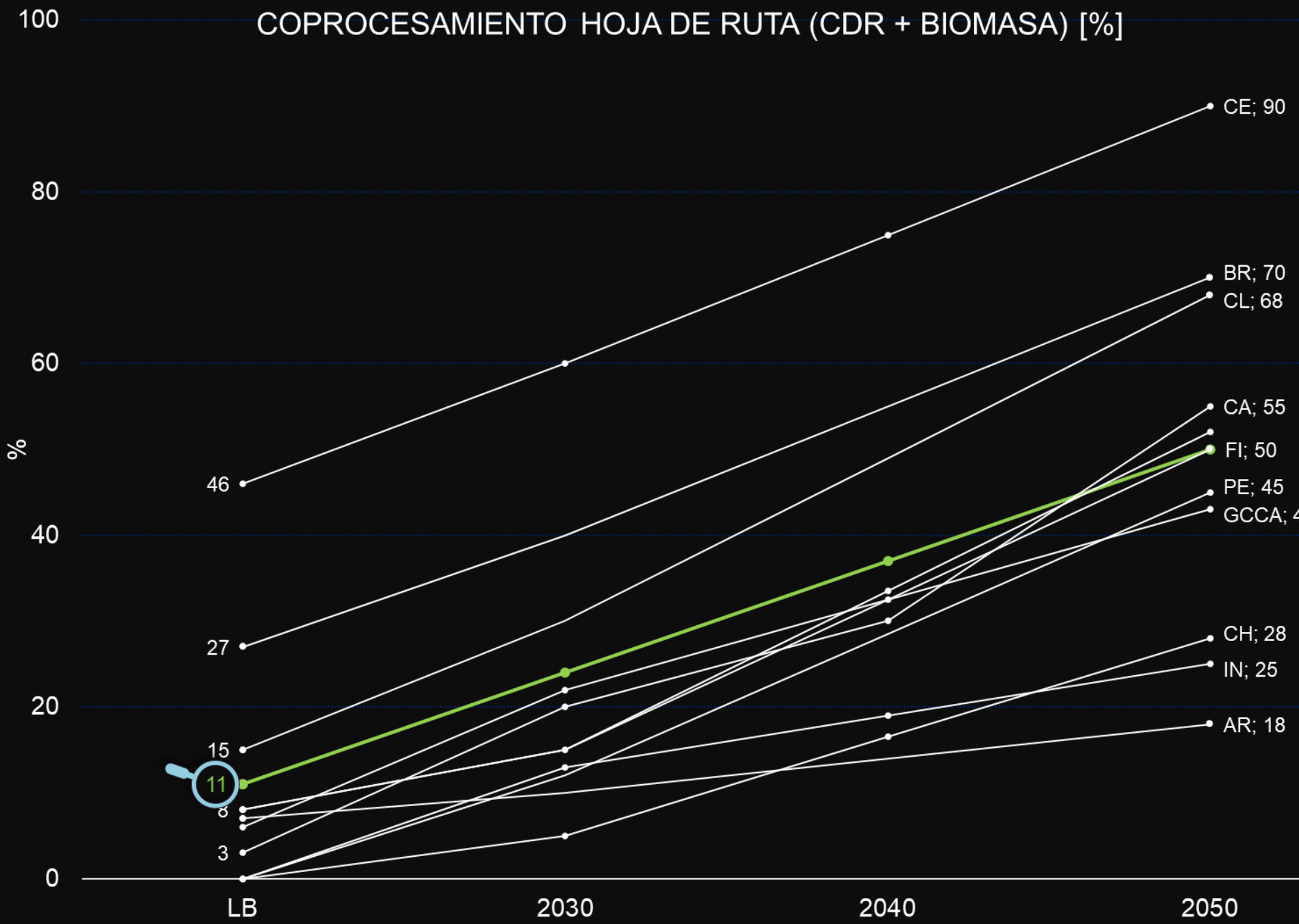
	2020	2030	2050
Cement form of delivery - base scenario			
Bagged Cement	68%	59%	42%
Clinker/cement	60%	45%	40%
Ready-mix	25%	33%	48%
Clinker/cement	83%	72%	65%
Mortar, screed, others	5%	5%	5%
Clinker/cement	60%	45%	40%
Precast	2%	3%	5%
Clinker/cement	90%	85%	85%
Optimized Baseline scenario			
Cement (Mt)	196	198	227
Clinker/cement	0.66	0.53	0.51*
Clinker (Mt)	128	105	115
SCMs (Mt)	67	93	111

(*) This weighed clinker factor considers the clinker factors for all forms of distribution as well as supplementary cementitious materials used directly in concrete and cementitious mixes as a separate constituent of cement

*Corresponding authors: Yury Villagrán-Zaccardi, yury.villagranzaccardi@ugent.be

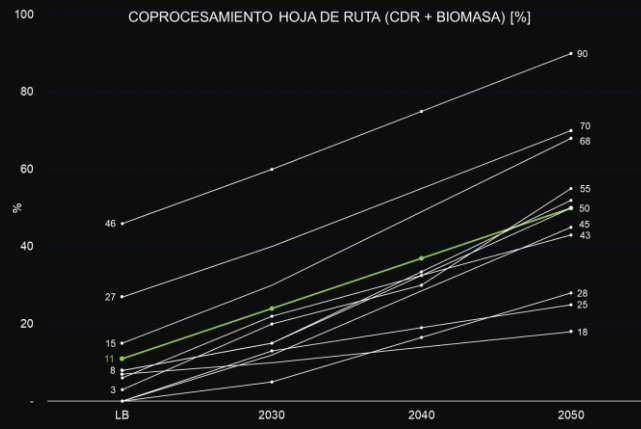
COPROCESAMIENTO HOJA DE RUTA (CDR + BIOMASA) [%]

HRs Net Zero



Entidad	LB	2030	2040	2050
FICEM	11	24	37	50
PERU	0	12	29	45
COLOMBIA	8	15	33	50
CHILE	15	30	49	68
ARGENTIN	7	10	14	18
BRASIL	27	40	55	70
GCCA	6	22	33	43
USA	8	15	34	52
INDIA	0	13	19	25
CEMBURE/	46	60	75	90
CHINA	0	5	17	28
CANADA	3	20	30	55

HRs Net Zero



- Entidad
- FICEM**
- PERU
- COLOMBIA
- CHILE
- ARGENTINA
- BRASIL
- GCCA
- USA
- INDIA
- CEMBUREL
- CHINA
- CANADA



Potencial de **Valorización de Residuos** en la Industria del Cemento en América Latina y El Caribe al año 2030



	2040	2050
FICEM	37	50
PERU	29	45
COLOMBIA	33	50
CHILE	49	68
ARGENTINA	14	18
BRASIL	55	70
GCCA	33	43
USA	34	52
INDIA	19	25
CEMBUREL	75	90
CHINA	17	28
CANADA	30	55

200

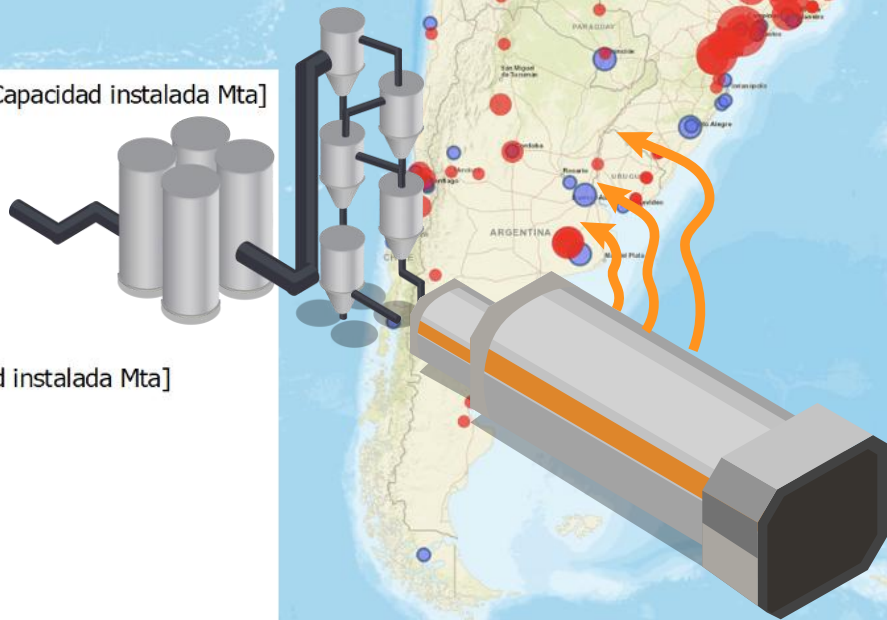
Millones Toneladas Cemento

Plantas Integradas [Capacidad instalada Mta]

- 0 - 1100
- 1100 - 2200
- 2200 - 3300
- 3300 - 4400
- 4400 - 5500

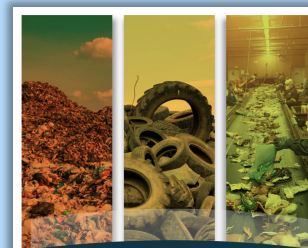
Moliendas [Capacidad instalada Mta]

- 0 - 1100
- 1100 - 2200
- 2200 - 3300
- 3300 - 4400
- 4400 - 5500



250

Millones Toneladas RSU



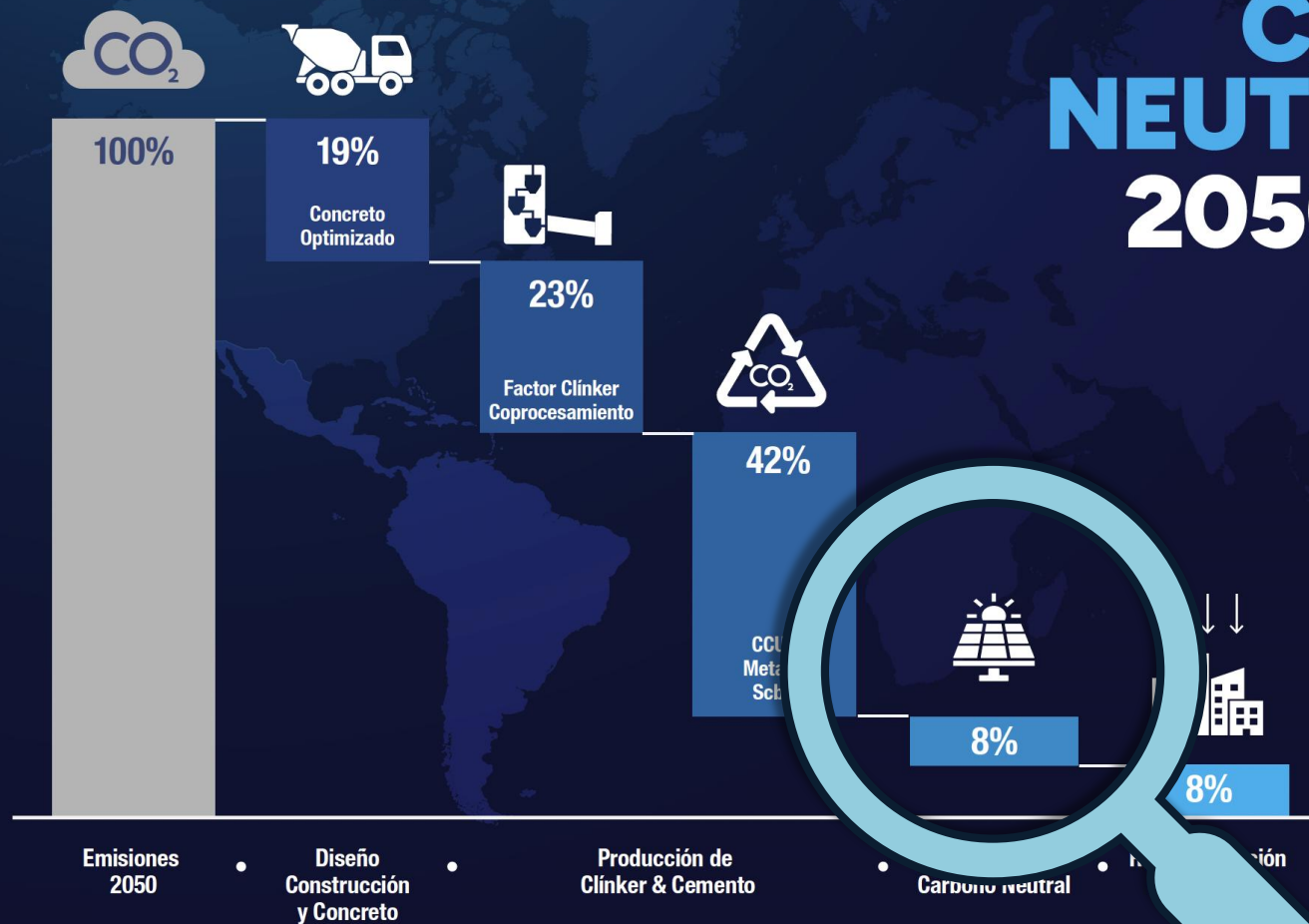
Potencial de **Valorización de Residuos** en la Industria del Cemento en América Latina y El Caribe al año 2030



HOJA DE RUTA

CARBONO NEUTRALIDAD

2050 | LATINOAMÉRICA Y EL CARIBE

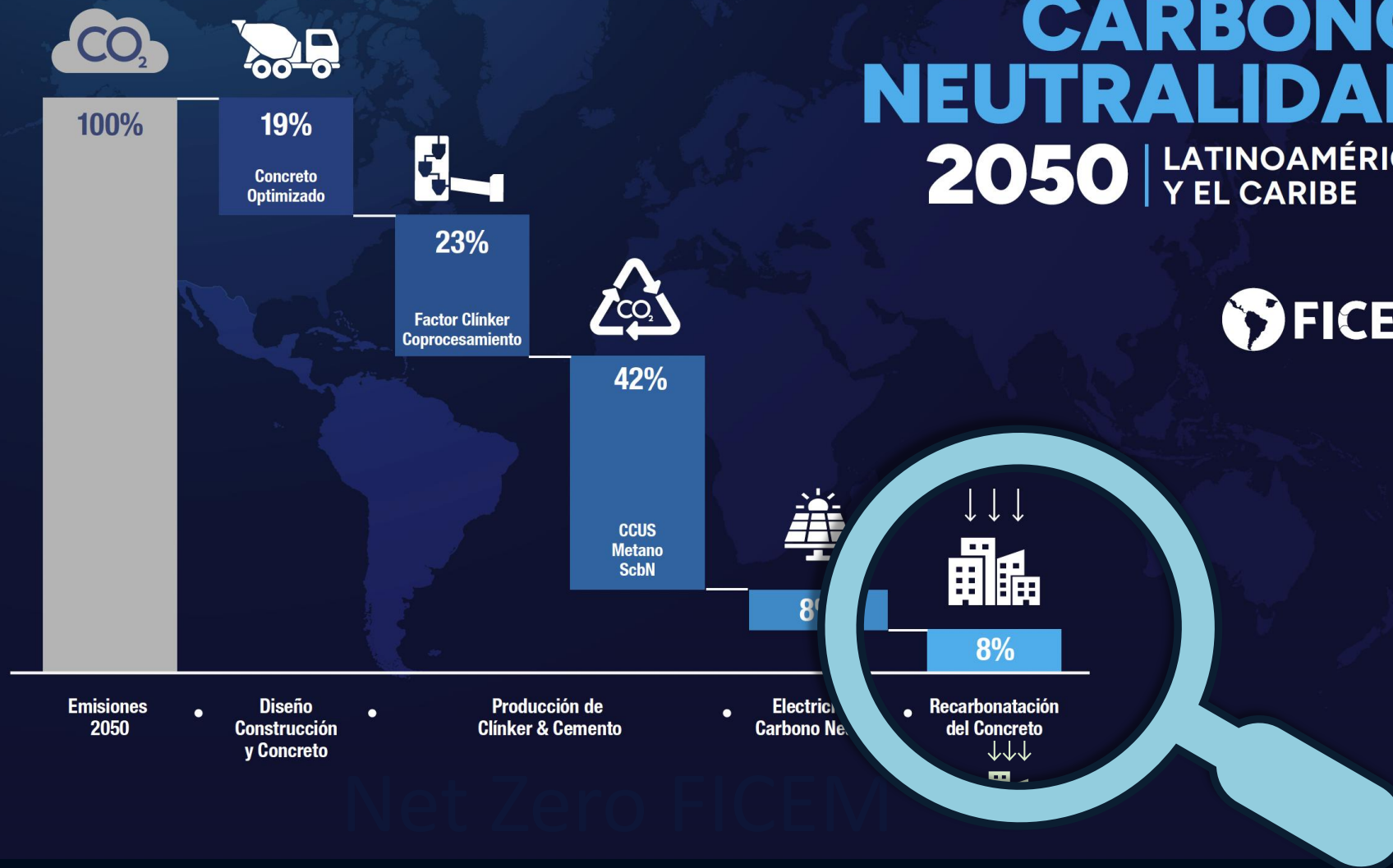


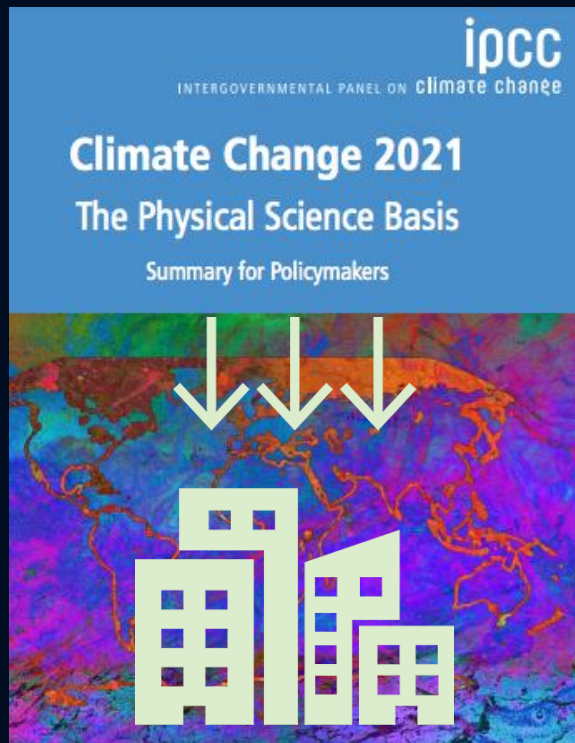
Net Zero FICEM

HOJA DE RUTA

CARBONO NEUTRALIDAD

2050 | LATINOAMÉRICA Y EL CARIBE





PAÍS

Corea del Sur
 España
 Japón
 EEUU
 Suiza
 Portugal
 Irlanda
 Noruega
 Suecia
Estudio IVL
 Dinamarca
 Islandia
 Argentina
 Países Bajos
 Reino Unido
 China

CARBONATACIÓN

10 %
 11 %
 14 %
 14 %
 15 %
 15 %
 16 %
 16 %
 18 %
20%
 24 %
 28 %
 29 %
 30 %
 31 %
 55%

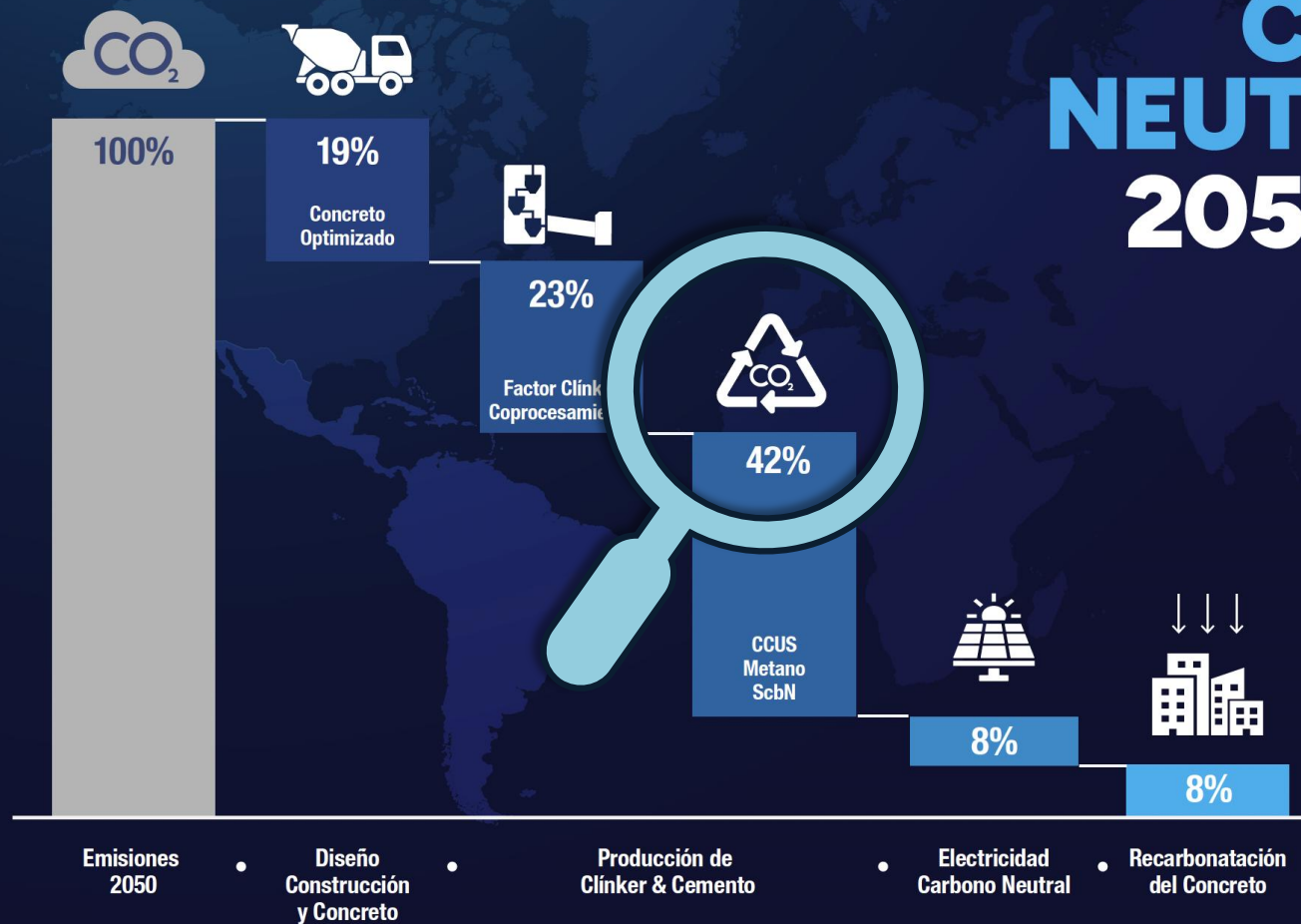
FUENTE

Yang et al (2014)
 Andrade et al (2018)
 Sawa et al (2024)
 AzariJafari et al (2023)
 Nygaard et al (2012)
 Sanjuán et al (2020)
 Fitzpatrick et al (2015)
 Pade et al (2003)
 Pade et al (2003)
Cementa AB & IVL (2018)
 Pade et al (2003)
 Pade et al (2003)
 Irassar et al (2022)
 Vermeulen et al (2017)
 Capon et al (2023)
 Huang et al (2020)

HOJA DE RUTA

CARBONO NEUTRALIDAD

2050 | LATINOAMÉRICA Y EL CARIBE



Net Zero FICEM

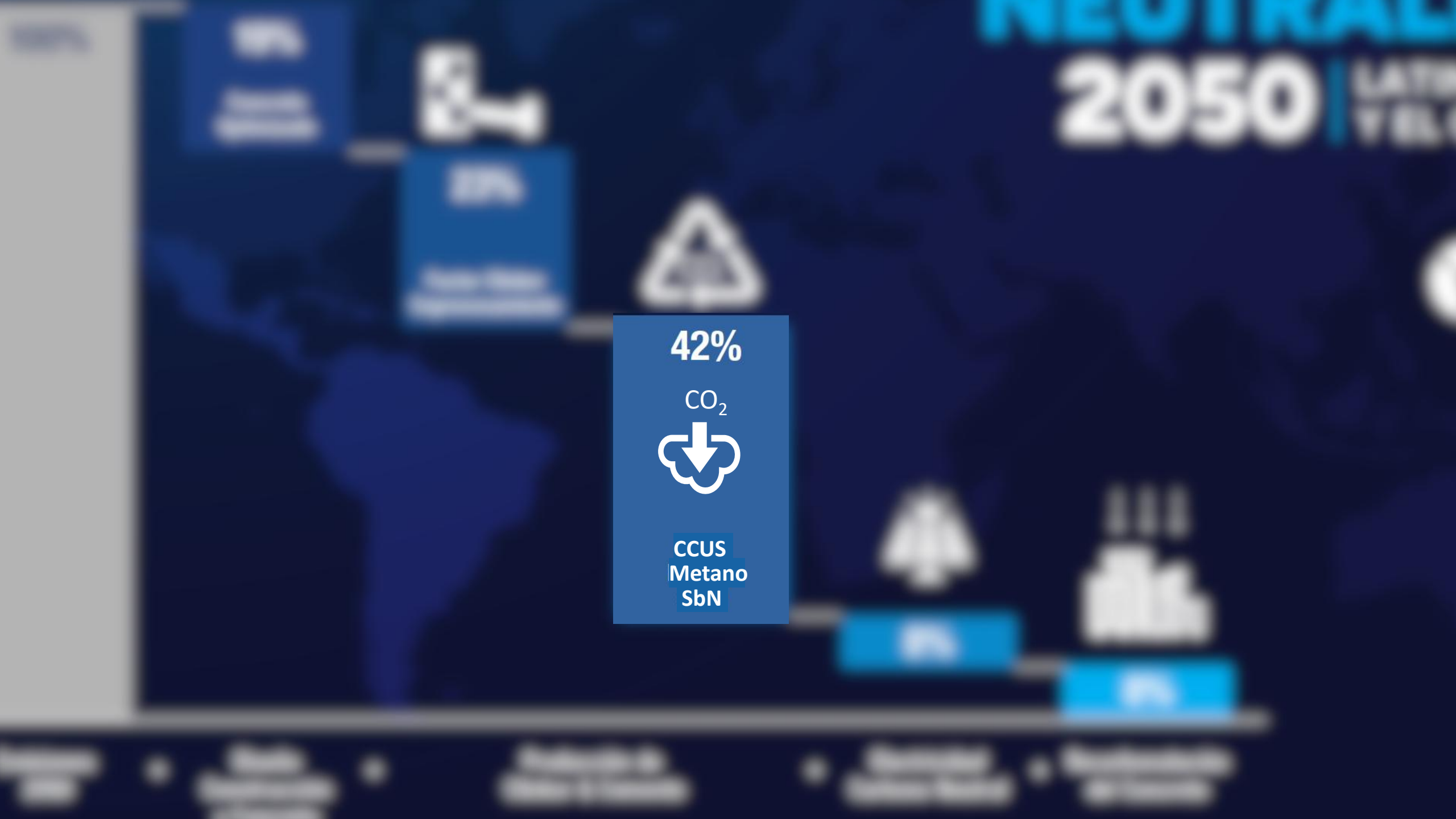
NETRAL 2050 | LATAM VEL

42%

CO₂



CCUS
Metano
SbN



CCUS



Remociones CO₂ Tecnológicas

SbN



Remociones CO₂ Biológicas

CCUS Captura Uso & Almacenamiento de CO₂



Mongstad



Northern Lights



Brevik



Mergelstetten

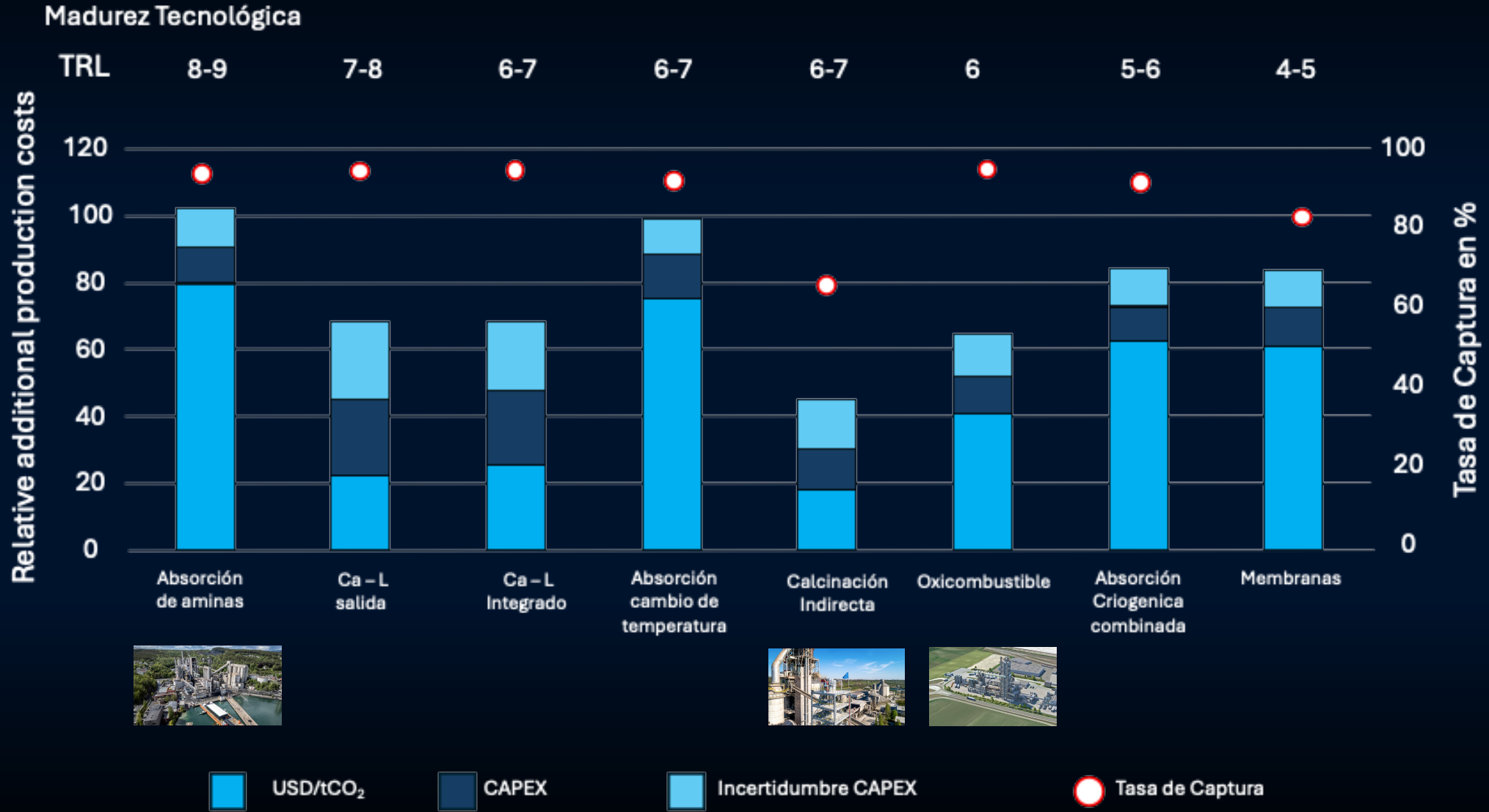


Leilac



Cartagena

CCUS Captura Uso & Almacenamiento de CO₂



CCUS



Remociones CO₂ Tecnológicas

SbN



Remociones CO₂ Biológicas



Reforestación Nativa



Conservación Bosques & Humedales



Reforestación Exótica



Conservación Manglares



Agricultura Regenerativa



IFM: Manejo Forestal Mejorado

Nivel de disponibilidad

IR

0,6

0,7

0,63

0,6

0,63

0,57

Costos USD/tCO₂

120

100

80

60

40

20

0

30

25

20

15

10

5

0

Abatimiento tCO₂e/ha/año

ARR Exótico Productivo

ARR Exótico Sumidero

ARR Nativo Sumidero

IFM Rotaciones

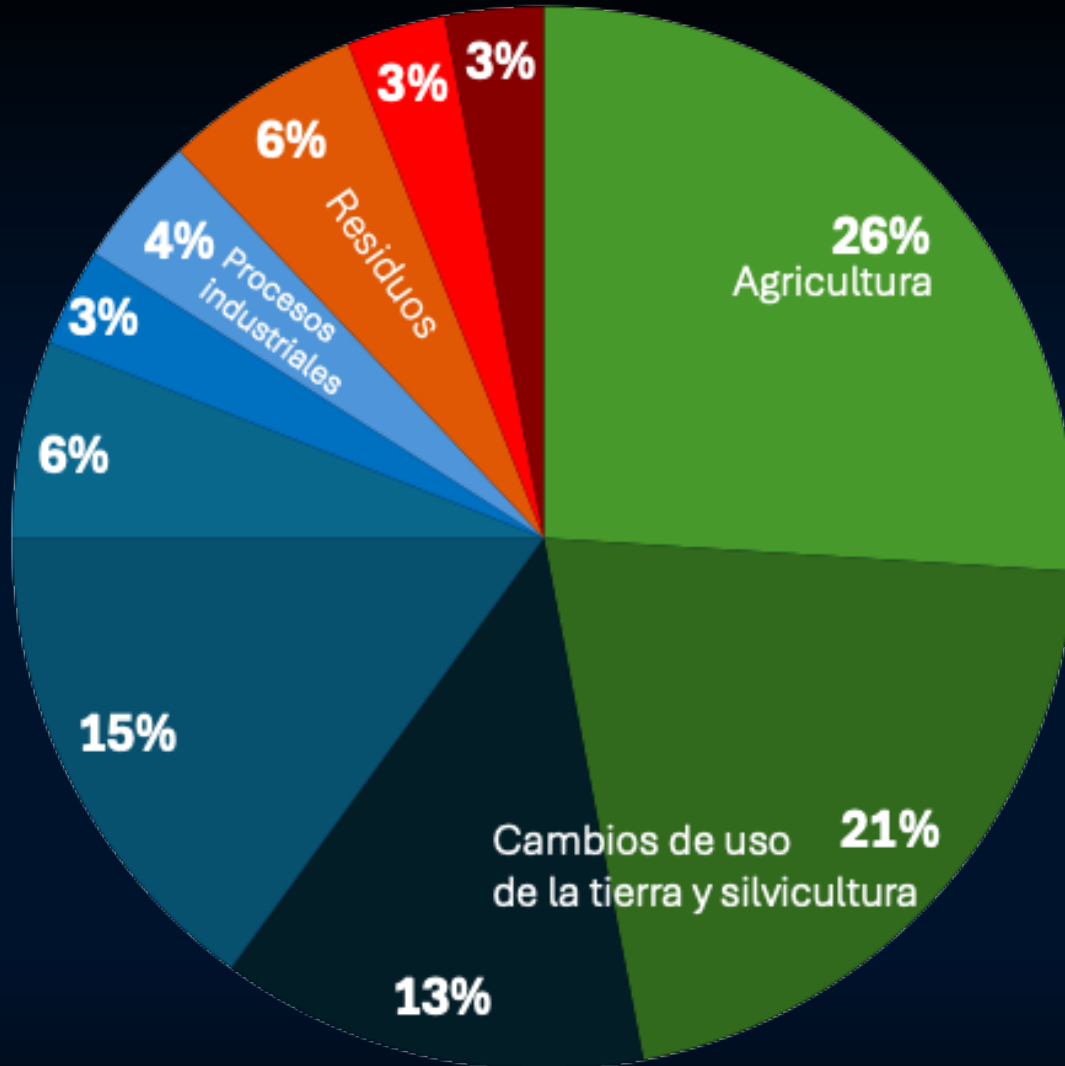
IFM Sumidero

ALM

USD/tCO₂

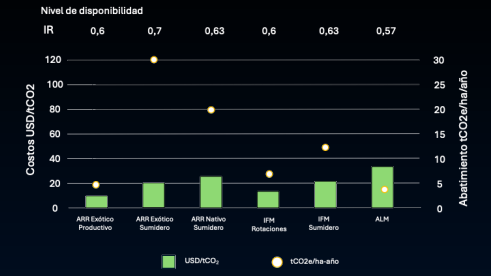
tCO₂e/ha-año

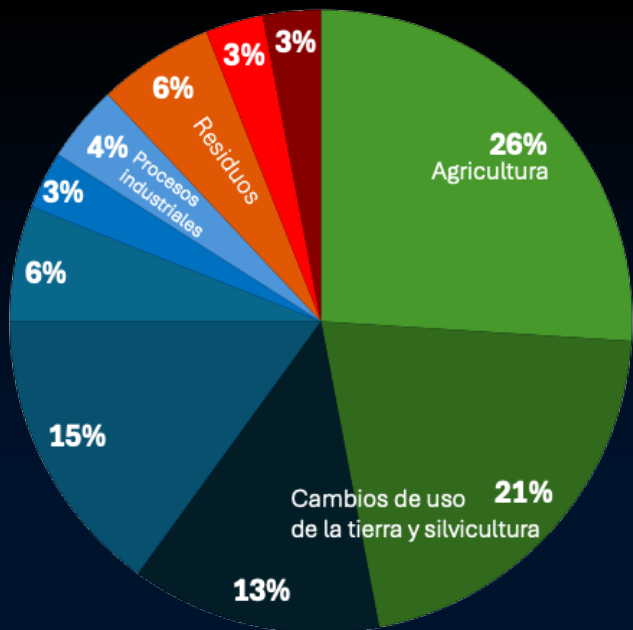




Emisiones GEI Latinoamérica & el Caribe

Fuente: CAIT/Climate Watch (2020), Washington, DC, Instituto de Recursos Mundiales

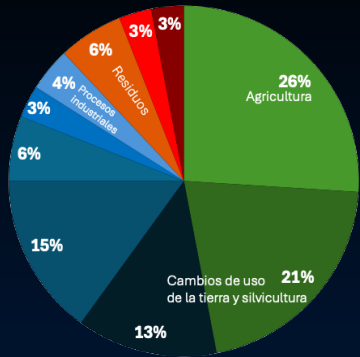




Emisiones GEI Latinoamérica & el Caribe
Fuente: CAIT/Climate Watch (2020), Washington, DC, Instituto de Recursos Mundiales

¿Qué implica un **9%** de SbN en HR FICEM?

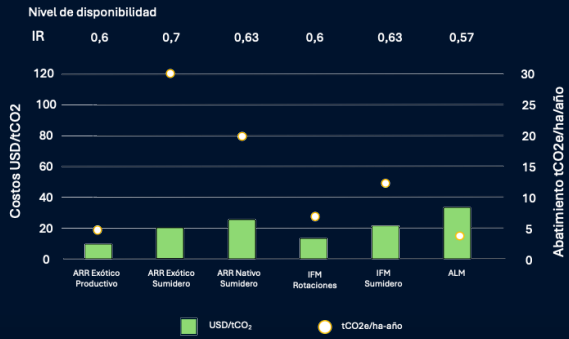




Emisiones GEI Latinoamérica & el Caribe
Fuente: CAIT/Climate Watch (2020), Washington, DC, Instituto de Recursos Mundiales

19 Millones tCO₂ equivale el **9%** Roadmap FICEM (BAU/2050)

700k hectáreas aprox reforestación para este 9%



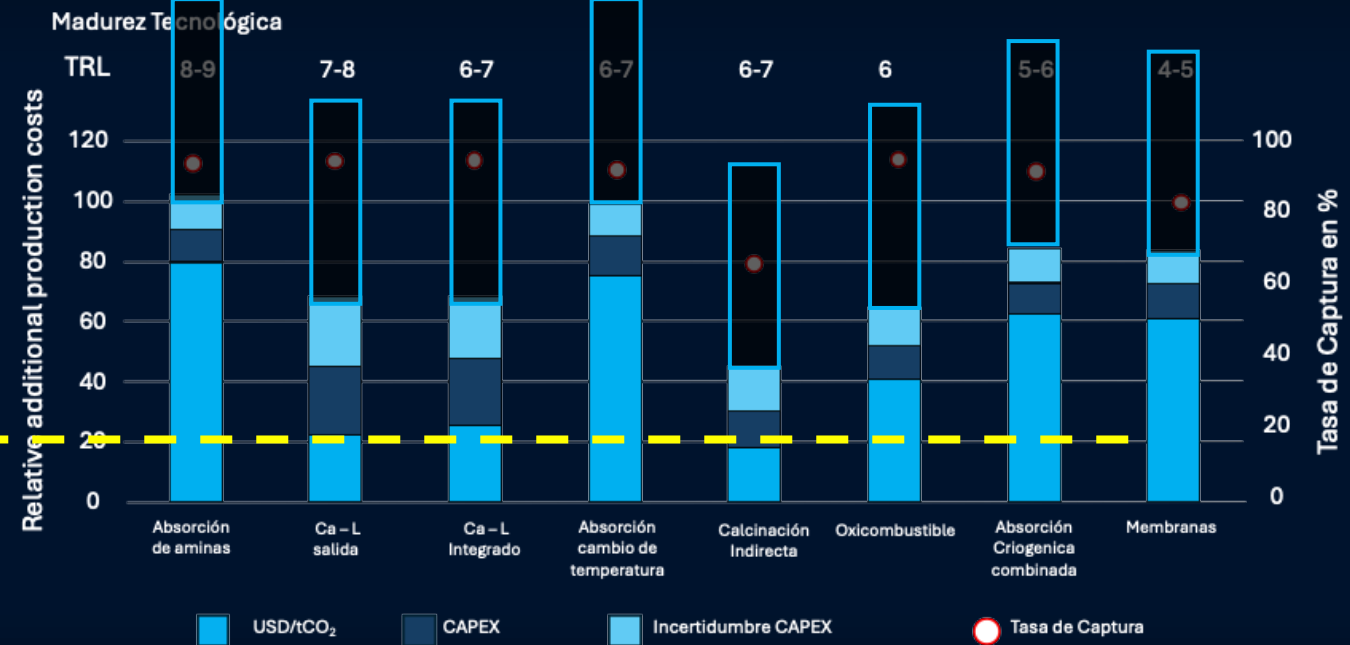
2,7 Millones ha/año desforestadas

3 meses de deforestación LAC

SbN



CCUS



+ costos de transporte y almacenamiento

LIBRO DE REGLAS

IMPLEMENTACION DE PROYECTOS ELEGIBLES DE REDUCCION DE EMISIONES DE GEI A PARTIR DE SOLUCIONES BASADAS EN LA NATURALEZA

FICEM | FEDERACION INTERAMERICANA DEL CEMENTO Y EL CONCRETO

Coordinación: Aldo Cerda y Ricardo Pareja
Revisión Club Climático SbN
Primera Versión: Diciembre 2025



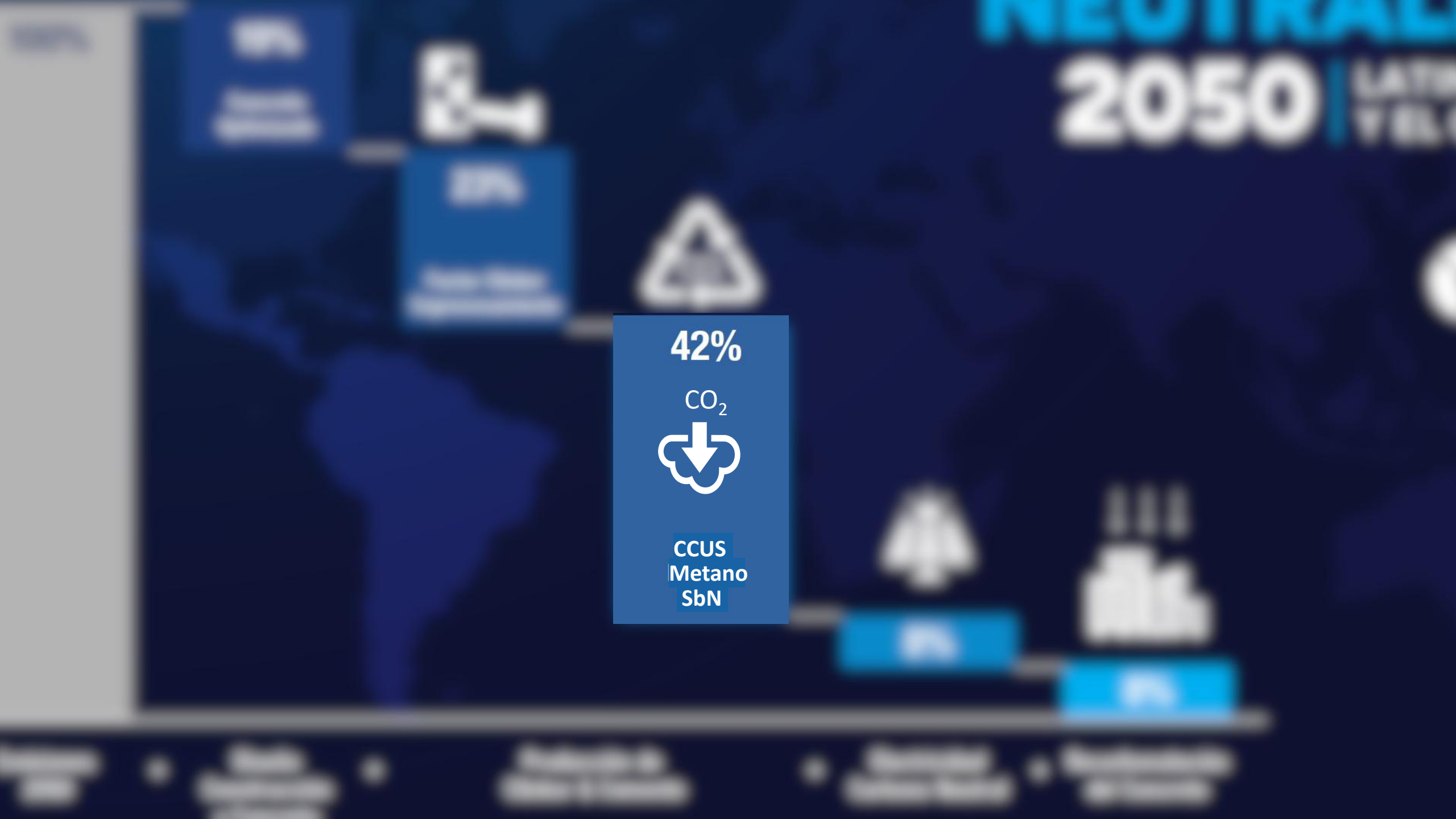
NETRAL 2050 | LATAM VEL

42%

CO₂

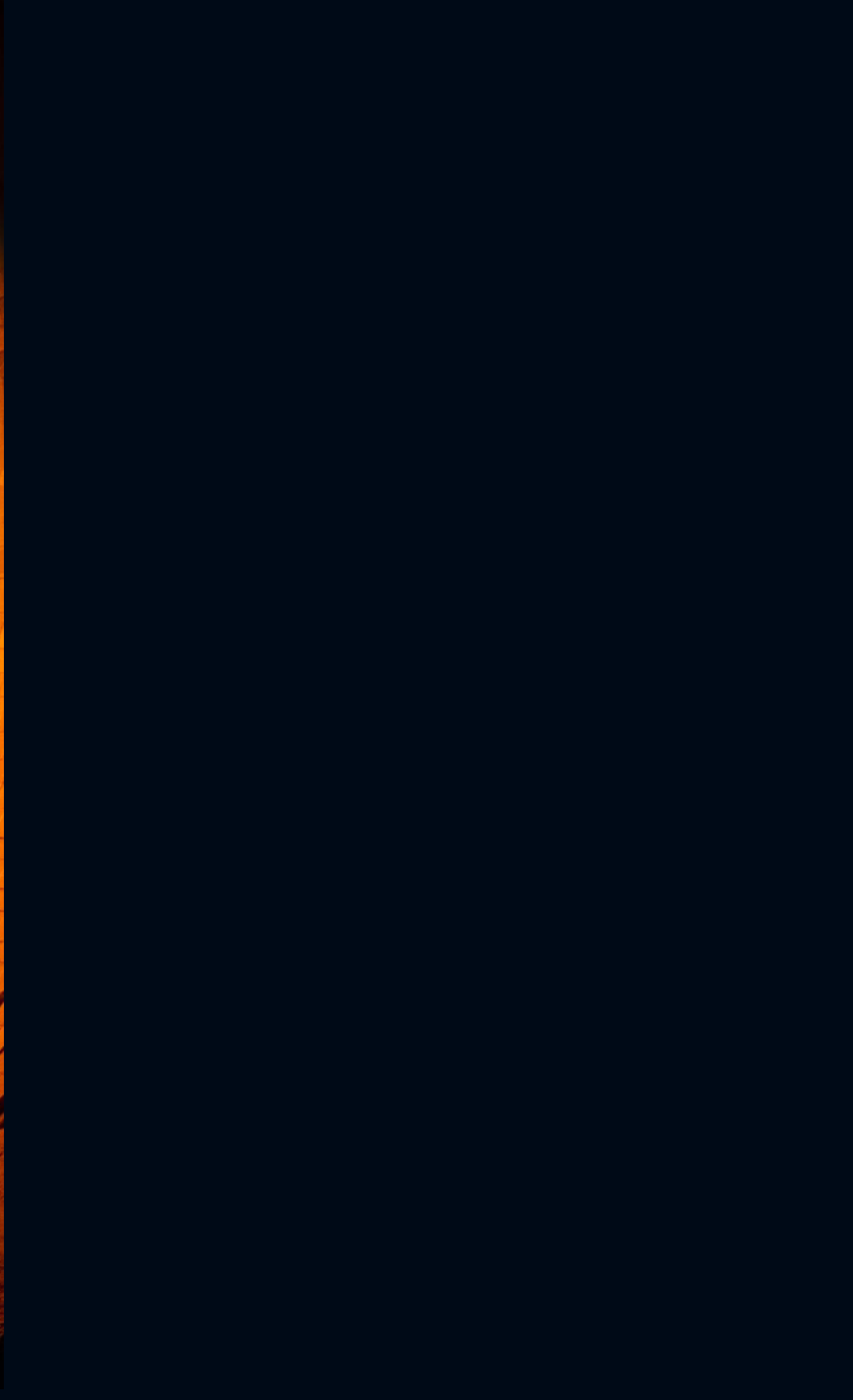


CCUS
Metano
SbN





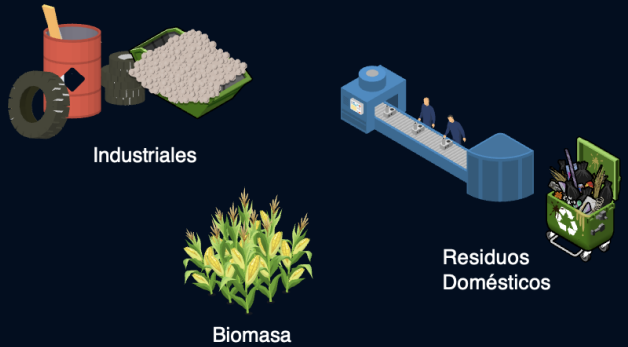
Metano Evitado
por el Coprocesamiento



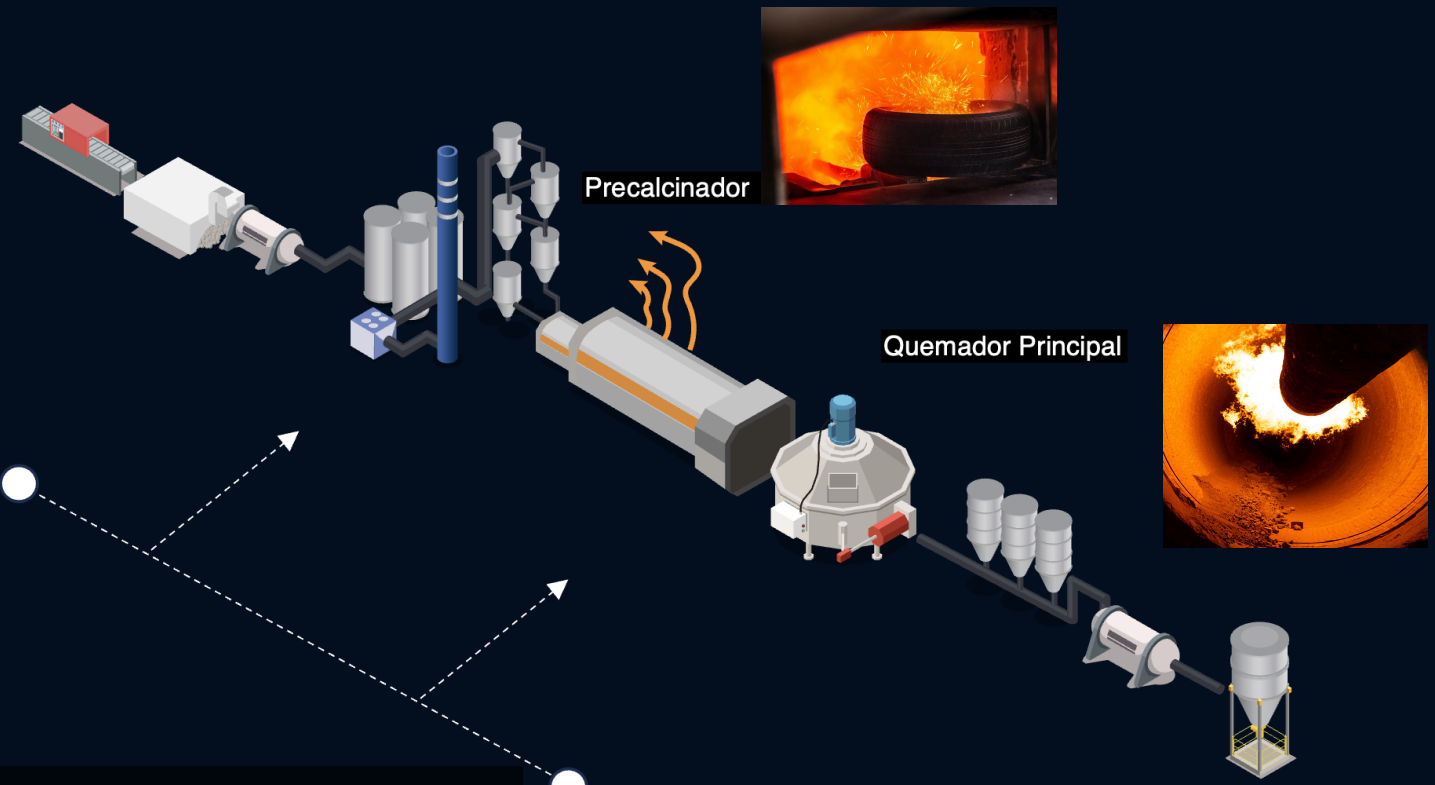
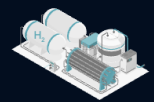
Combustibles Tradicionales



Combustibles Alternativos



Hidrogeno



DEDICATED TO MAKING A DIFFERENCE

Cement Sustainability Initiative (CSI)



CO₂ and Energy Accounting and Reporting Standard for the Cement Industry

May 2011

The Cement CO₂ and Energy Protocol

Version 3.0



wbcscd



CONVENIO DE BASILEA
DIRECTRICES TÉCNICAS

Directrices técnicas sobre el coprocesamiento ambientalmente racional de los desechos peligrosos en hornos de cemento



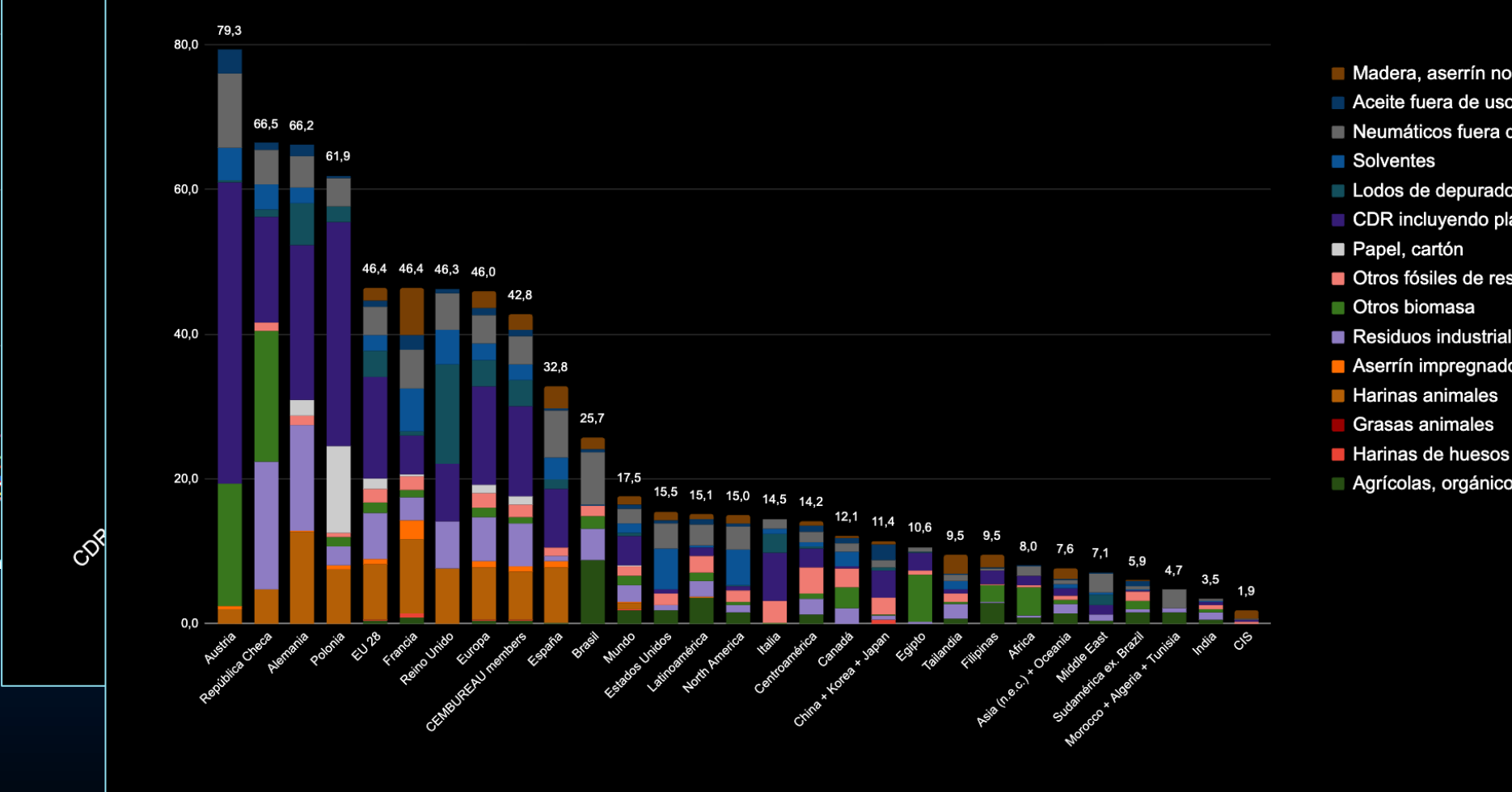
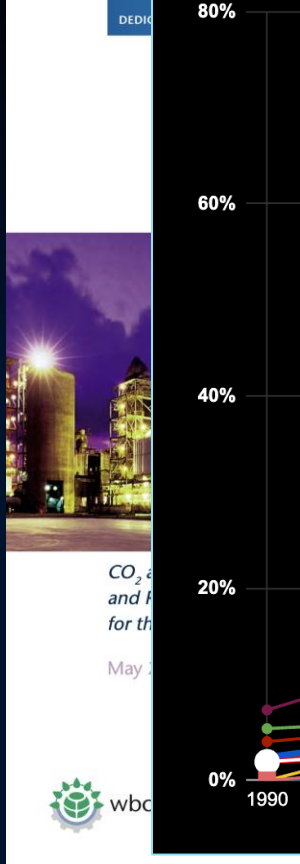
CONVENIO DE BASILEA



Potencial de **Valorización de Residuos** en la Industria del Cemento en América Latina y El Caribe al año 2030



FICEM
FEDERACIÓN INTERAMERICANA DEL CEMENTO



- Madera, aserrín no impregnado
- Aceite fuera de uso
- Neumáticos fuera de uso
- Solventes
- Lodos de depuradora
- CDR incluyendo plásticos
- Papel, cartón
- Otros fósiles de residuos industriales
- Otros biomasa
- Residuos industriales mixtos
- Aserrín impregnado
- Harinas animales
- Grasas animales
- Harinas de huesos
- Agrícolas, orgánicos, desechos de pañales, carbón

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Directrices técnicas sobre el coprocesamiento ambientalmente racional de los desechos peligrosos en hornos de cemento



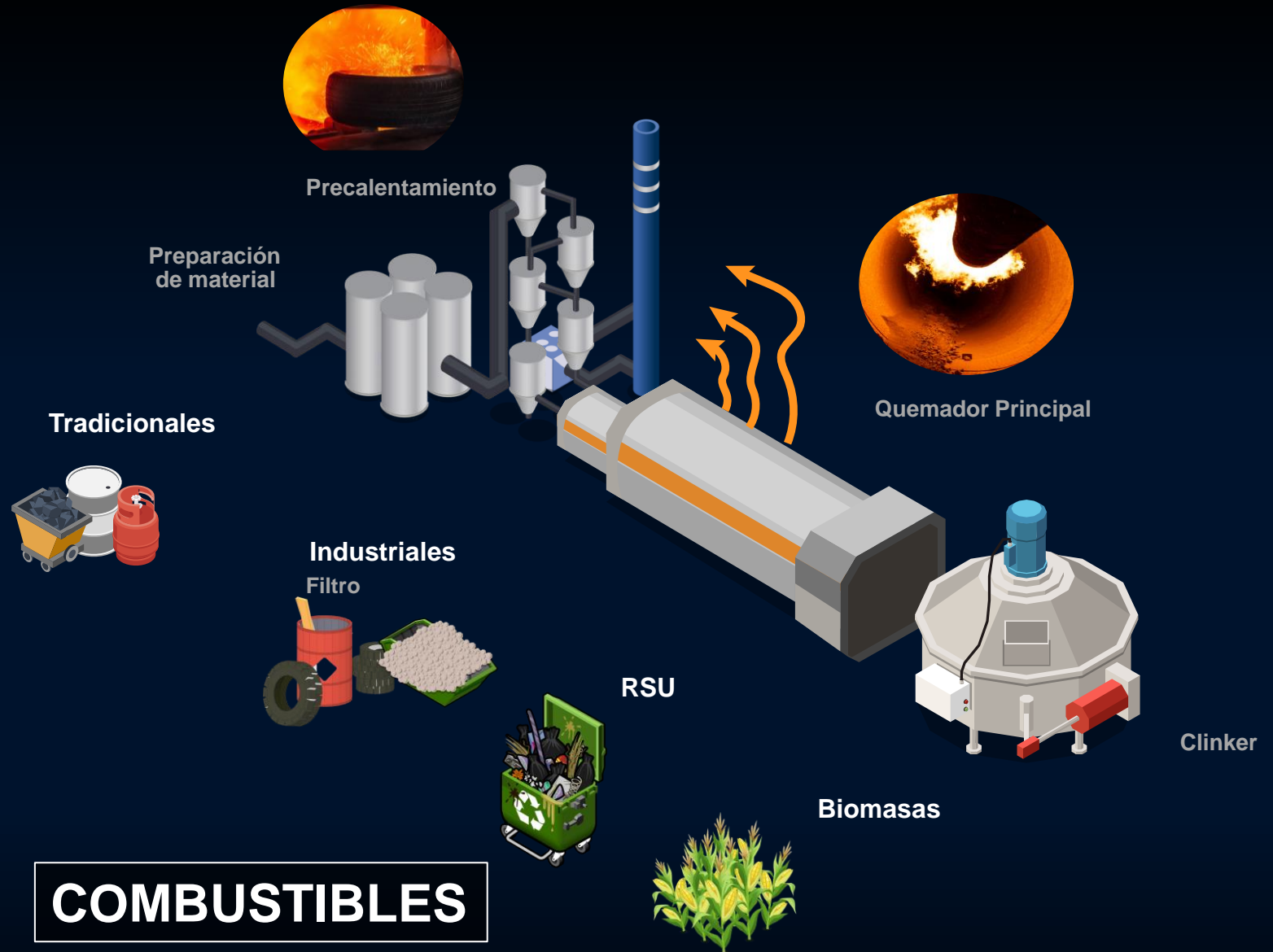
CONVENIO DE BASILEA



Potencial de **Valorización de Residuos** en la Industria del Cemento en América Latina y El Caribe al año 2030



FICEM
FEDERACIÓN INTERAMERICANA DEL CEMENTO



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CONVENIO DE BASILEA
DIRECTRICES TÉCNICAS

Directrices técnicas sobre el coprocesamiento ambientalmente racional de los desechos peligrosos en hornos de cemento



CONVENIO DE BASILEA



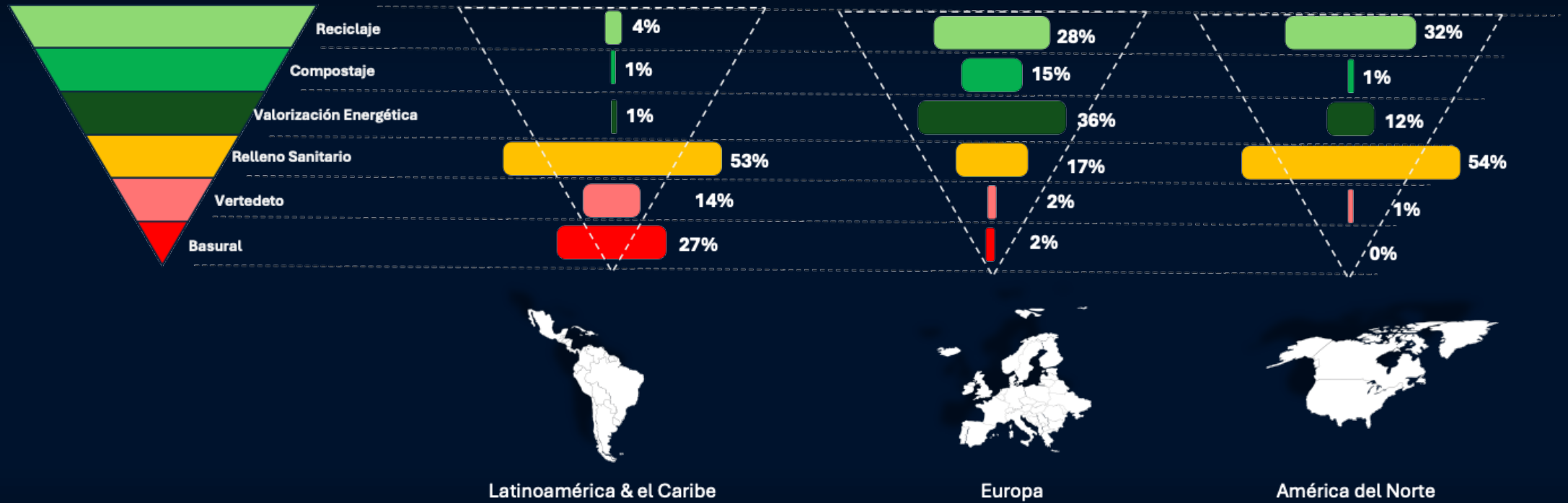
Potencial de **Valorización de Residuos** en la Industria del Cemento en América Latina y El Caribe al año 2030

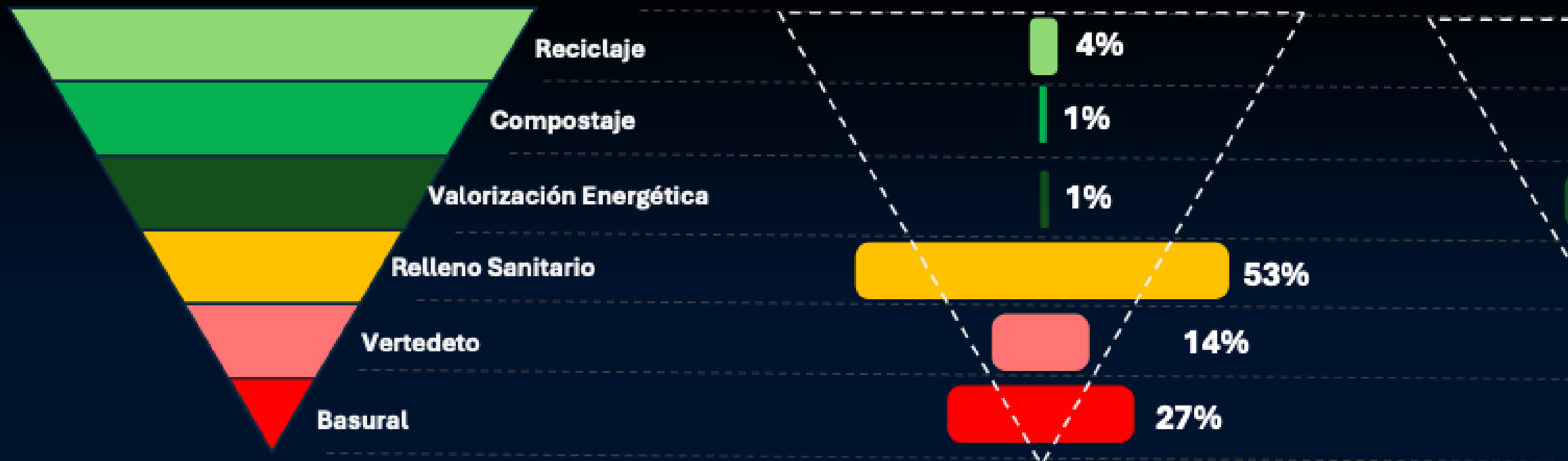


FICEM
FEDERACIÓN INTERAMERICANA DEL CEMENTO



Potencial de Valorización de Residuos en la Industria del Cemento en América Latina y El Caribe al año 2020

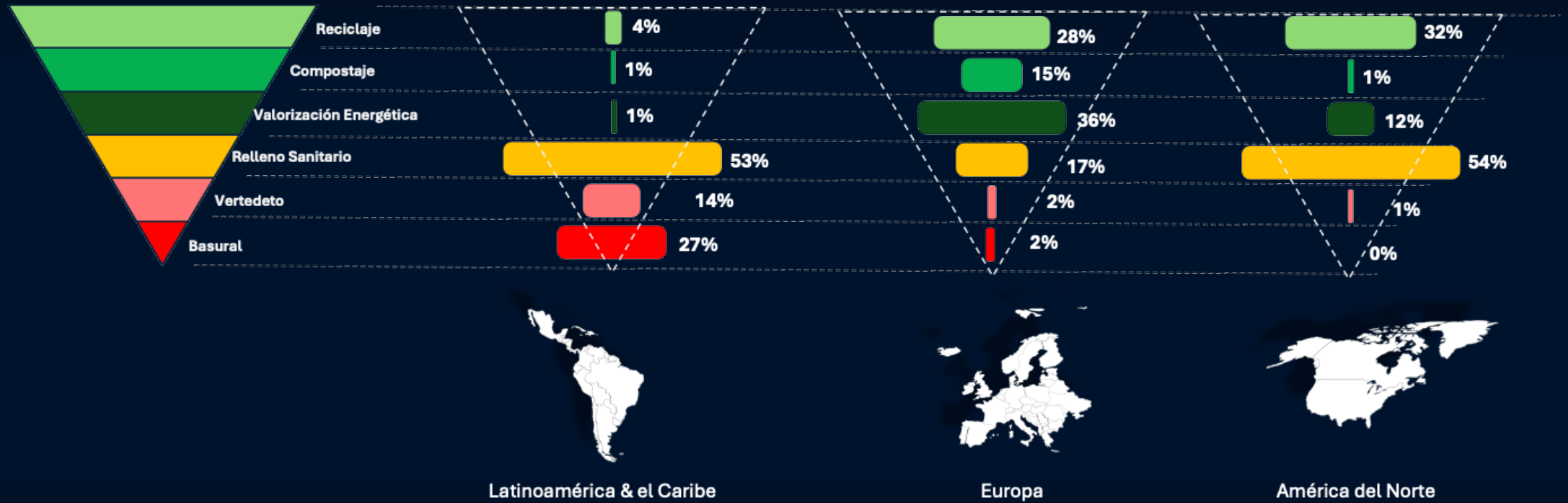




Latinoamérica & el Caribe




Potencial de Valorización de Residuos en la Industria del Cemento en América Latina y El Caribe al año 2030



DEDICATED TO MAKING A DIFFERENCE

Cement Sustainability Initiative (CSI)




CO₂ and Energy Accounting and Reporting Standard for the Cement Industry

May 2011

The Cement CO₂ and Energy Protocol

Version 3.0



wbcd



CONVENIO DE BASILEA
DIRECTRICES TÉCNICAS

Directrices técnicas sobre el coprocesamiento ambientalmente racional de los desechos peligrosos en hornos de cemento



CONVENIO DE BASILEA



Potencial de **Valorización de Residuos** en la Industria del Cemento en América Latina y El Caribe al año 2030



FICEM
FEDERACIÓN INTERAMERICANA DEL CEMENTO



Potencial de **Valorización de Residuos** en la Industria del Cemento en América Latina y El Caribe al año 2030



Resumen para tomadores de decisiones

PROGRAMA REGIONAL DE COOPERACIÓN

Reducción de emisiones de metano provenientes de residuos orgánicos y cierre de basurales en América Latina y el Caribe

A6.4-FORM-METH-002

PROPOSED NEW BASELINE AND MONITORING METHODOLOGY OR METHODOLOGICAL TOOL FORM FOR EMISSION REDUCTIONS ACTIVITIES (Version 02.0)

INFORMATION TO BE COMPLETED BY THE SECRETARIAT AND METHODOLOGIES EXPERT PANEL

Type of standard	New baseline and monitoring methodology
Unique reference number and title of the proposed new methodology or new methodological tool	A6.4-PNM00xxxxx
Date when this form was received at UNFCCC secretariat:	22/09/2025
Date of posting in the UNFCCC A6.4 web site for global stakeholder consultation	30/09/2025

Version 02.0 Page 1 of 67

ACM0003

Large-scale Consolidated Methodology

Partial substitution of fossil fuels in cement or quicklime manufacture

Version 09.0

Sectoral scope(s): 01 and 04

No aplica

RP Ricardo Pareja
Proposal of New Methodology A6.4 - Sector Cement Manufacturing
Para: A6.4mechanism-info@unfccc.int, Cc: ladelatorre@devitec-esg.com
Enviado - Exchange 8 de octubre de 2025, 11:30 p.m. Detalles

Dear UNFCCC

Our organization, FICEM, is interested in contributing with a new methodology for your A6.4 mechanism. Our sector is related to cement production. This first methodology focuses on utilizing MSW as an alternative fuel for our kilns and reducing methane emissions. The reach is global, and our associates are willing to start the project soon. FICEM associates all the cement enterprises of the cement industry in Latin America. We are working on a PDD, possibly in an operation of the Mexican firm CEMEX. By now, we are interested in your opinion on this proposal, to start the public comments process and include any recommendations from your side. I am the Director of Innovation and Climate Change at FICEM. My coordinates are included in the documents (001, 002, 004), dated September 22, 2025. I am based in Chile (UTC-03:00)


Best regards,
Mr. Ricardo Pareja

A6.4-FORM-METH-002.docx

A6.4-FORM-METH-002

PROPOSED NEW BASELINE AND MONITORING METHODOLOGY OR METHODOLOGICAL TOOL FORM FOR EMISSION REDUCTIONS ACTIVITIES (Version 02.0)	
INFORMATION TO BE COMPLETED BY THE SECRETARIAT AND METHODOLOGIES EXPERT PANEL	
Type of standard	New baseline and monitoring methodology
Unique reference number and title of the proposed new methodology or new methodological tool	A6.4-PNM00xxxx
Date when this form was received at UNFCCC secretariat	22/09/2025
Date of posting in the UNFCCC A6.4 web site for global stakeholder consultation	30/09/2025

Version 02.0 Page 1 of 67

 **FICEM**
FEDERACION INTERAMERICANA DE CEMENTO

Guidelines for Estimation of the Cost of Equity in the Cement Industry

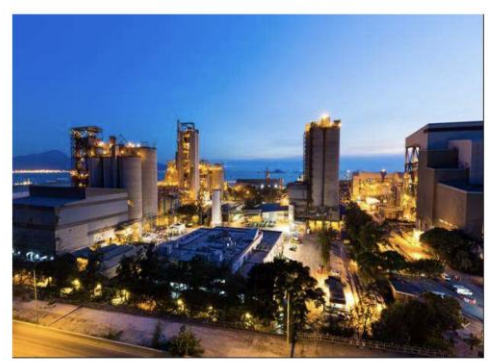


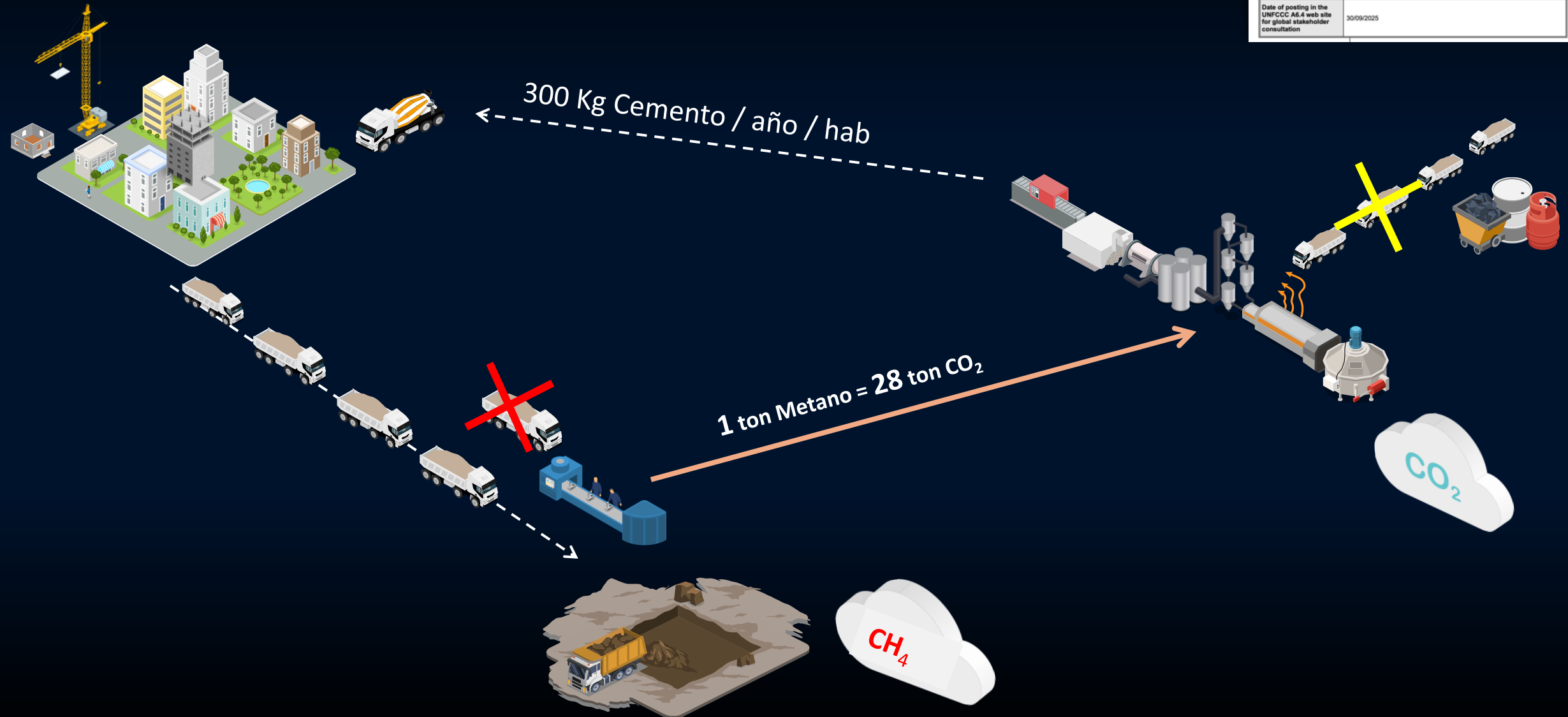
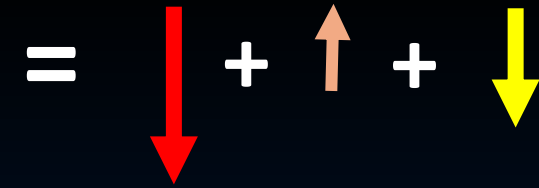
Photo: View of cement facility, FICEM archives 2025

Guidelines for Estimation of the Cost of Equity in the Cement Industry

Reference document for climate mitigation projects 2025, V1.0

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Coprosesamiento & Metano Evitado =





Metano Evitado por el Coprocesamiento

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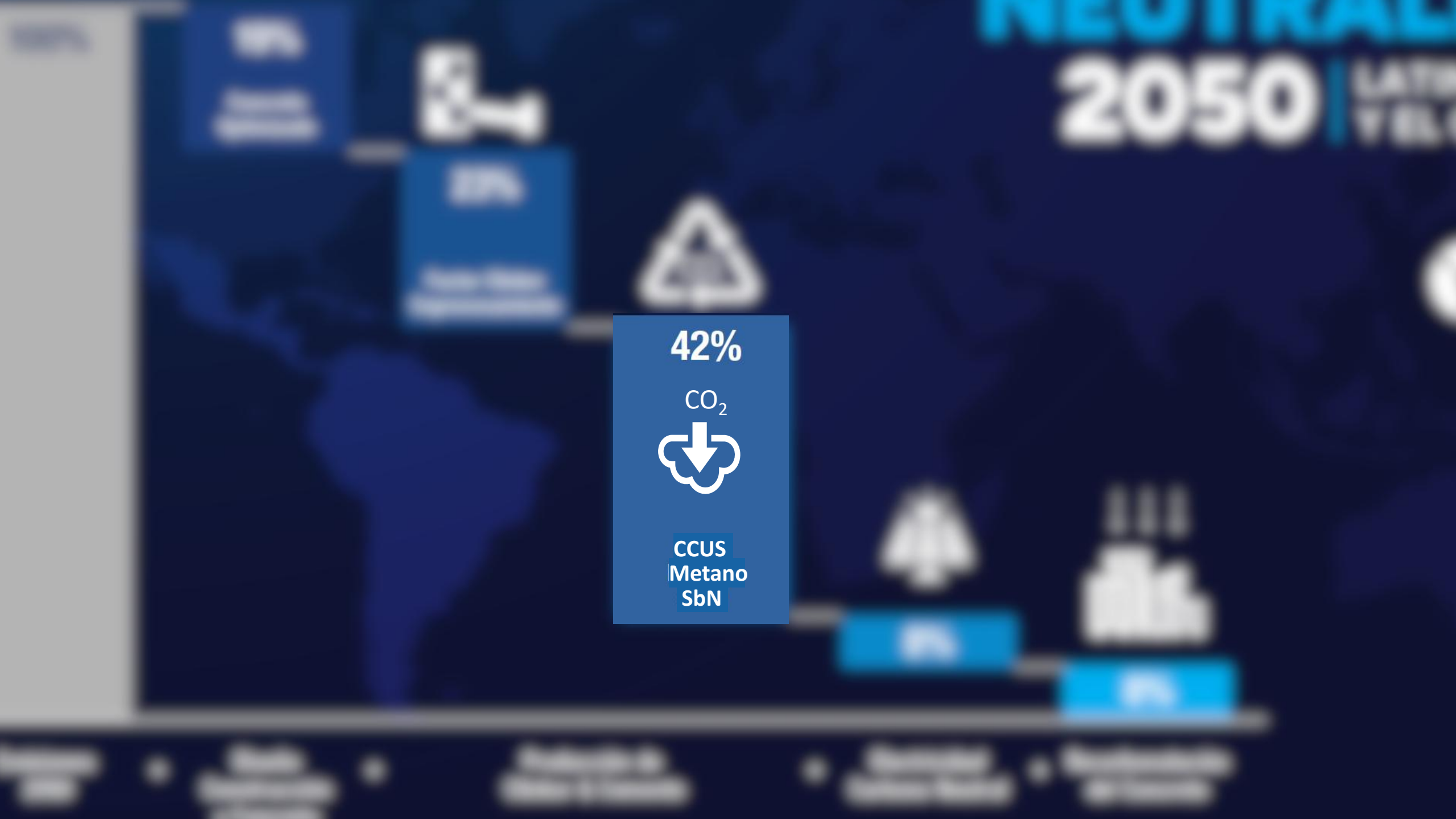
NETRAL 2050 | LATAM VEL

42%

CO₂



CCUS
Metano
SbN

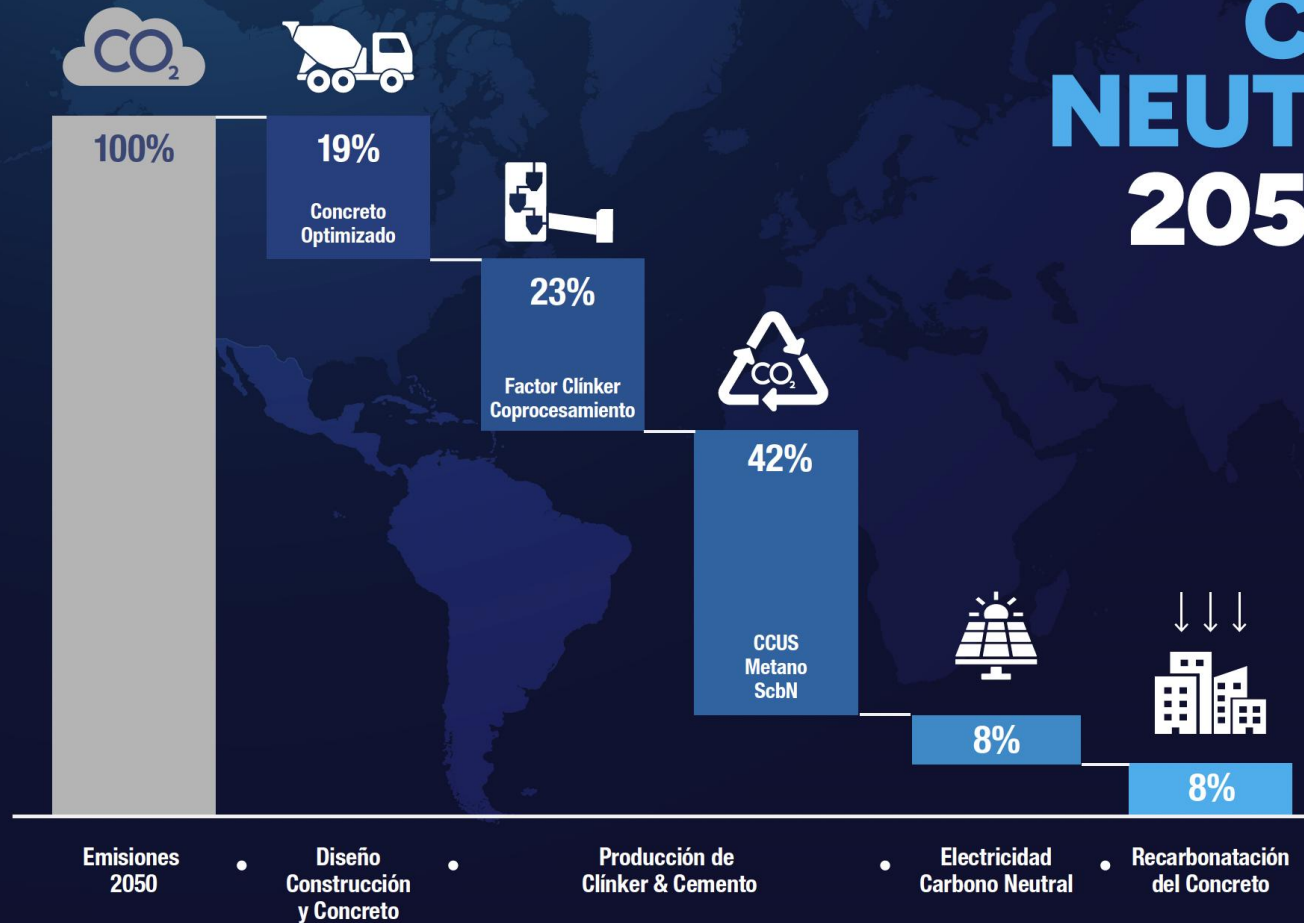


Desafíos NZ

HOJA DE RUTA

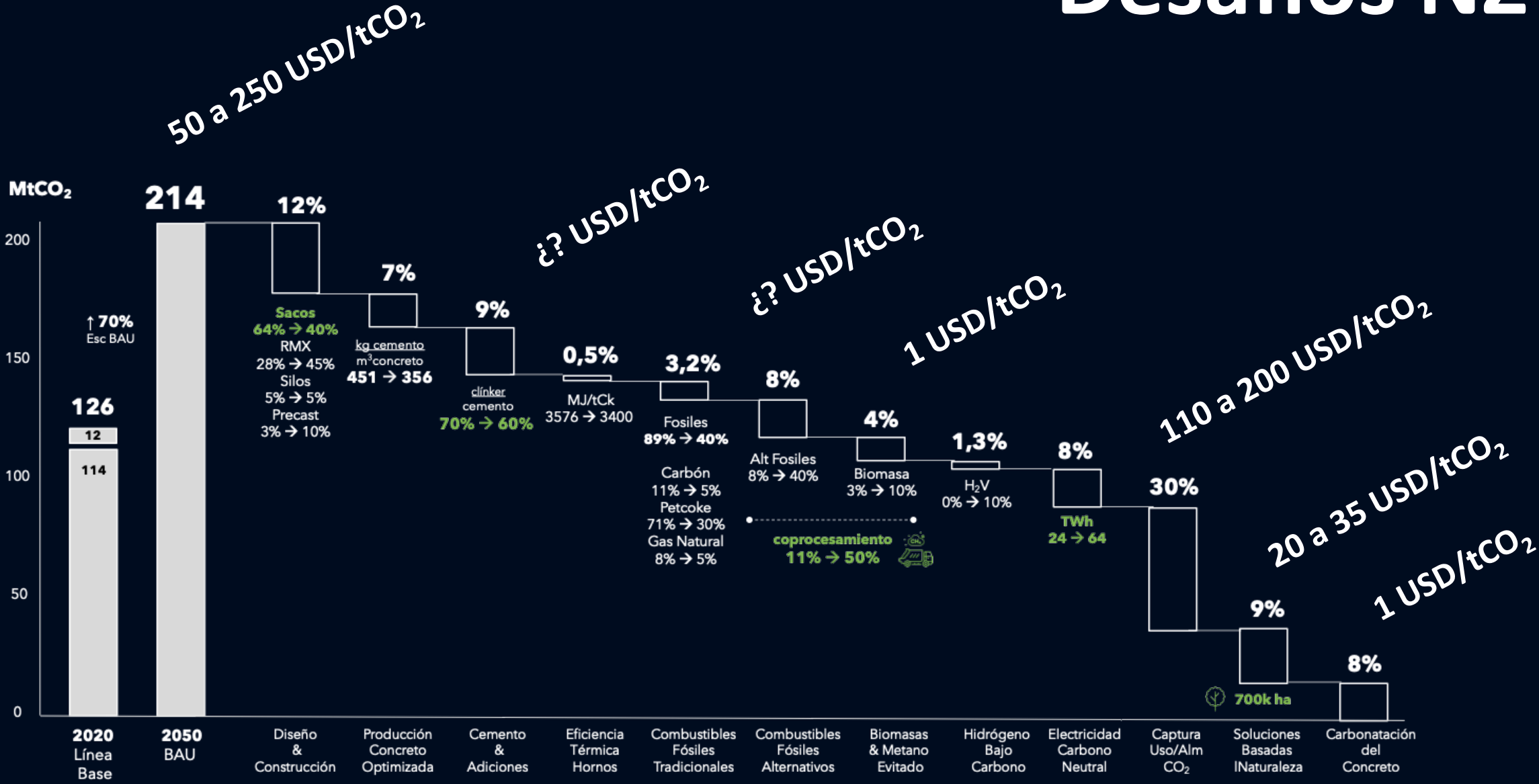
CARBONO NEUTRALIDAD

2050 | LATINOAMÉRICA Y EL CARIBE



Net Zero FICEM

Desafíos NZ





Contexto

Net Zero **FICEM**

Desafíos **NZ**

Herramientas **FICEM**

Herramientas FICEM



ELABORACIÓN

PUBLICADA

Hoja de Ruta Net Zero 2050

**Cemento y
Hormigón**

Argentina



UNITED NATIONS
INDUSTRIAL DEVELOPMENT ORGANIZATION

**NET ZERO
PARTNERSHIP**





Hoja de Ruta Net Zero 2050

ELABORACIÓN

PUBLICADA

Herramientas **FICEM**

Herramientas **FICEM**

Capital humano

Innovación

Números correctos

Certeza Jurídica





QUITO 2025



LIMA 2025

740

Participantes

Capital humano



Innovación

Números correctos

Certeza Jurídica



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Innovación



Números correctos

Certeza Jurídica

8^{VA} MISIÓN MULTIPAÍS FICEM

Portugal – Octubre 2025



MISIÓN
MULTIPAÍS
FICEM



① AVE – Gestión ambiental y valorización energética

Propietarios: Cimpor, Secil, SGVR

Gestión integral de residuos para coprocesamiento, desde su captación hasta la entrega a la cementera. Cobertura: Portugal, España, Francia, Bélgica, Holanda, Reino Unido, Irlanda, Suecia

Opera ≈ 500.000 toneladas de AFR (60 %) y ARM (40 %)/año

Tipos de residuos:

- CDR en base a residuos de origen industrial
- Fracción ligera de residuos de vehículos al final de su vida útil
- Residuos de madera de origen forestal y urbano
- Residuos industriales peligrosos
- Neumáticos fuera de uso
- Residuos de transformación industrial de metales y minerales
- Cenizas volantes
- Residuos de construcción y demolición
- Residuos de la actividad metalúrgica
- Lodos de plantas de tratamiento de aguas residuales industriales

② SGR AMBIENTE

Opera dentro de los Parques de Ecología Industrial (PEI) ubicados en Maia, Seixal y Chamusca, promoviendo la clasificación, reciclaje, valorización energética y reutilización de residuos.

Provee un servicio de gestión integral de residuos, incluyendo a los residuos de construcción y demolición, industriales no peligrosos y sólidos urbanos, produciendo:

- Agregados reciclados.
- Combustibles derivados de residuos (CDR/RDF).



③ CIMPOR Souselas

Planta integrada con 3 líneas y 3,5 MM t cem/año (cap)

Produce 6 tipos de cemento

Coprocesa CDRs y residuos industriales peligrosos.

Temas de interés:

- Secadero de residuos con gases calientes de horno de clinker
- Autogeneración de energía eléctrica de fuente solar
- Proyecta St 70 % al 2030

C5Lab – Investigación e innovación para la Industria Cementera

Integra una red de recursos descentralizados para la investigación tecnológica

Temas: materias primas alternativas, captura y reutilización de CO₂, combustibles sintéticos, eficiencia energética, cementos ecoeficientes, materiales cementicios ecoeficientes, entre otros.

Expondrán resultados de investigaciones en:

- CCUS
- Transición energética y eficiencia
- Nuevos cementos

SECIL Outão

Planta integrada de 2 MM t cem/año (capacidad). Exporta 1,5 MM t clk y cem / año, a más de 20 países. Produce 6 tipos de cemento. ≈ 4 % MP son ARM; ≈ 47 % St actual

Temas de interés:

- Clean Cement Line Project: ↑ 20 % eficiencia energética, autogeneración eléctrica de fuente solar y por recuperación de gases calientes, ↓ 20 % CO₂ / t cem, ↓ NO_x.
- Certificación CSC Bronce.
- Proyectos de biodiversidad y naturaleza

MISIÓN CEO - CCUS

Noruega y Alemania – 21 al 24 de Octubre, 2024



MISIÓN
MULTIPAÍS
FICEM



Technology Centre Mongstad (TCM) Mongstad, Noruega

- Provee infraestructura y medios profesionales para testear tecnologías de captura de CO₂ por postcombustión, antes de su escalamiento industrial.
- Además, cumple un rol en transferencia de conocimiento y ofrece asesoramiento a usuarios de las tecnologías.
- Ya testeó 11 tecnologías (+57.000 h)
- Propietarios: Gassnova, Equinor, Shell y TotalEnergies
- Inversión total: 1 billion USD



Northern Lights Project Rong, Noruega

- Prestará servicio de transporte, inyección y almacenamiento permanente de CO₂ en un reservorio geológico
- Fase 1 concluida (1,5 MM t CO₂/año). Fase 2 ampliaría capacidad hasta 5 MM t CO₂
- 4 barcos de transporte de CO₂ (3 para la etapa inicial)
- Sociedad compartida entre Equinor, Shell y TotalEnergies.
- Inversión total: 1 billion USD (80% Estado Noruego)



Heidelberg Materials Brevik Brevik, Noruega

- Primera planta de cemento con captura por postcombustión y almacenamiento geológico del CO₂, a ingresar en operación industrial en el mundo.
- Capturará alrededor de 400.000 t CO₂ / año (50 % del CO₂ que generan)
- CAPEX: 450 MM € (20% Heidelberg; 80% Estado Noruego)
- Avance a la fecha del 89%.
- Inicio de operación en 2Q 2025.



Schwenk Zement GmbH & Co. (CI4C) Mergelstetten, Alemania

- Consorcio formado por Schwenk, Heidelberg Materials, Vicat y Buzzi-Dyckerhoff.
- Planta piloto de Oxyfuel Puro (450 tpd clinker)
- CAPEX: 130 mill € - OPEX 50 MM €. (Sin financiamiento externo)
- Purificación CO₂ al 99,9% con captura criogénica con enfriamiento de NH₃.
- CO₂ destinado a aplicaciones en Alemania.
- Hot Commissioning en Junio a Agosto 2025. Prevé cerca de 50 campañas durante unos 2 a 3 años.

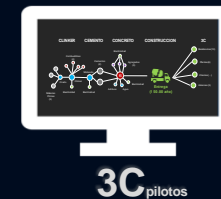
Capital humano



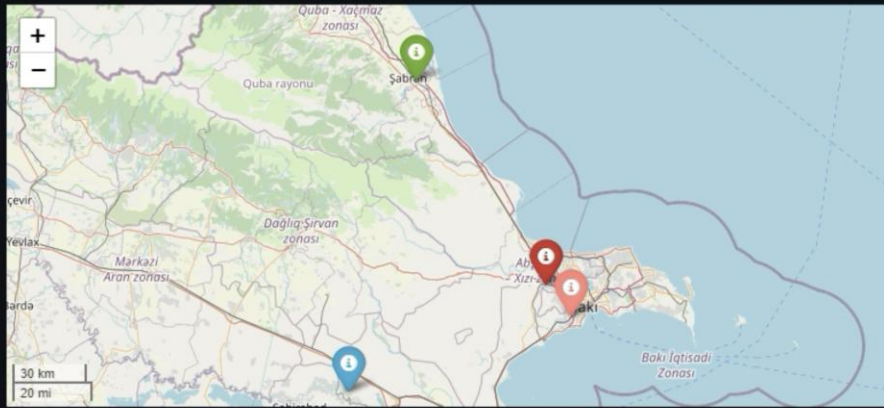
Innovación



Números correctos

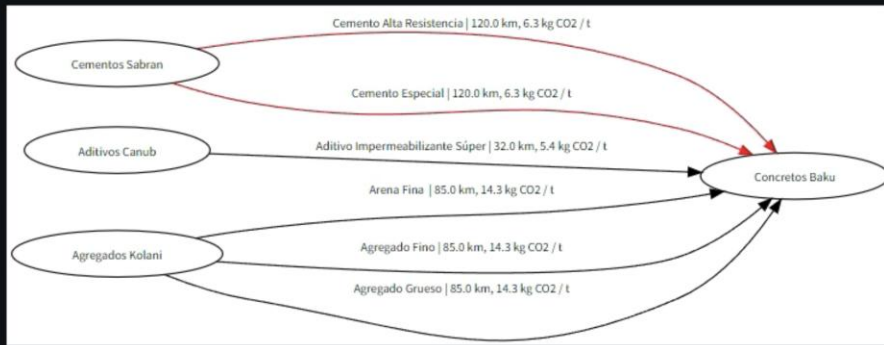


Certeza Jurídica



Plantas Rutas

Ver etiquetas



Añadir planta Añadir productos Añadir rutas Añadir movimientos Añadir datos Calcular factores Ver indicadores

Cargar flujos de materiales por defecto

Borrar flujos de materiales existentes

Método de registro de rutas y movimientos de material: físico

Número de rutas registradas: 6

Rutas para la fecha seleccionada: 2024-05-02 05:22:59

Movimientos de material:

default

Total de movimiento de material: 6 | Movimientos de material para la fecha seleccionada: 6

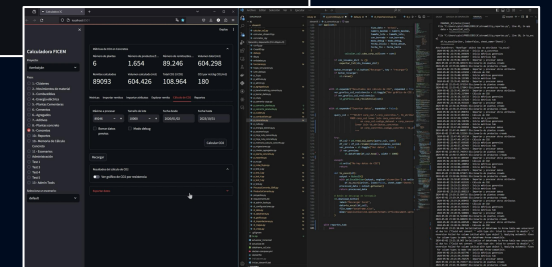
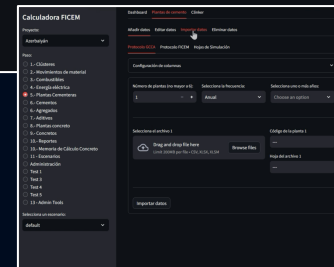
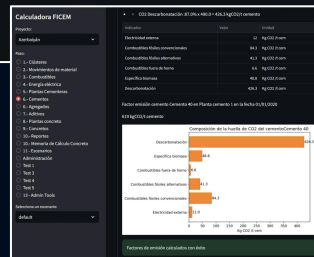
Planta destino:

Codigo insumo:

Concretos Baku (con_b...)

CPC30

Planta Destino	Insumo	Planta Origen	Medio Transp.	%
Concretos Baku (con_bk01)	Cemento Especial (CPC30)	Cementos Sabran (cm_034)	Tren	100.0%



Calculadora FICEM

Proyecto:

Azerbaiyán

Paso:

- 1.- Clústeres
- 2.- Movimientos de material
- 3.- Combustibles
- 4.- Energía eléctrica
- 5.- Plantas Cementeras
- 6.- Cementos
- 6.- Agregados
- 7.- Aditivos
- 8.- Plantas concreto
- 9.- Concretos
- 10.- Reportes
- 10.- Memoria de Cálculo Concreto
- 11 - Escenarios
- Administración
- Test 1
- Test 3
- Test 4
- Test 5
- 13 - Admin Tools

Selecciona un escenario:

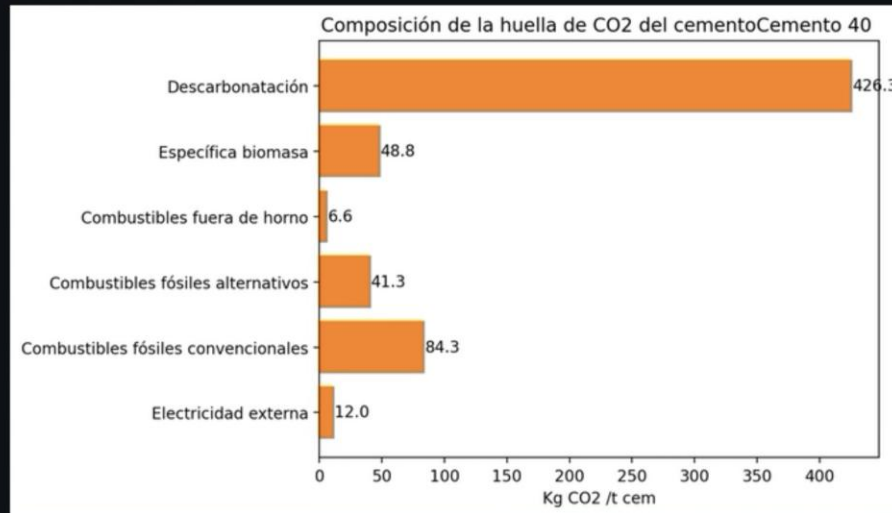
default

- ○ CO2 Descarbonatión :87.0% x 490.0 = 426.3 kgCO2/t cemento

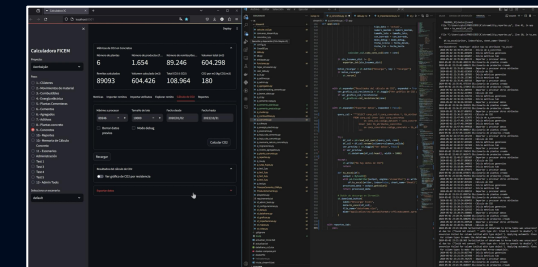
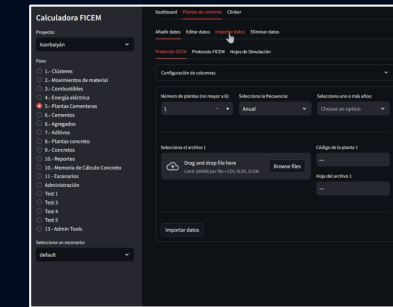
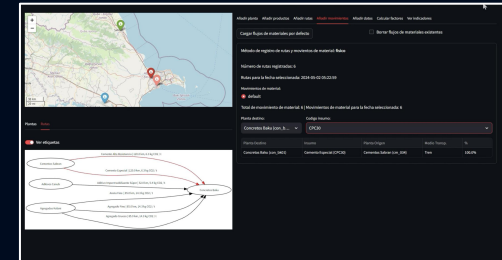
Indicador	Valor	Unidad
Electricidad externa	12	Kg CO2 /t cem
Combustibles fósiles convencionales	84.3	Kg CO2 /t cem
Combustibles fósiles alternativos	41.3	Kg CO2 /t cem
Combustibles fuera de horno	6.6	Kg CO2 /t cem
Específica biomasa	48.8	Kg CO2 /t cem
Descarbonatión	426.3	Kg CO2 /t cem

Factor emisión cemento Cemento 40 en Planta cemento 1 en la fecha 01/01/2020

619 kgCO2/t cemento



Factores de emisión calculados con éxito



Calculadora FICEM

Proyecto: **Azerbaiyán**

Paso: **9.- Concretos**

Métricas de CO2 en Concretos

Número de plantas	Número de productos (f...)	Número de remitos/des...	Volumen total (m3)
6	1.654	89.246	604.298
Remitos calculados	Volumen calculado (m3)	Total CO2 (t CO2)	CO2 por m3 (kg CO2/m3)
89093	604.426	108.964	180

Métricas Importar remitos Importar atributos Explorar remito **Cálculo de CO2** Reportes

Máximo a procesar: 89246 Tamaño de lote: 10000 Fecha desde: 2020/01/02 Fecha hasta: 2023/10/31

Borrar datos previos Modo debug

Calcular CO2

Resultados del cálculo de CO2

Ver gráfico de CO2 por resistencia

Exportar datos

Archivos: p_concretos.py M, data.py M, st_importaciones.py M, st_c...

```

def app(conn):
    tipo_datos = 'actual',
    numero_maximo = numero_maximo,
    tamaño_lote = tamaño_lote,
    con_borrado = con_borrado,
    modo_debug = modo_debug,
    fecha_inicio = fecha_desde,
    fecha_fin = fecha_hasta

    calcular_co2.cubo_corp_co2(conn = conn)

    if sin_insumos_dct != {}:
        exportar_txt(sin_insumos_dct)

    boton_recargar = st.button("Recargar", key = "recargar")
    if boton_recargar:
        st.rerun()

    with st.expander("Resultados del cálculo de CO2", expanded = True):
        ver_grafico_co2_resistencia = st.toggle("Ver gráfico de CO2")
        if ver_grafico_co2_resistencia:
            st_graficos_co2_resistencia(conn)

    with st.expander("Exportar datos", expanded = False):
        query_co2 = """SELECT corp_co2.* corp_concretos.*, tb_atributo
            FROM corp_co2 inner join corp_concretos
            on corp_co2.codigo_dataset = corp_concret
            inner join tb_atributos_concretos
            on tb_atributos.codigo_concreto = tb_

        except:
            st.write("No hay datos de CO2")
            return

        df_co2 = pd.read_sql_query(query_co2, conn)
        df_co2 = df_co2.rename(columns=columnas_salida)
        ver_preview = st.toggle("Ver datos", False)
        if ver_preview:
            st.dataframe(df_co2.head(), width = 1800)

        def to_excel(df):
            output = BytesIO()
            with pd.ExcelWriter(output, engine='xlsxwriter') as writer:
                df.to_excel(writer, index=False, sheet_name='Sheet1')
            return processed_data

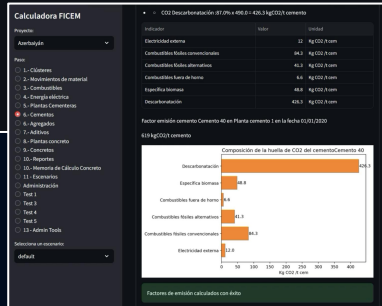
        # Botón de descarga en Streamlit
        st.download_button(
            label="Descargar Excel",
            data=to_excel(df_co2),
            file_name="dataframe.xlsx",
            mime="application/vnd.openxmlformats-officedocument.spreadsheetml.sheet"
        )

    with reportes_tab:
        pass
    
```

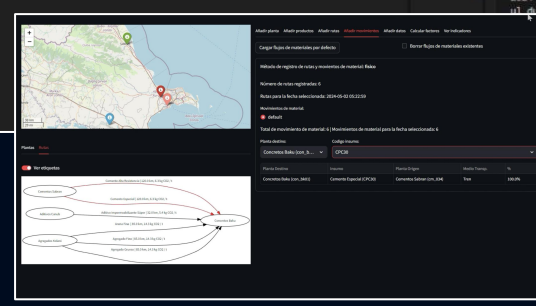
CONSOLE DE DEPURACIÓN

```

PAGINAS_3C[choice](conn)
File "C:\Users\cpini\PROY\CODE\3C\streamlit\w_reportes.py", line 41, in app
data = to_excel(df_co2),
^^^^^^^^^^^^^^^^
File "C:\Users\cpini\PROY\CODE\3C\streamlit\w_reportes.py", line 18, in to_excel
df.to_excel(writer, index=False, sheet_name='Sheet1')
^^^^^^^^^^^^^^^^
AttributeError: 'NoneType' object has no attribute 'to_excel'
2024-05-02 22:34:55.847116 - Inicio de p_concretos
2024-05-02 22:35:01.845978 - Inicio métricas generales
2024-05-02 22:35:02.056097 - Inicio métricas tab
2024-05-02 22:35:02.483174 - Importar y procesar datos
2024-05-02 22:35:02.485174 Diccionario de plantas creado
2024-05-02 22:35:02.488631 Diccionario de productos creado
2024-05-02 22:35:02.628669 - Importar y procesar otros atributos
2024-05-02 22:35:02.633659 - Cálculo de CO2
2024-05-02 22:35:08.187895 - Inicio métricas generales
2024-05-02 22:35:36.133305 - Inicio métricas tab
2024-05-02 22:35:41.969316 - Importar y procesar datos
2024-05-02 22:35:41.973314 Diccionario de plantas creado
2024-05-02 22:35:42.173843 Diccionario de productos creado
2024-05-02 22:35:42.204529 - Importar y procesar otros atributos
2024-05-02 22:35:42.217894 - Cálculo de CO2
2024-05-02 22:36:26.316722 - Inicio métricas generales
2024-05-02 22:36:26.517826 - Inicio métricas tab
2024-05-02 22:36:26.953183 - Importar y procesar datos
2024-05-02 22:36:26.954181 Diccionario de plantas creado
2024-05-02 22:36:27.871742 Diccionario de productos creado
2024-05-02 22:36:27.896761 - Importar y procesar otros atributos
2024-05-02 22:36:27.929761 - Cálculo de CO2
2024-05-02 22:47:48.313075 - Inicio de p_concretos
2024-05-02 22:47:48.338789 - Inicio métricas generales
2024-05-02 22:47:48.544589 - Inicio métricas tab
2024-05-02 22:47:48.999818 - Importar y procesar datos
2024-05-02 22:47:49.000817 Diccionario de plantas creado
2024-05-02 22:47:49.122265 Diccionario de productos creado
2024-05-02 22:47:49.143234 - Importar y procesar otros atributos
2024-05-02 22:47:49.147233 - Cálculo de CO2
2024-05-02 22:48:57.839105 - Inicio métricas generales
2024-05-02 22:48:57.267469 - Inicio métricas tab
2024-05-02 22:48:57.746543 - Importar y procesar datos
2024-05-02 22:48:57.746543 Diccionario de plantas creado
2024-05-02 22:48:57.865475 Diccionario de productos creado
2024-05-02 22:48:57.885507 - Importar y procesar otros atributos
2024-05-02 22:48:57.889010 - Cálculo de CO2
2024-05-02 23:18:06.248852 - Inicio métricas generales
2024-05-02 23:18:06.444940 - Inicio métricas tab
2024-05-02 23:18:06.874871 - Importar y procesar datos
2024-05-02 23:18:06.875071 Diccionario de plantas creado
2024-05-02 23:18:06.991961 Diccionario de productos creado
2024-05-02 23:18:07.011836 - Importar y procesar otros atributos
2024-05-02 23:18:07.015181 - Cálculo de CO2
2024-05-02 23:19:23.203625 - Inicio métricas generales
2024-05-02 23:19:23.421167 - Inicio métricas tab
2024-05-02 23:19:23.898213 - Importar y procesar datos
2024-05-02 23:19:23.899716 Diccionario de plantas creado
2024-05-02 23:19:24.028888 Diccionario de productos creado
2024-05-02 23:19:24.050455 - Importar y procesar otros atributos
2024-05-02 23:19:24.054456 - Cálculo de CO2
2024-05-02 23:20:33.921626 - Inicio métricas generales
2024-05-02 23:20:34.119315 - Inicio métricas tab
2024-05-02 23:20:34.568881 - Importar y procesar datos
2024-05-02 23:20:34.562888 Diccionario de plantas creado
2024-05-02 23:20:34.680294 Diccionario de productos creado
2024-05-02 23:20:34.699528 - Importar y procesar otros atributos
2024-05-02 23:20:34.703528 - Cálculo de CO2
2024-05-02 23:21:10.046 Serialization of dataframe to Arrow table was unsuccessful due to: ("Could not convert '' with type str: tried to convert to double", "C conversion failed for column Latitude with type object"). Applying automatic fixes for column types to make the dataframe Arrow-compatible.
2024-05-02 23:21:18.965 Serialization of dataframe to Arrow table was unsuccessful due to: ("Could not convert '' with type str: tried to convert to double", "C conversion failed for column Latitude with type object"). Applying automatic fixes for column types to make the dataframe Arrow-compatible.
2024-05-02 23:21:39.027790 - Inicio métricas generales
2024-05-02 23:21:39.257690 - Inicio métricas tab
2024-05-02 23:21:39.742576 - Importar y procesar datos
2024-05-02 23:21:39.744577 Diccionario de plantas creado
2024-05-02 23:21:39.868697 Diccionario de productos creado
2024-05-02 23:21:39.890626 - Importar y procesar otros atributos
    
```



Calculadora FICEM - Configuración de valores. Pantalla de configuración para la calculadora, incluyendo opciones de idioma, modo de depuración y configuración de datos.



Calculadora FICEM

Proyecto:

Azerbaiyán

Paso:

- 1.- Clústeres
- 2.- Movimientos de material
- 3.- Combustibles
- 4.- Energía eléctrica
- 5.- Plantas Cementeras
- 6.- Cementos
- 6.- Agregados
- 7.- Aditivos
- 8.- Plantas concreto
- 9.- Concretos
- 10.- Reportes
- 10.- Memoria de Cálculo Concreto
- 11 - Escenarios
- Administración
- Test 1
- Test 3
- Test 4
- Test 5
- 13 - Admin Tools

Selecciona un escenario:

default

Plantas Productos Rutas Importar cluster desde archivo

Tipo de planta:

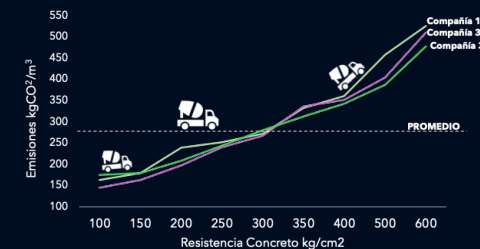
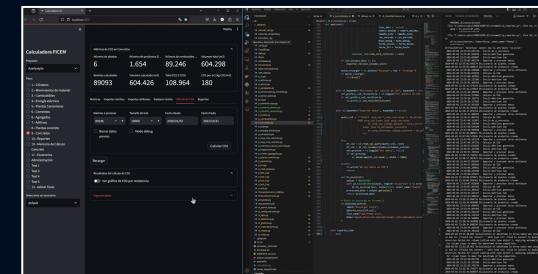
- Todos
- Cemento
- Agregados
- Aditivos
- Concreto
- Provisión Combustibles
- Provisión energía eléctrica

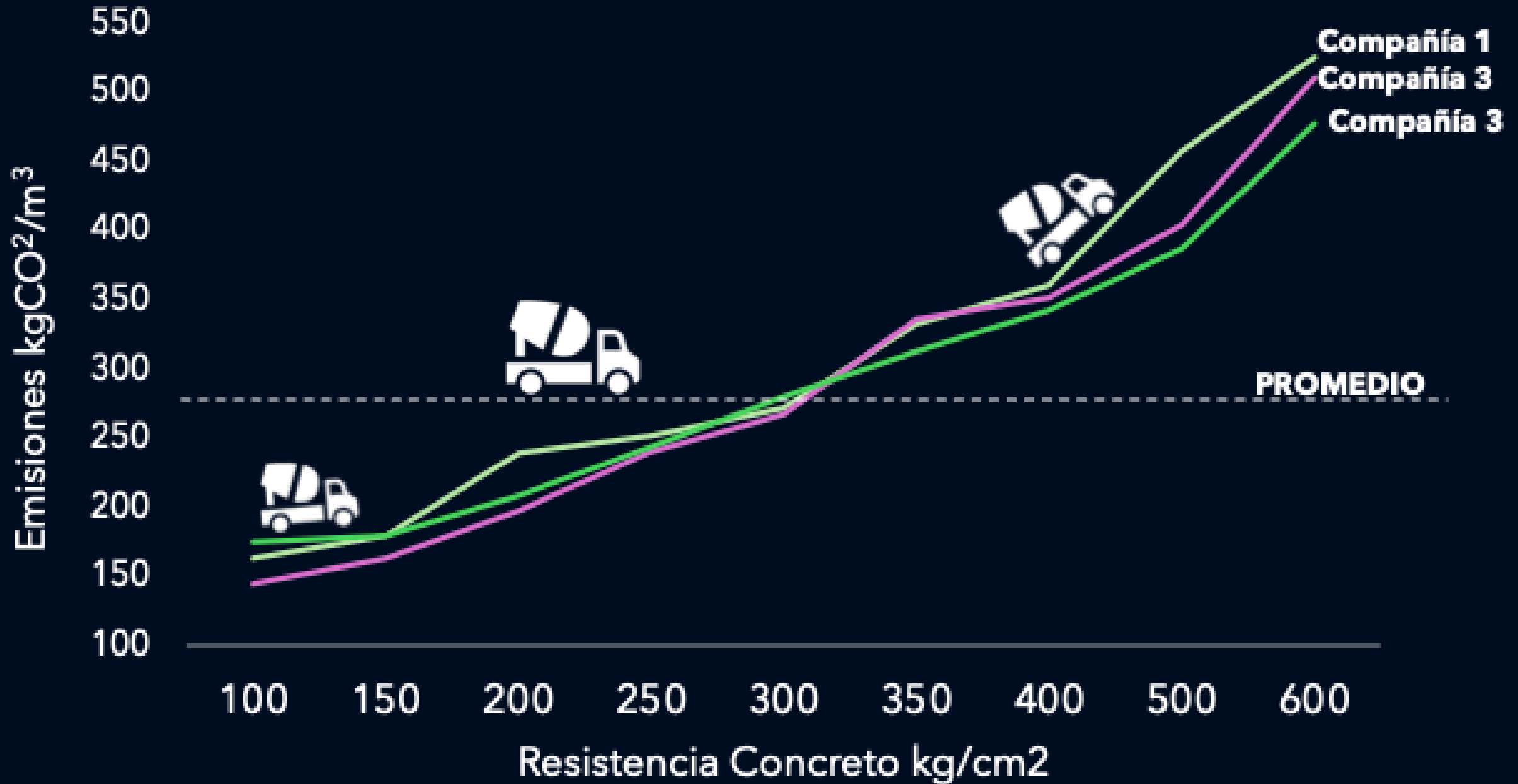


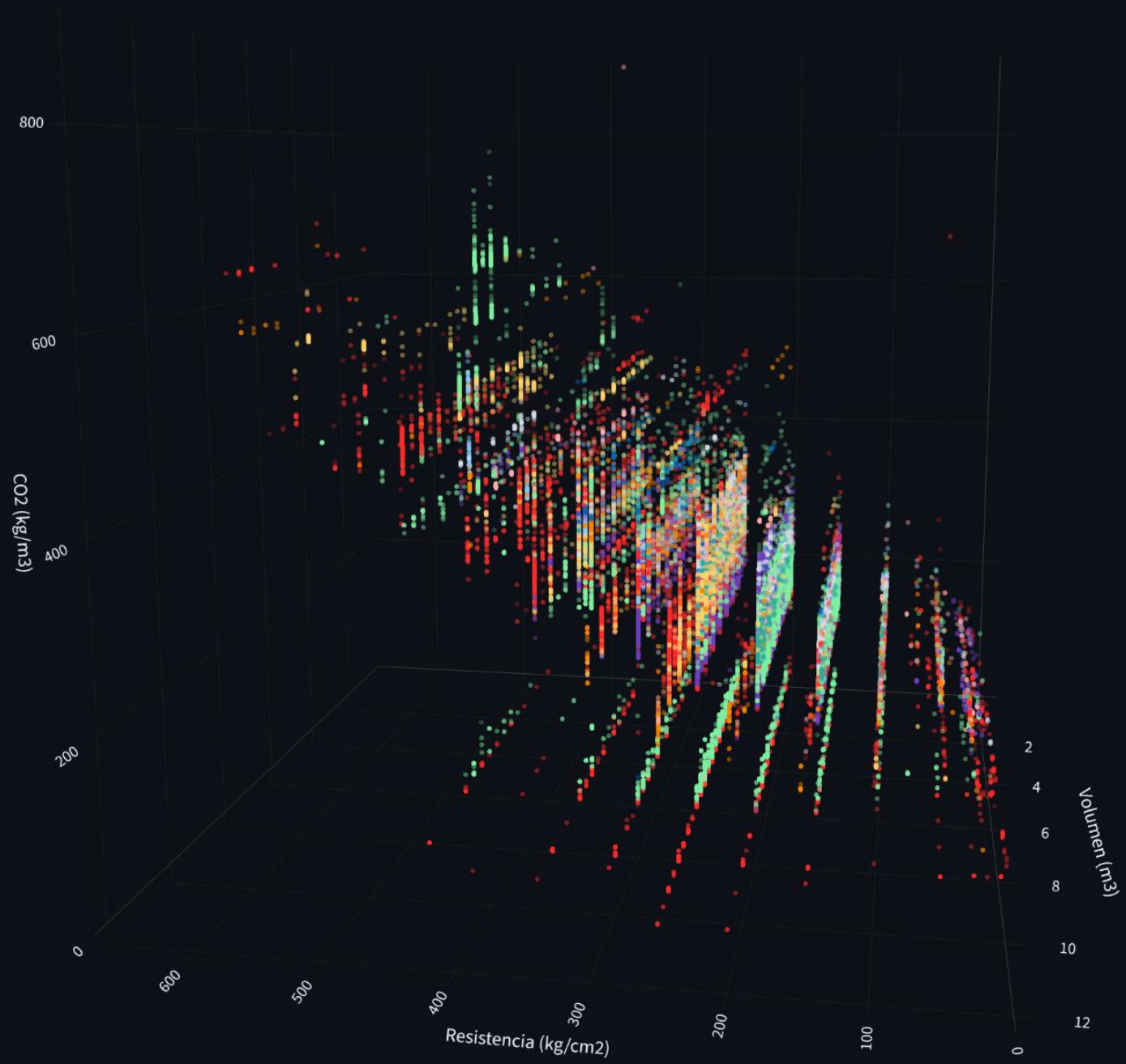
14 plantas

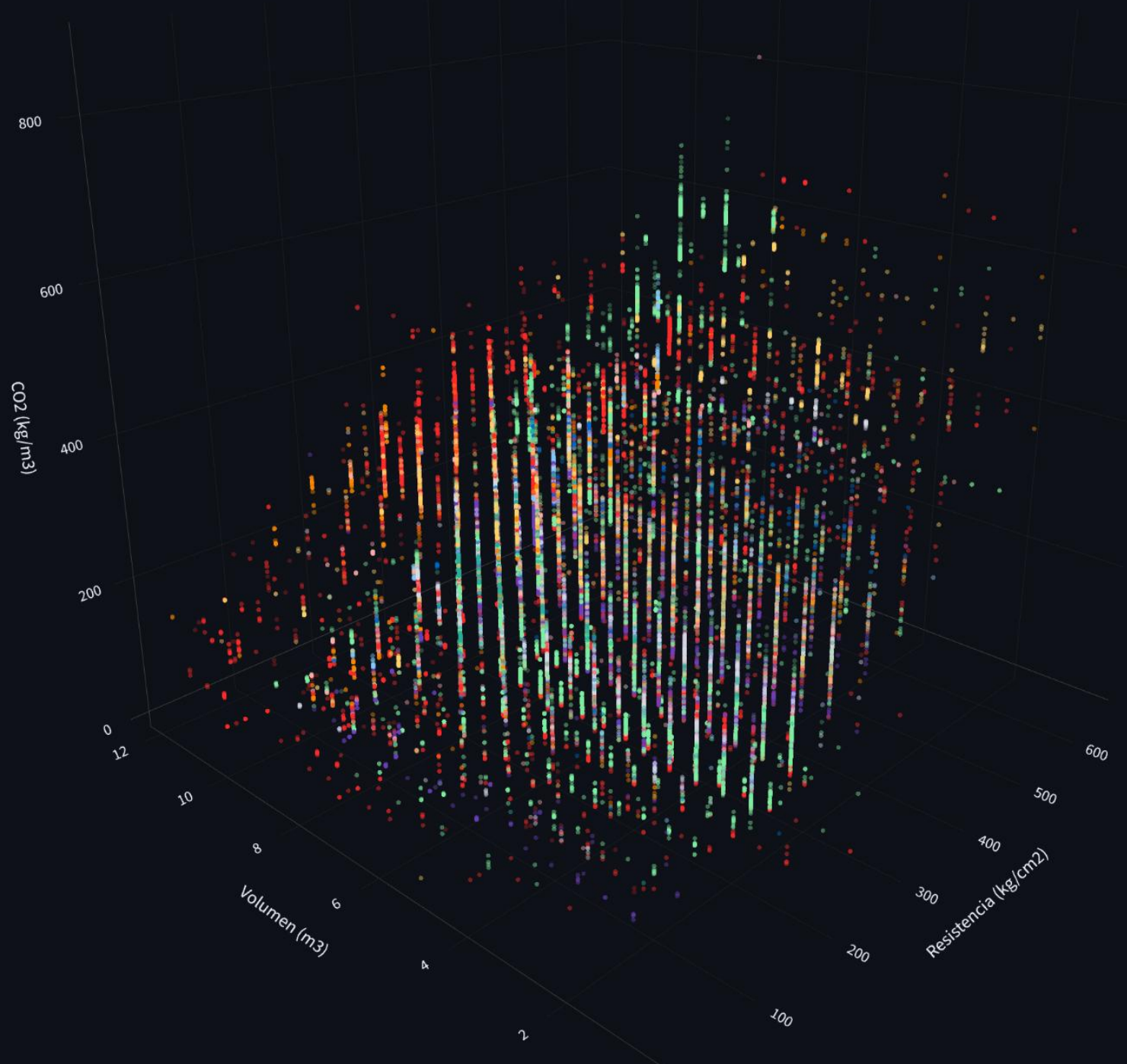
Detalles plantas Añadir/Editar Plantas Añadir Plantas en Mapa

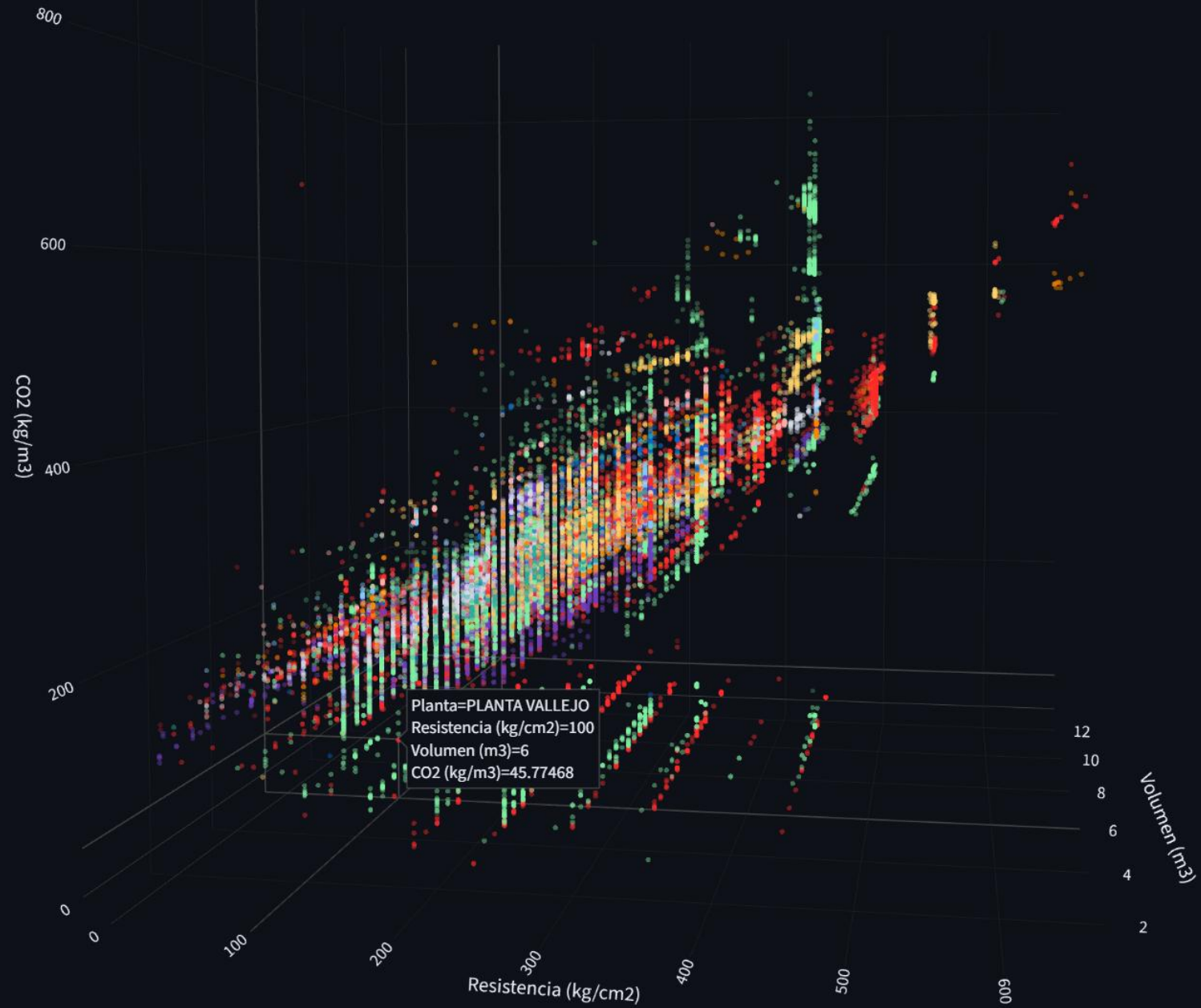
Planta	Código	Tipo
Planta cemento 1	pcem1	Cemento
Planta cemento 2	pcem2	Cemento
Planta cemento 3	pcem3	Cemento
Planta agregados 1	pagreg1	Agregados
Planta agregados 2	pagreg2	Agregados
Planta aditivos 1	pactiv1	Aditivos
Planta concreto 1	pconc1	Concreto
Planta concreto 2	pconc2	Concreto
Planta concreto 3	pconc3	Concreto
Planta concreto 4	pcon4	Concreto

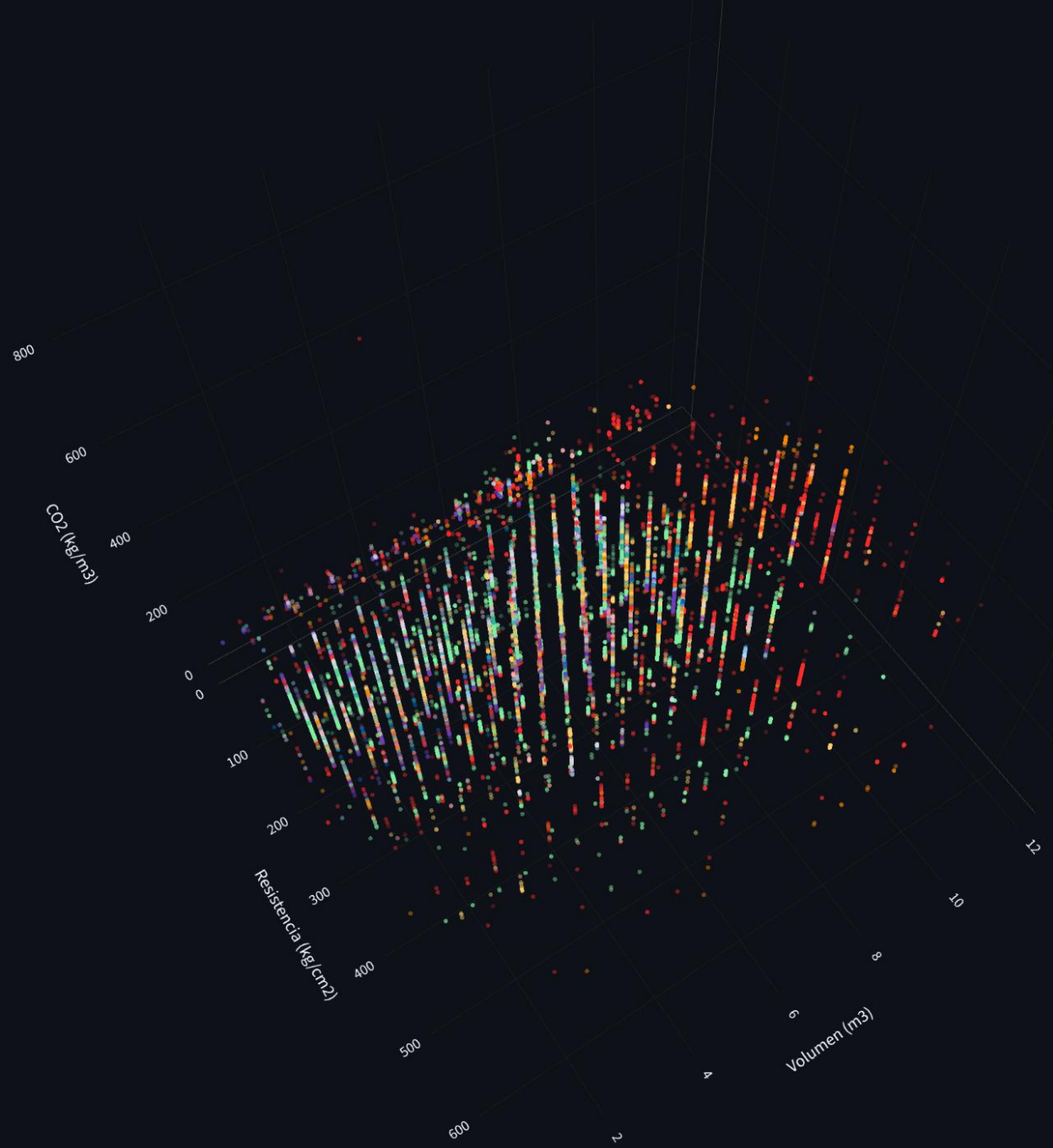












Azerbaijan

Plantas Rutas

Ver etiquetas

Cargar flujos de materiales por defecto Borrar flujos de materiales existentes

Método de registro de rutas y movimientos de material: físico

Número de rutas registradas: 6

Rutas para la fecha seleccionada: 2024-05-02 05:22:59

Movimientos de material:

- default

Total de movimiento de material: 6 | Movimientos de material para la fecha seleccionada: 6

Planta destino: Código Insumo:

Planta Destino	Insumo	Planta Origen	Tren	100.0%
Concretos Baku (con_b401)	Cemento Especial (CPC30)	Cementos Sabran (cm_034)	Tren	100.0%

Diagrama de flujo de materiales:

- Cementos Sabran → Cemento Alta Resistencia | 120.0 km, 6.3 kg CO2 / t
- Cementos Sabran → Cemento Especial | 120.0 km, 6.3 kg CO2 / t
- Aditivo Canub → Aditivo Impermeabilizante Súper | 12.0 km, 5.4 kg CO2 / t
- Arenas Kolan → Arena Fina | 85.0 km, 14.3 kg CO2 / t
- Arenas Kolan → Agregado Fino | 85.0 km, 14.3 kg CO2 / t
- Arenas Kolan → Agregado Grueso | 85.0 km, 14.3 kg CO2 / t
- Todos los materiales → Concretos Baku

Calculadora FICEM

Dashboard Plantas de cemento Clinker

Azerbaijan

Paso:

- 1.- Clústeres
- 2.- Movimientos de material
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- 5.- Plantas Cementeras
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- 9.- Concretos
- 10.- Reportes
- 11.- Memoria de Cálculo Concreto
- 12.- Escenarios
- 13.- Admin Tools

Selección de un escenario: default

Configuración de columnas

Número de plantas (no mayor a 6): Selección de la frecuencia: Más años: Más años:

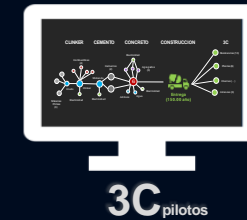
Selección de el archivo 1

Drag and drop file here

Limit: 200MB per file - CSV, XLSX, XLSM

Hoja del archivo 1

Importar datos



Calculadora FICEM

Proyecto: Azerbaijan

Paso:

- 1.- Clústeres
- 2.- Movimientos de material
- 3.- Combustibles
- 4.- Energía eléctrica
- 5.- Plantas Cementeras
- 6.- Cementos
- 7.- Aditivos
- 8.- Plantas concreto
- 9.- Concretos
- 10.- Reportes
- 11.- Memoria de Cálculo Concreto
- 12.- Escenarios
- 13.- Admin Tools

Selección de un escenario: default

Indicador	Valor	Unidad
Electricidad externa	12.0	Kg CO2 / t cem
Combustibles fósiles convencionales	84.3	Kg CO2 / t cem
Combustibles fósiles alternativos	41.3	Kg CO2 / t cem
Combustibles fuera de horno	6.6	Kg CO2 / t cem
Específica biomasa	48.8	Kg CO2 / t cem
Descarbonación	426.3	Kg CO2 / t cem

Factor emisión cemento Cemento 40 en Planta cemento 1 en la fecha seleccionada: 2024-05-02 05:22:59

619 kgCO2/t cemento

Composición de la huella de carbono Cemento 40

Factores de emisión calculados con éxito

Calculadora FICEM

Métricas de CO2 en Concreto

Número de plantas	Número de productos...	Número de movimientos...	Volumen total (m3)
6	1.654	89.246	604.298

Resultados calculados

Métricas	Importar atributos	Explorar sembla	Cálculo de CO2	Reportes
89093	604.426	108.964	180	

Máximo a procesar: 89246 | Tamaño de lote: 10000 | Fecha desde: 2020/01/02 | Fecha hasta: 2023/10/31

Calculador de CO2

Selecciona un escenario: default

Exportar datos

Code Editor:

```

function calcularCO2() {
    // ...
    let CO2 = 0;
    // ...
    return CO2;
}

```

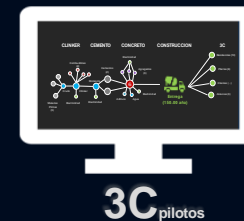
Capital humano



Innovación



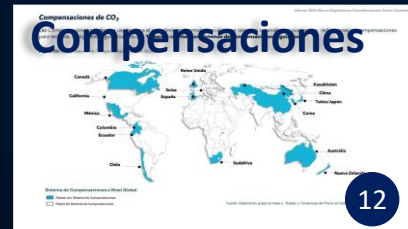
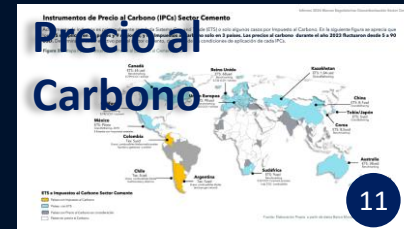
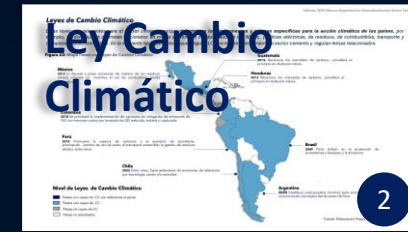
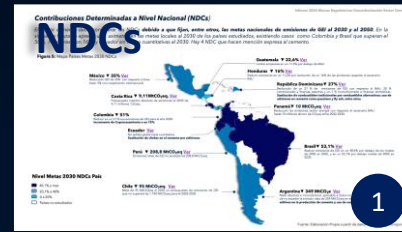
Números correctos



Certeza Jurídica



Estrategía Marcos Regulatorios



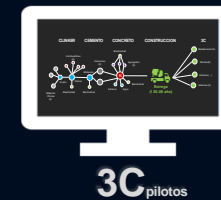
Capital humano



Innovación



Números correctos



Certeza Jurídica





Contexto

Net Zero **FICEM**

Desafíos **NZ**

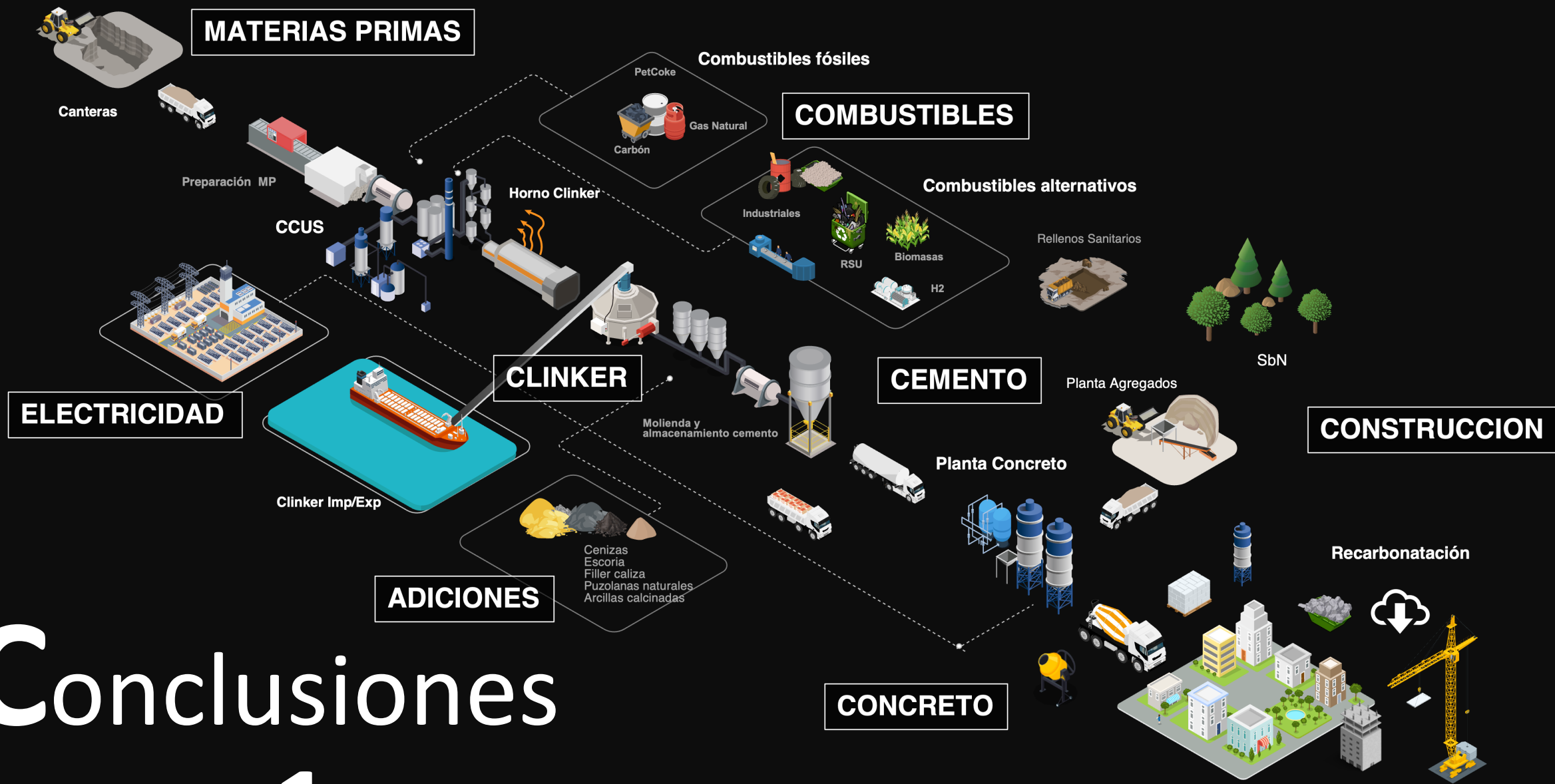
Herramientas **FICEM**



Conclusiones

Conclusiones

1/4



CEMENTO



emento

Planta Agregados



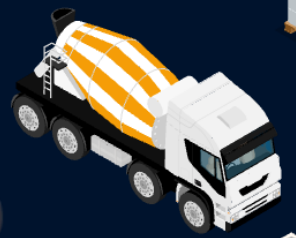
SbN

CONSTRUCCION

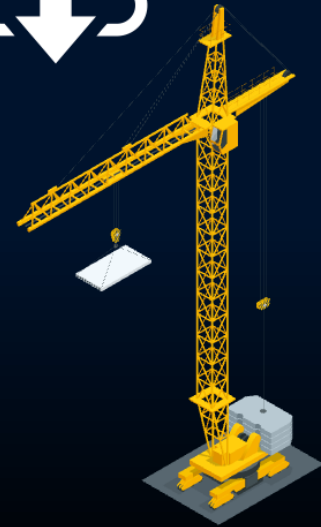
Planta Concreto

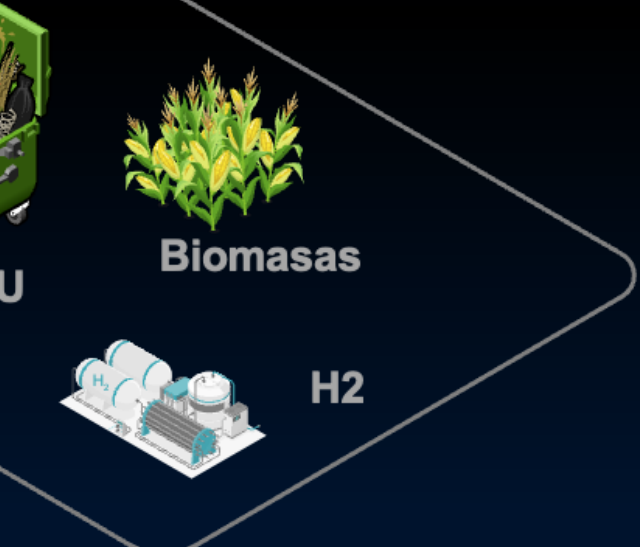


CONCRETO



Recarbonatación

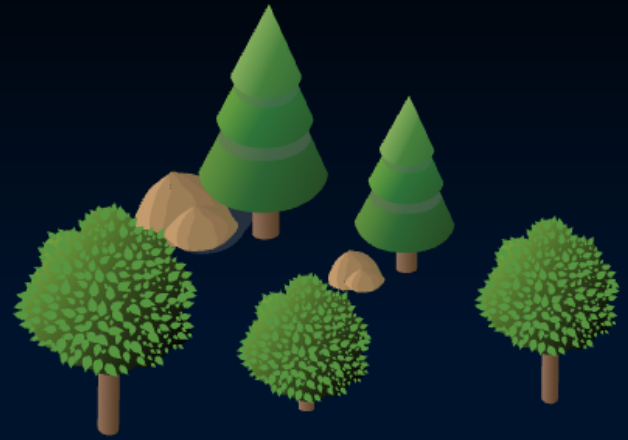




Biomassas

H2

Rellenos Sanitarios



SbN

CEMENTO

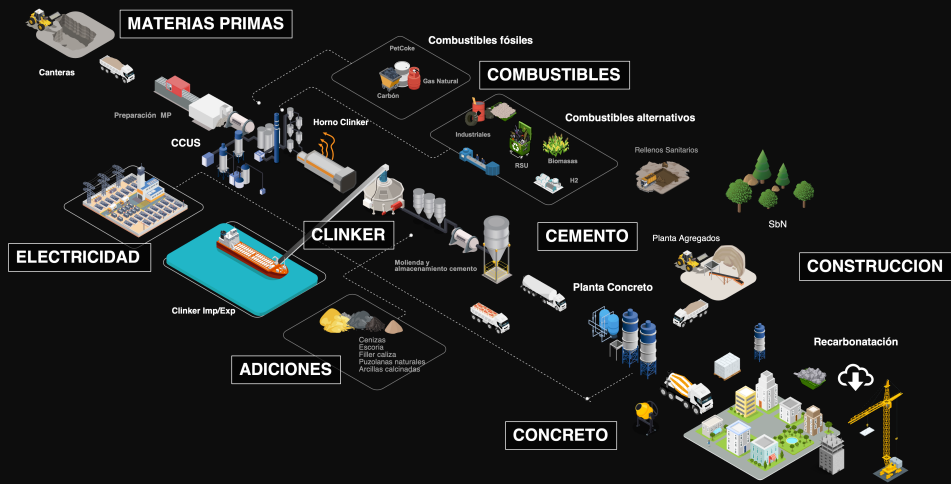
Planta Agregados



CONSTRUC

Planta Concreto





Clinker Planta Cem 1 939 kg CO2/t
 Clinker Planta Cem 2 932 kg CO2/t
 Clinker Planta Cem 3 941 kg CO2/t

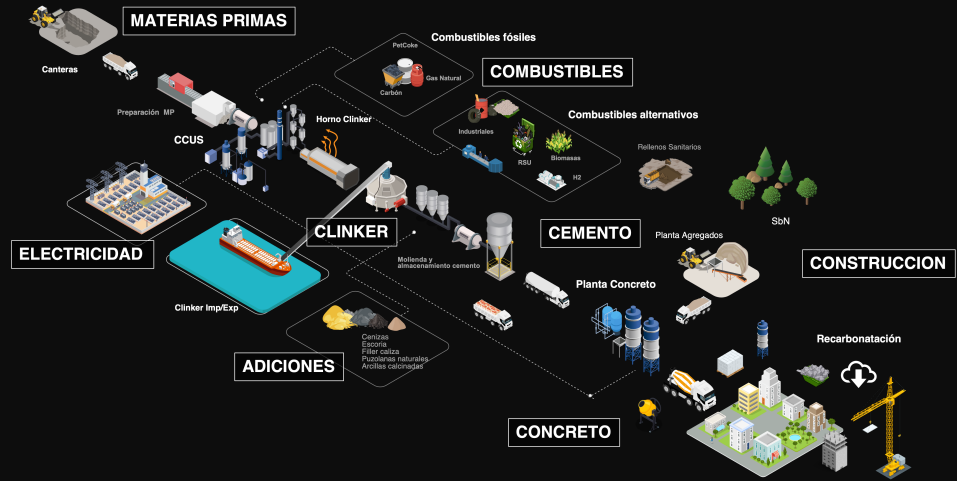
CPC30R (Planta Cem 1) 654 kg/t
 Mortero (Planta Cem 1) 360 kg/t
 CPC40 (Planta Cem 1) 839 kg/t
 CPC40 (Planta Cem 2) 803 kg/t
 Mortero (Planta Cem 2) 347 kg/t
 CPC30R (Planta Cem 2) 616 kg/t
 CPC40 (Planta Cem 3) 820 kg/t
 CPC30R (Planta Cem 3) 608 kg/t
 Mortero (Planta Cem 3) 381 kg/t

Planta Concreto A 348 kg CO2/m3
 Planta Concreto B 305 kg CO2/m3
 Planta Concreto C 295 kg CO2/m3
 Planta Concreto J 357 kg CO2/m3
 Planta Concreto F 308 kg CO2/m3
 Planta Concreto O 360 kg CO2/m3
 Planta Concreto E 255 kg CO2/m3
 Planta Concreto I 281 kg CO2/m3
 Planta Concreto K 308 kg CO2/m3
 Planta Concreto M 304 kg CO2/m3
 Planta Concreto P 336 kg CO2/m3
 Planta Concreto R 329 kg CO2/m3
 Planta Concreto D 219 kg CO2/m3
 Planta Concreto G 213 kg CO2/m3
 Planta Concreto N 281 kg CO2/m3
 Planta Concreto H 219 kg CO2/m3
 Planta Concreto L 243 kg CO2/m3
 Planta Concreto Q 282 kg CO2/m3
 Planta Concreto S 300 kg CO2/m3
 Planta Concreto X 342 kg CO2/m3
 Planta Concreto V 361 kg CO2/m3
 Planta Concreto T 283 kg CO2/m3
 Planta Concreto U 286 kg CO2/m3
 Planta Concreto W 270 kg CO2/m3
 Planta Concreto Z 291 kg CO2/m3
 Planta Concreto I 338 kg CO2/m3
 Planta Concreto Y 305 kg CO2/m3
 Planta Concreto Z 267 kg CO2/m3

3 plantas · 932-941 kg CO2/t

9 tipos · 347-839 kg CO2/t · 8.1M t producidas

218,480 remitos · 1.451.300 m3 · 28 plantas



- Clinker Planta Cem 1 939 kg CO2/t
- Clinker Planta Cem 2 932 kg CO2/t
- Clinker Planta Cem 3 941 kg CO2/t

- CPC30R (Planta Cem 1) 654 kg/t
- Mortero (Planta Cem 1) 360 kg/t
- CPC40 (Planta Cem 1) 839 kg/t
- CPC40 (Planta Cem 2) 803 kg/t
- Mortero (Planta Cem 2) 347 kg/t
- CPC30R (Planta Cem 2) 616 kg/t
- CPC40 (Planta Cem 3) 820 kg/t
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- Mortero (Planta Cem 3) 381 kg/t

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- Planta Concreto Y 305 kg CO2/m3
- Planta Concreto Z 267 kg CO2/m3

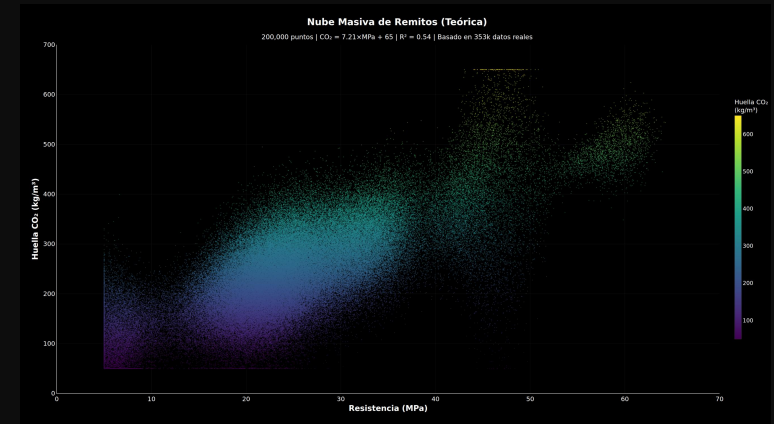


3 plantas - 932-941 kg CO2/t

9 tipos - 347-839 kg CO2/t - 8,1M t producidas

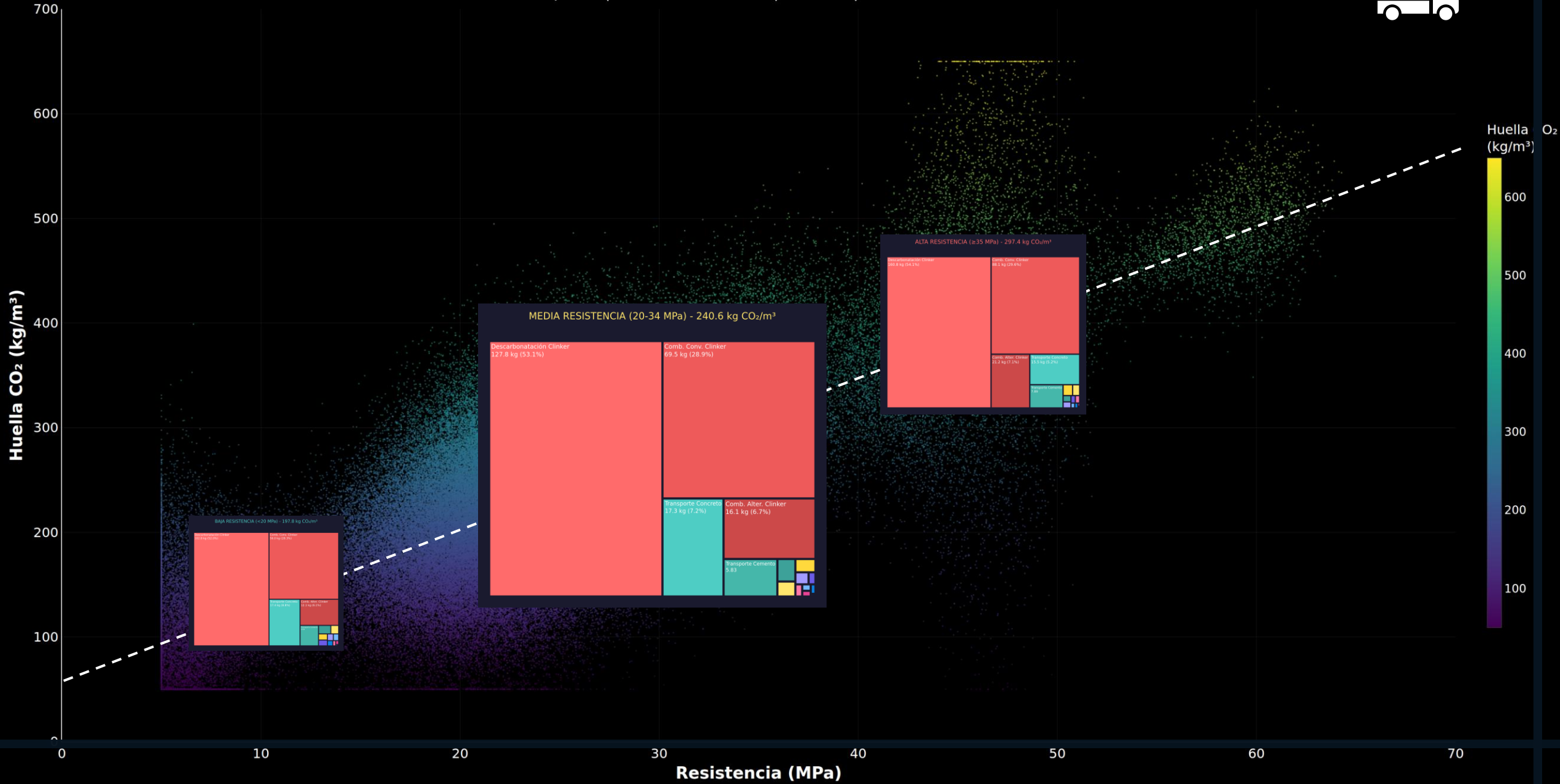
218,480 remitos - 1,451,300 m3 - 28 plantas

Intensidad de color proporcional a emisiones CO2. Año 2025.



Nube Masiva de Remitos (Teórica)

200,000 puntos | $\text{CO}_2 = 7.21 \times \text{MPa} + 65$ | $R^2 = 0.54$ | Basado en 353k datos reales



Conclusiones

2/4

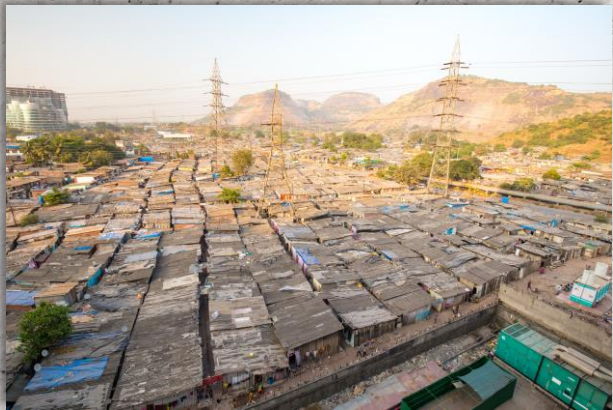
Conclusiones

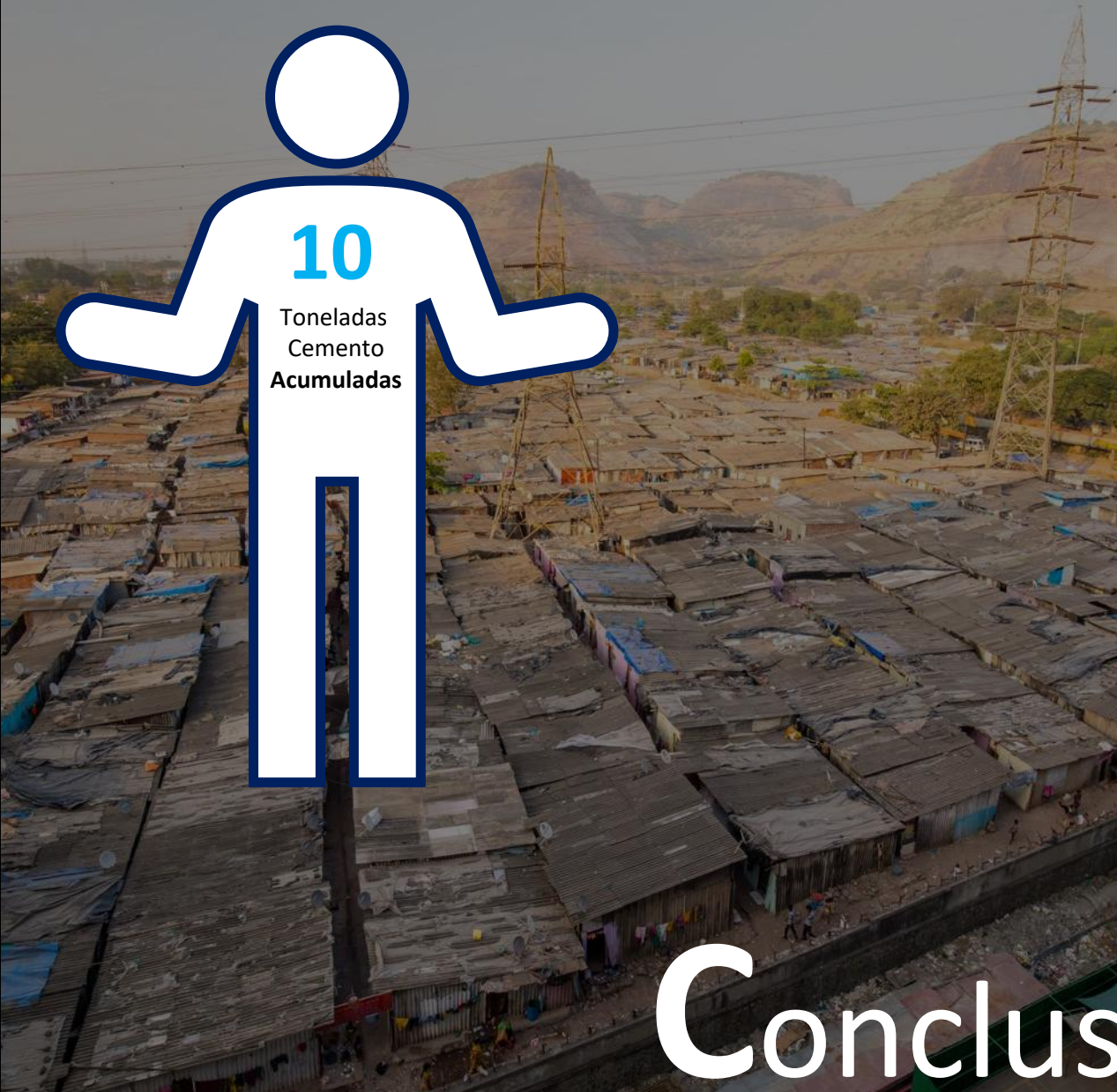
2/4



Conclusiones 3/4







Conclusiones



FICEM

FEDERACIÓN INTERAMERICANA
DEL CEMENTO

Muchas gracias